



1T22 **DIVULGAÇÃO**
DE RESULTADOS

Destques 1T22



Transição Energética
&
Segurança Energética



Inflação Global



Foco em
Qualidade

Resultados 1T22



Lucro Líquido
R\$ 1,2 milhão no 1T22
R\$ 47,4 milhões no *LTM*¹



ROIC
9,3%



Investimentos
R\$ 29,4 milhões no 1T22



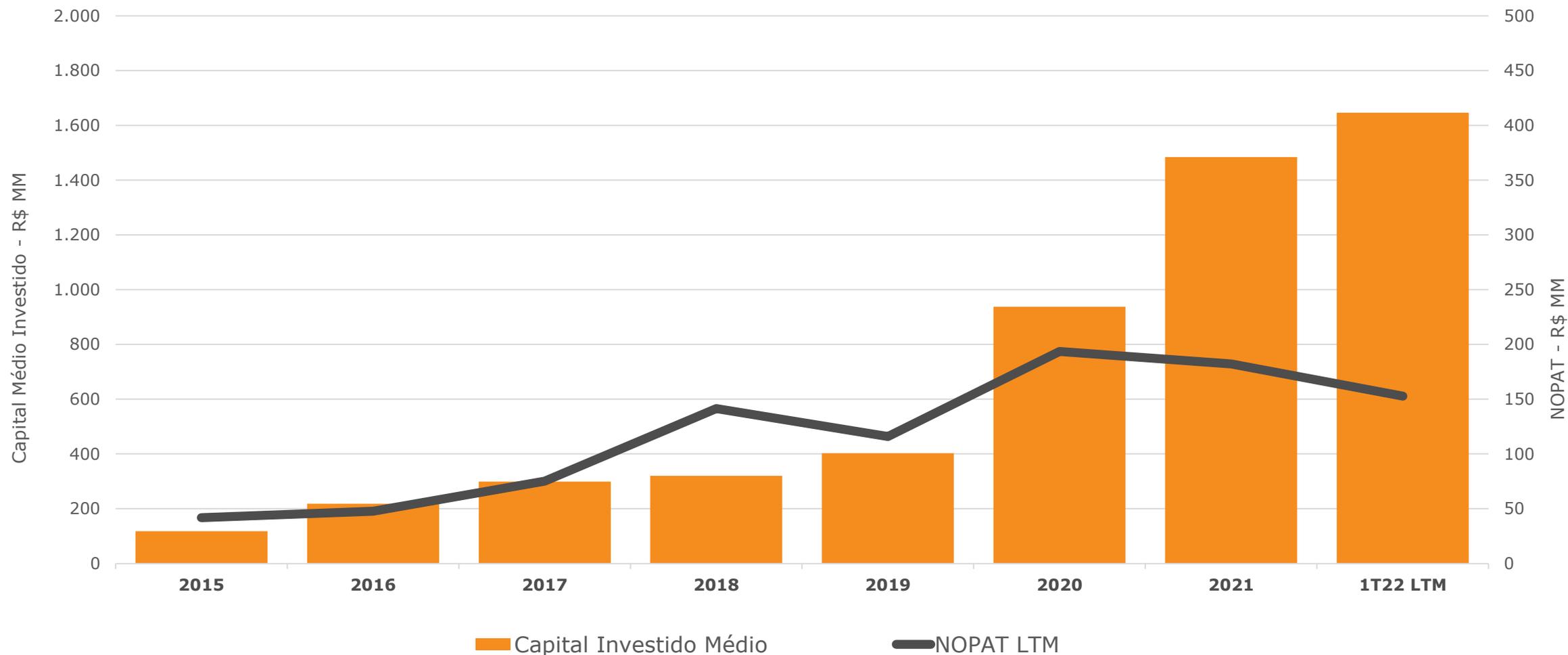
Receita Líquida
R\$ 536,8 milhões no 1T22
R\$ 2.347,2 milhões no *LTM*



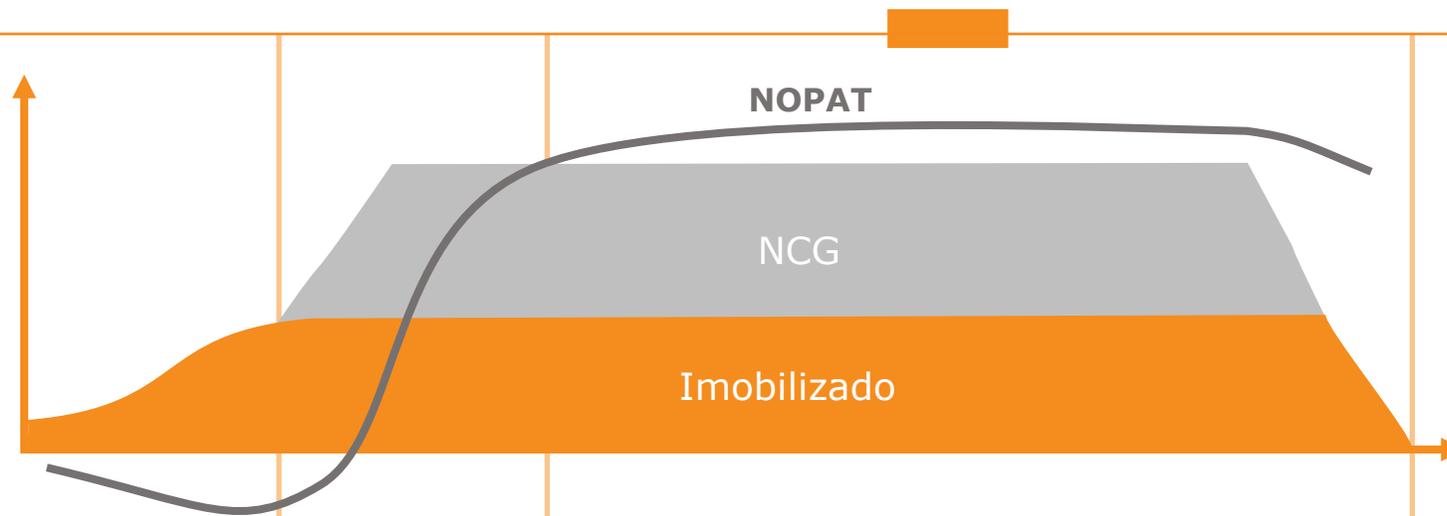
EBITDA
R\$ 54,3 milhões no 1T22
R\$ 239,3 milhões no *LTM*



Retorno sobre o Capital Investido (ROIC)



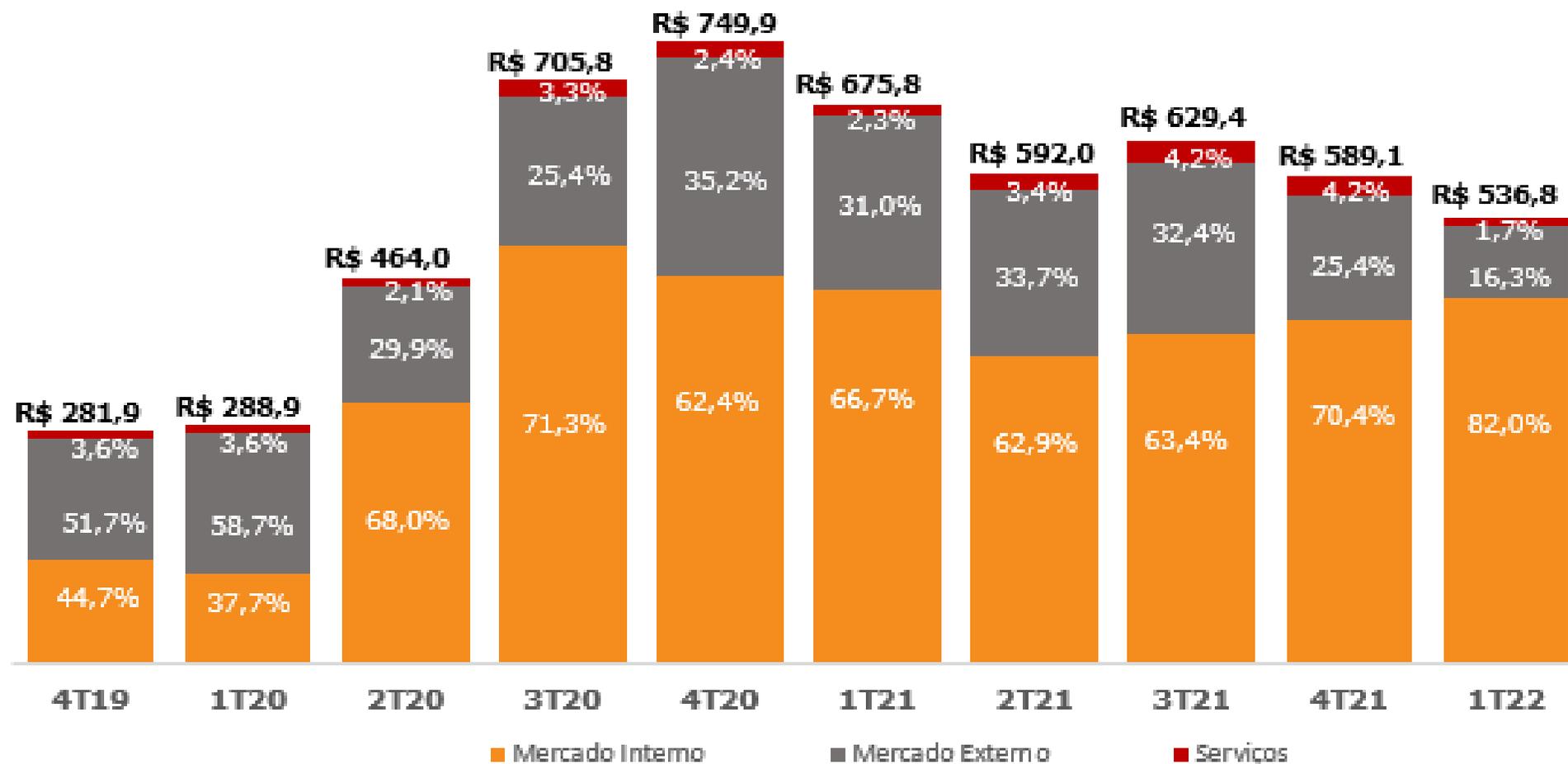
Dinâmica do ROIC 1T22



R\$ milhões	Pré Operacional	Não Maduras	Maduras	Serviços	Total
Capital Investido	N/A	944,9	660,9	39,9	1.645,8
NOPAT 1T22	N/A	0,3 (0,8)	12,1 (31,0)	0,5 (1,2)	12,9 (33,0)
ROIC Anualizado	N/A	0,1% (0,3%)	7,5% (20,1%)	4,7% (12,4%)	3,2% (8,3%)

*Considerando a alíquota efetiva normalizada (15,25%)

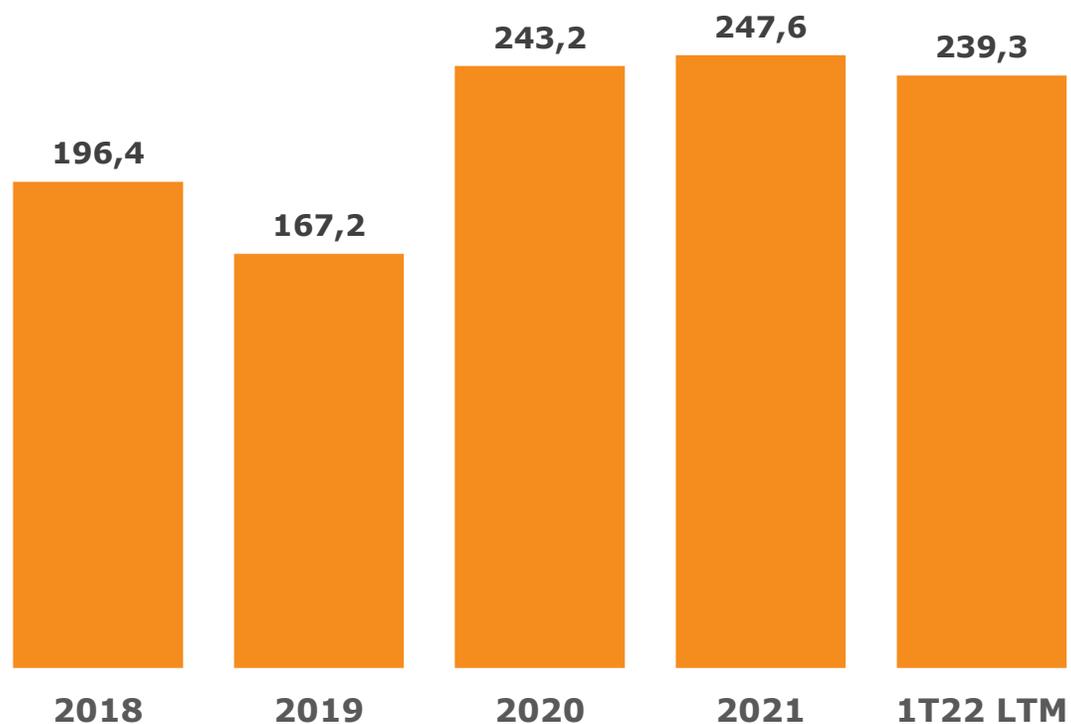
Receita Líquida (R\$ milhões)



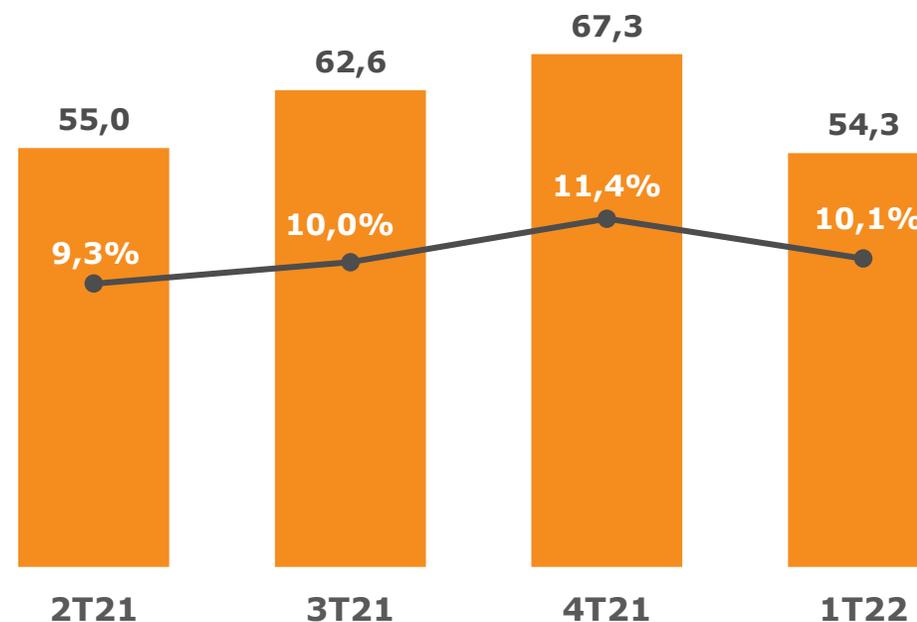
EBITDA (R\$ milhões)



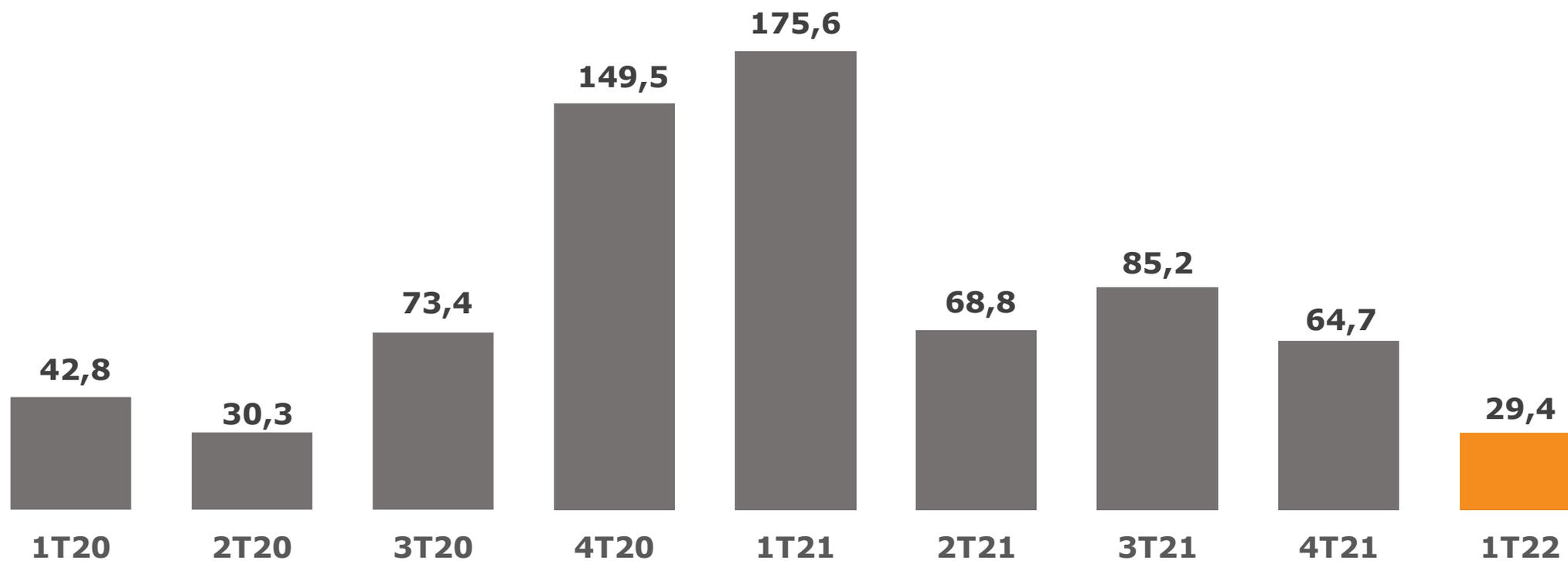
EBITDA



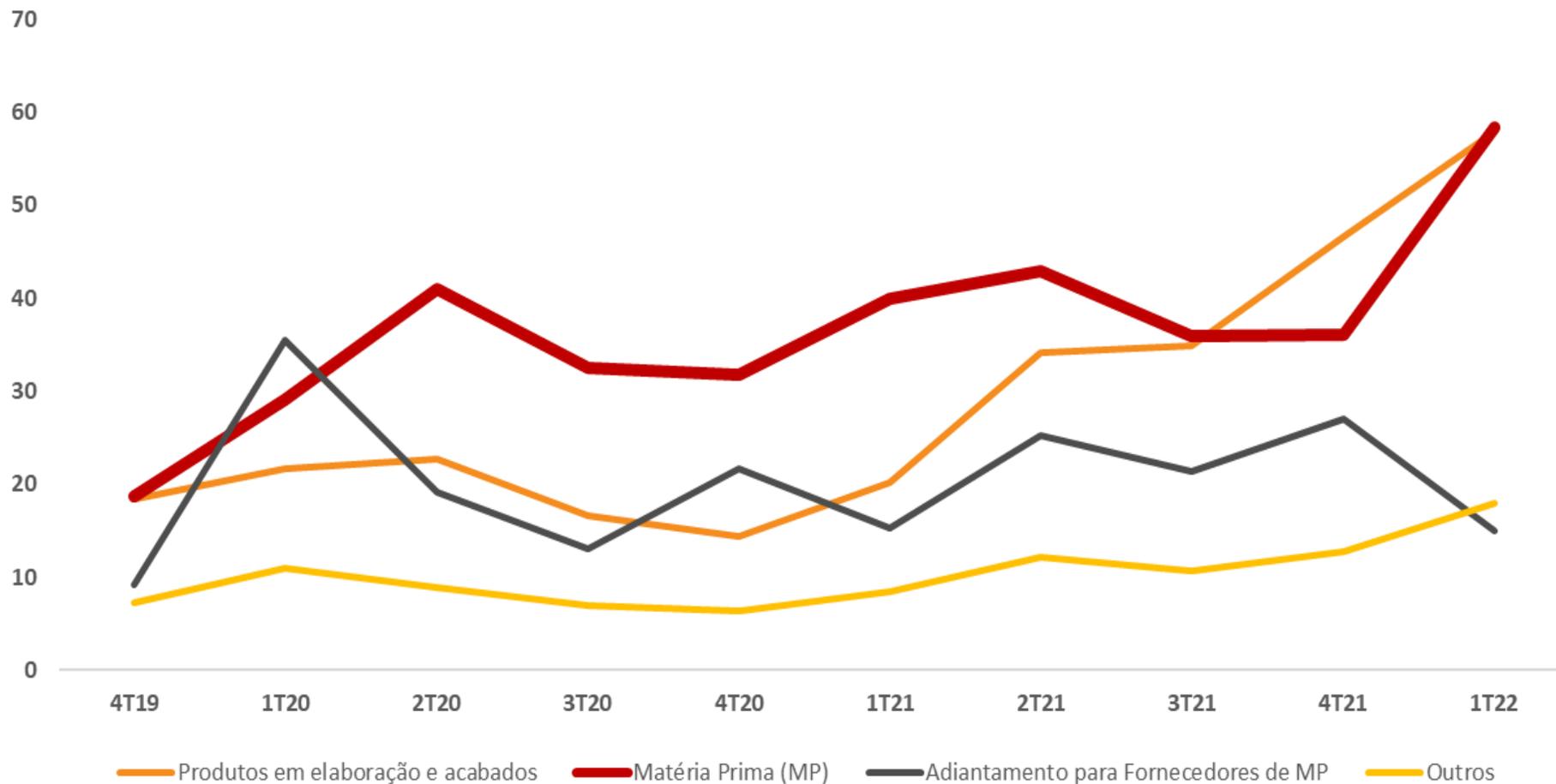
EBITDA MARGEM EBITDA



Investimentos (R\$ milhões)

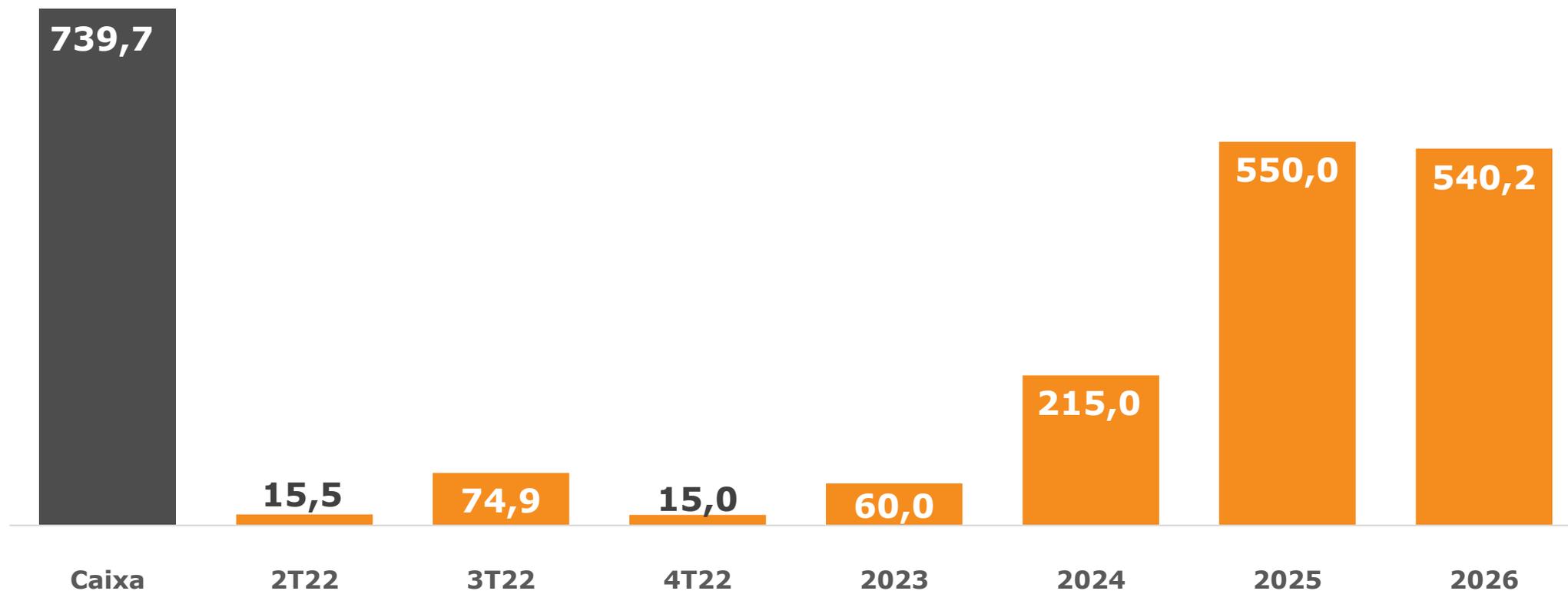


Evolução dos estoques (dias de ROL)

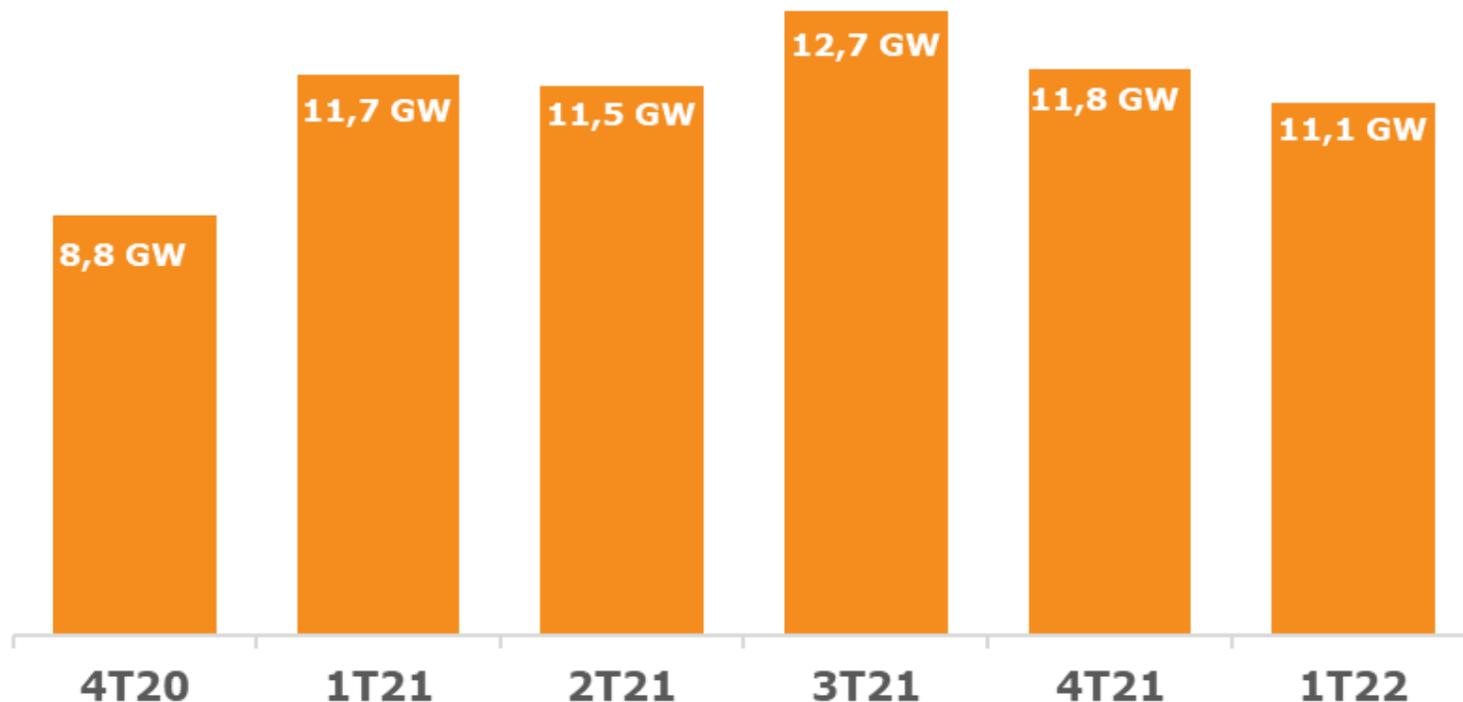


Aumento dos estoque de matérias-primas no 1T22 impactou a NCG em R\$111,9 milhões

Fluxo de Amortização das Dívidas (R\$ milhões)



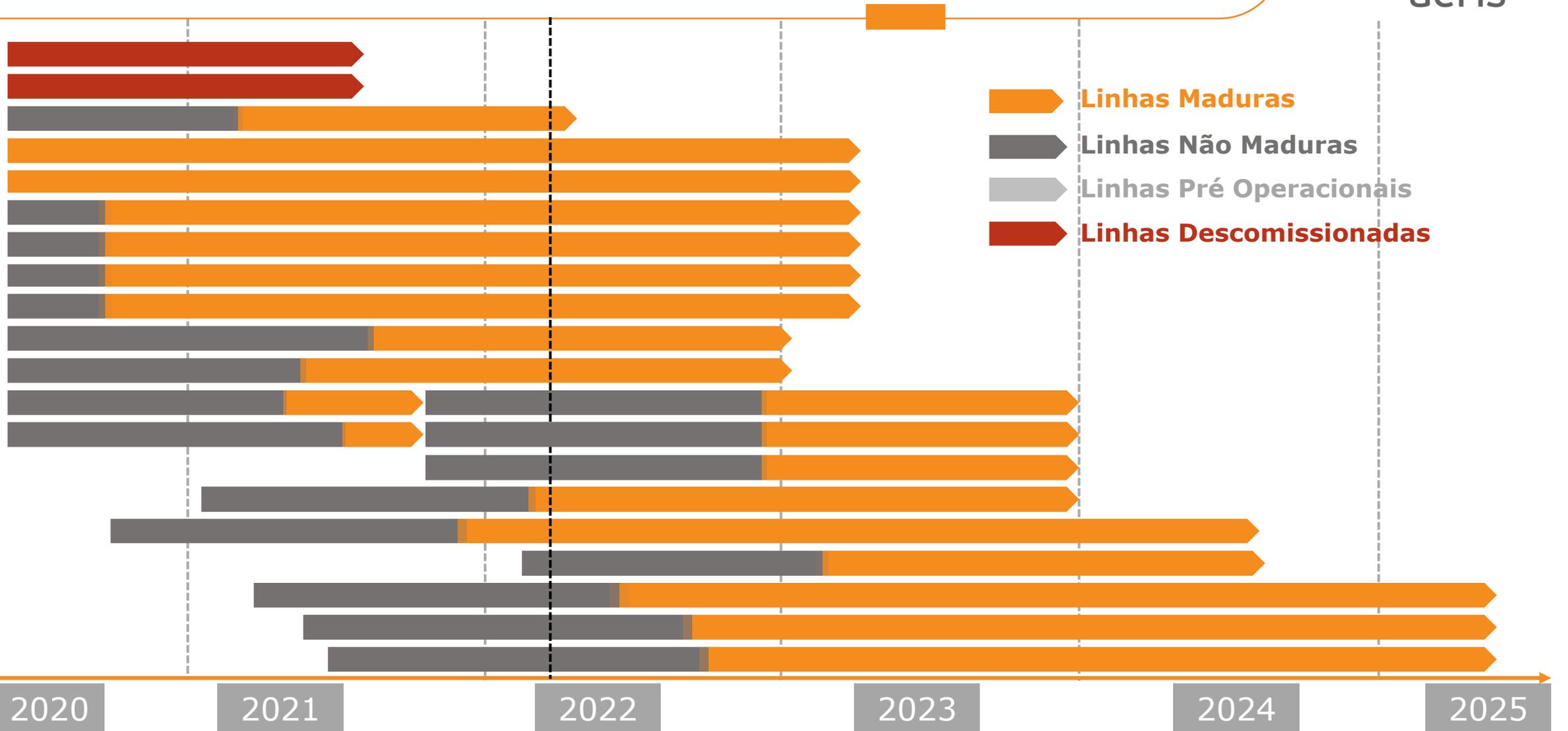
Ordens potenciais cobertas por contratos de longo prazo



Receita Líquida potencial coberta por contratos de longo prazo: R\$ 8,7 bilhões*

Potência média dos Aerogeradores: 5,1 MW/set

Linhas de Produção



Projeção 2022



Projeções	Unidade	Projeção para o período findo em 31 de dezembro de 2022
Produção em GW equivalentes	GW	4,3 a 5,2
Receita Líquida	R\$ MM	3.300 a 4.000
EBITDA ⁽¹⁾	R\$ MM	300 a 450
CAPEX	R\$ MM	50 a 120



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1Q22 RESULTS
RELEASE

1Q22 Highlights



**Energy Transition
&
Energy Security**



**Headline
Inflation**



**Focus on
Quality**



Results 1Q22



Net Income
R\$ 1.2 millions in 1Q22
R\$ 47.4 millions in LTM



ROIC
9.3%



Capex
R\$ 29.4 millions in 1Q22



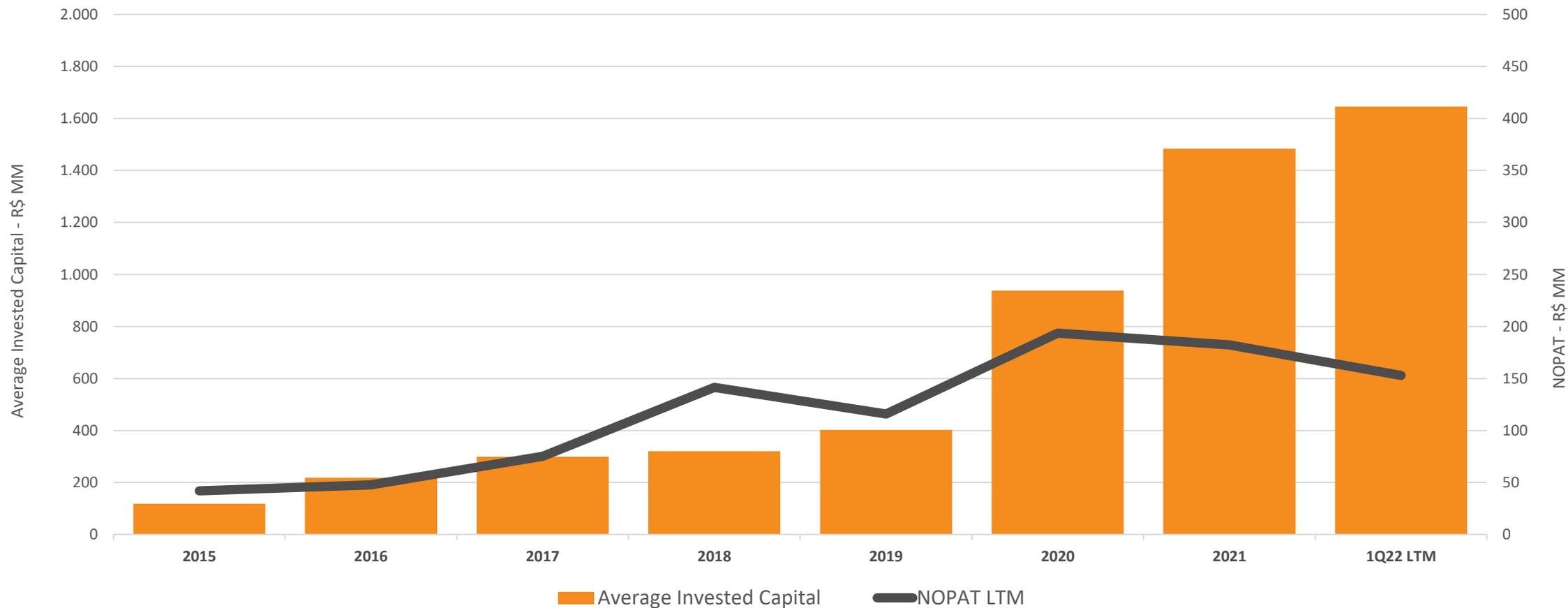
Net Revenue
R\$ 536.8 millions in 1Q22
R\$ 2,347.2 millions in LTM



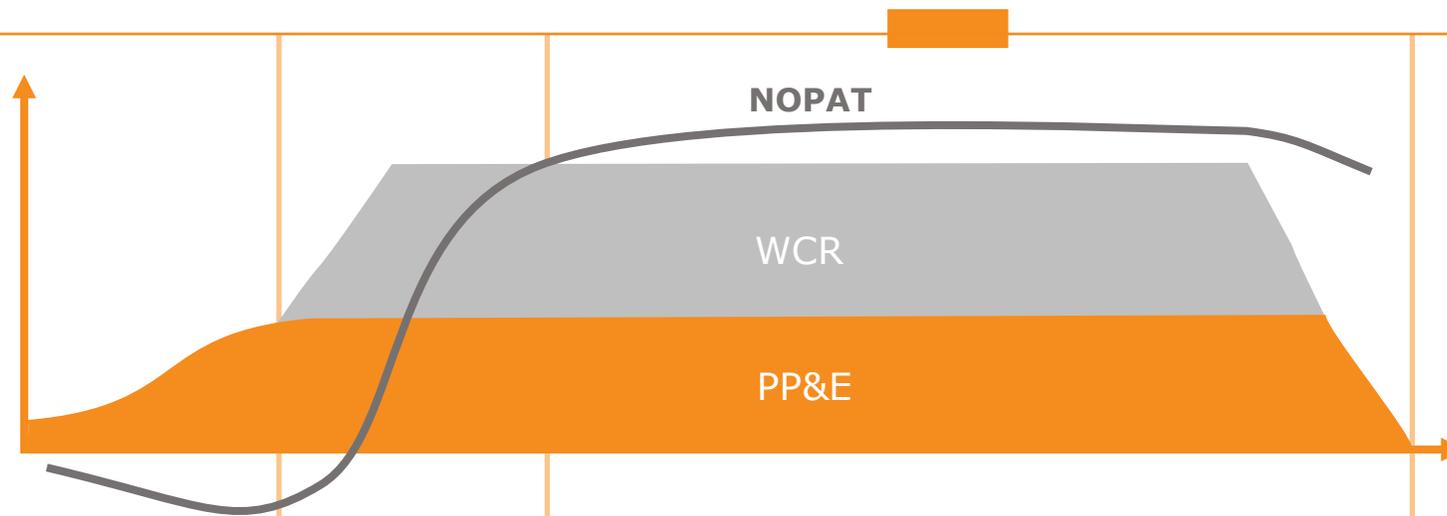
EBITDA
R\$ 54.3 millions in 1Q22
R\$ 239.3 millions in LTM



Return on Invested Capital (ROIC)



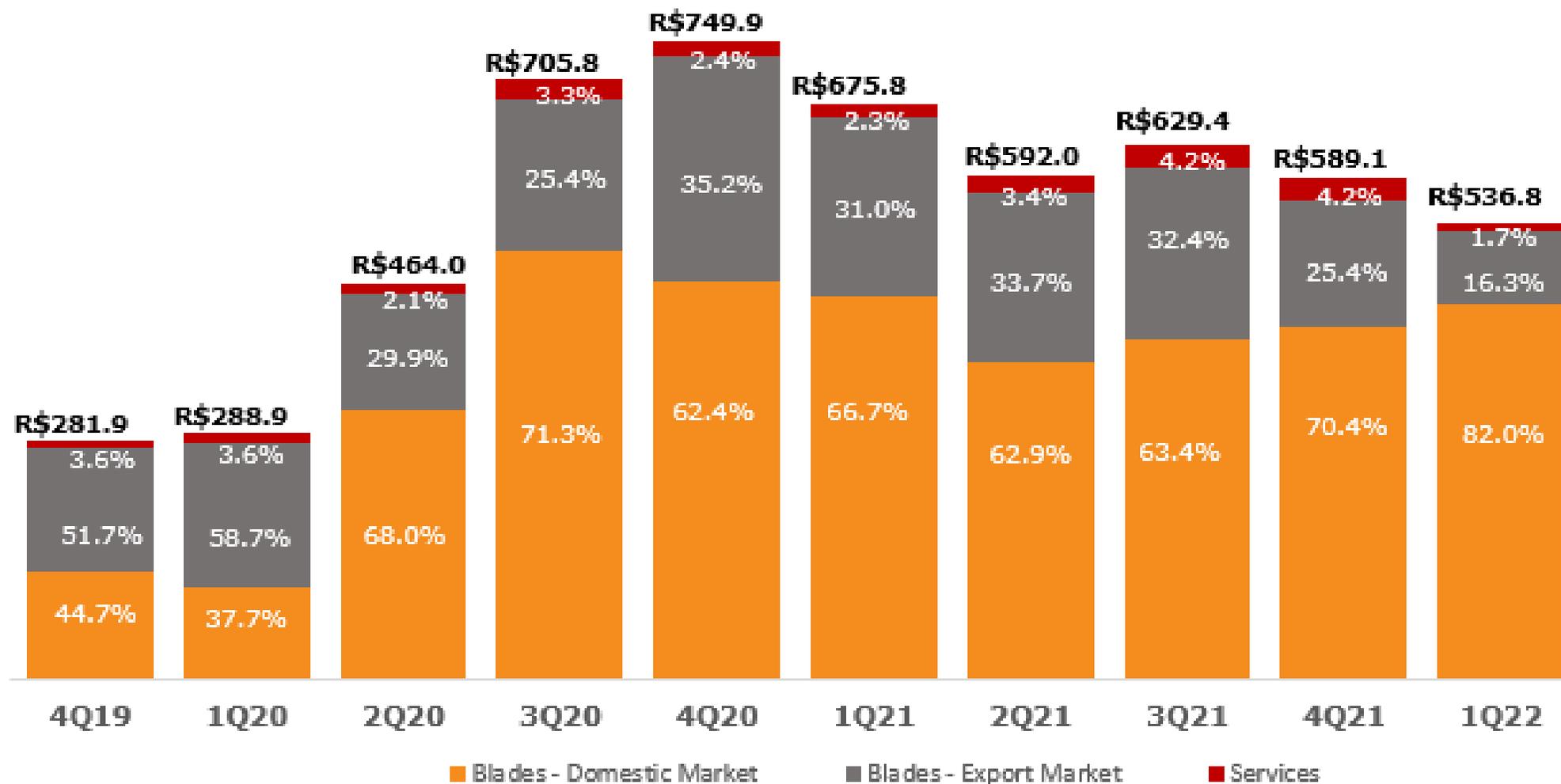
ROIC dynamics 1Q22



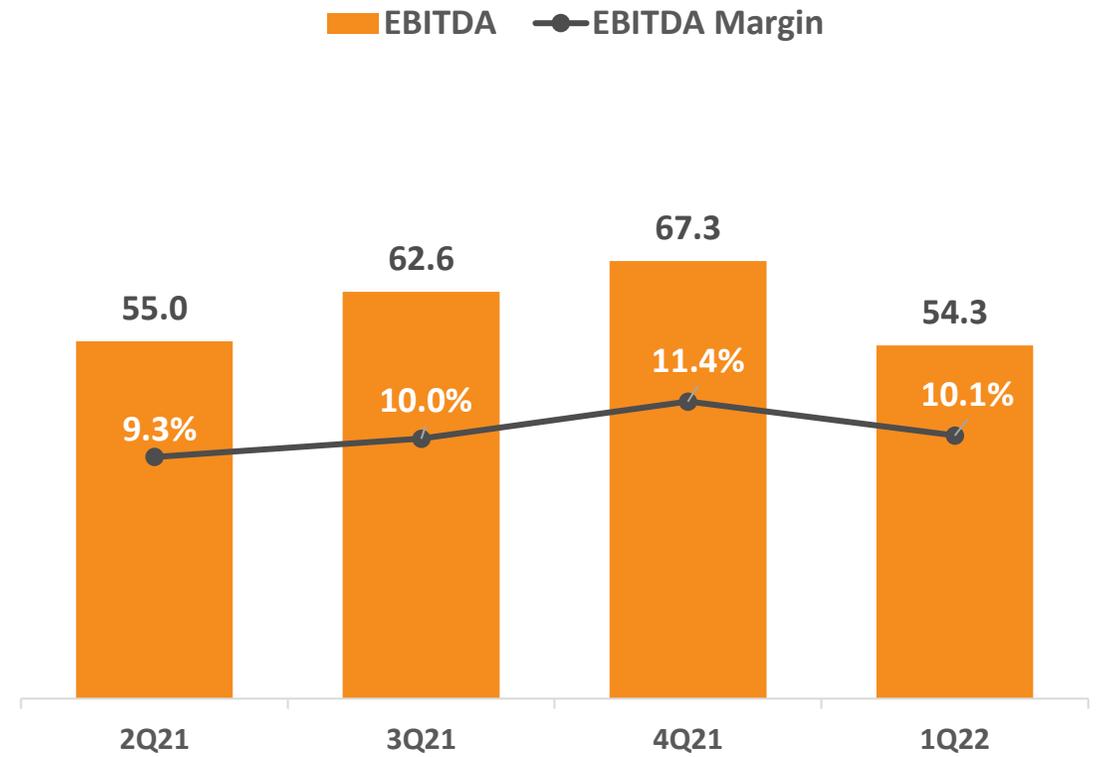
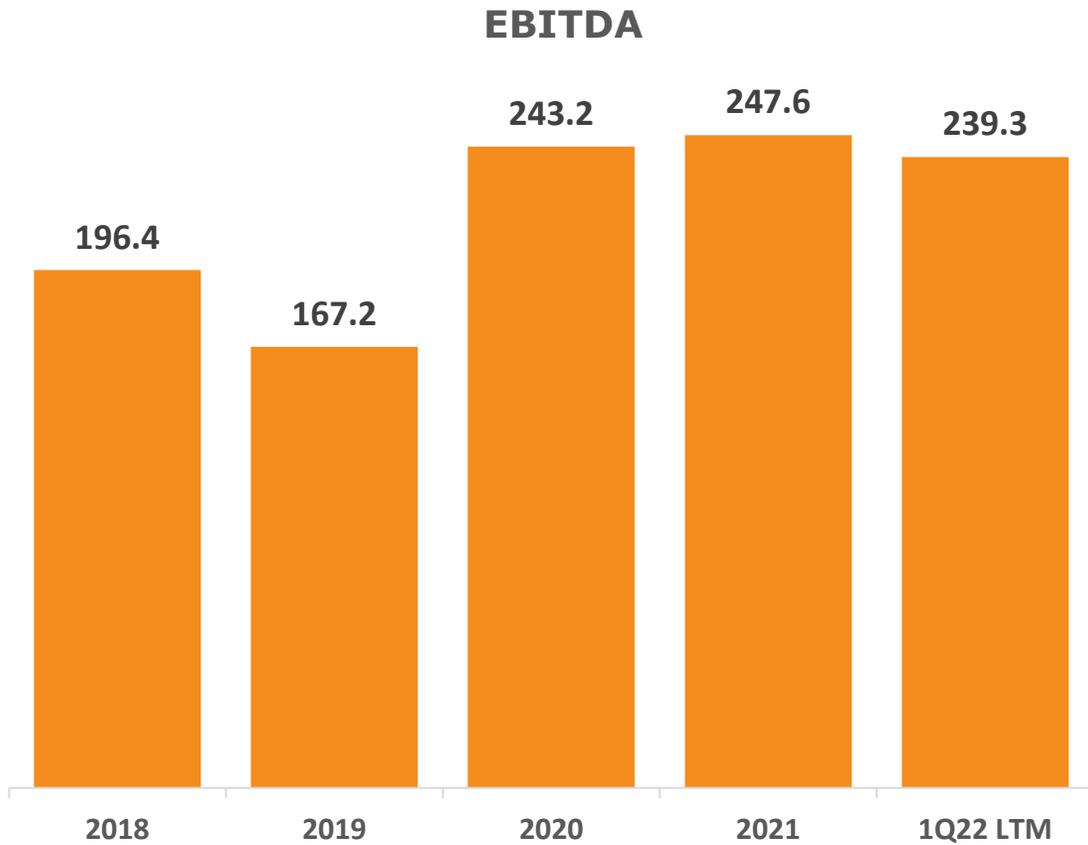
R\$ million	Pre Operational	No Mature	Mature	Service	Total
Invested Capital	N/A	944.9	660.9	39.9	1,645.8
NOPAT 1Q22	N/A	0.3 (0.8)	12.1 (31.0)	0.5 (1.2)	12.9 (33.0)
ROIC Annualized	N/A	0.1% (0.3%)	7.5% (20.1%)	4.7% (12.4%)	3.2% (8.3%)

*Considering the normalized effective rate (15.25%)

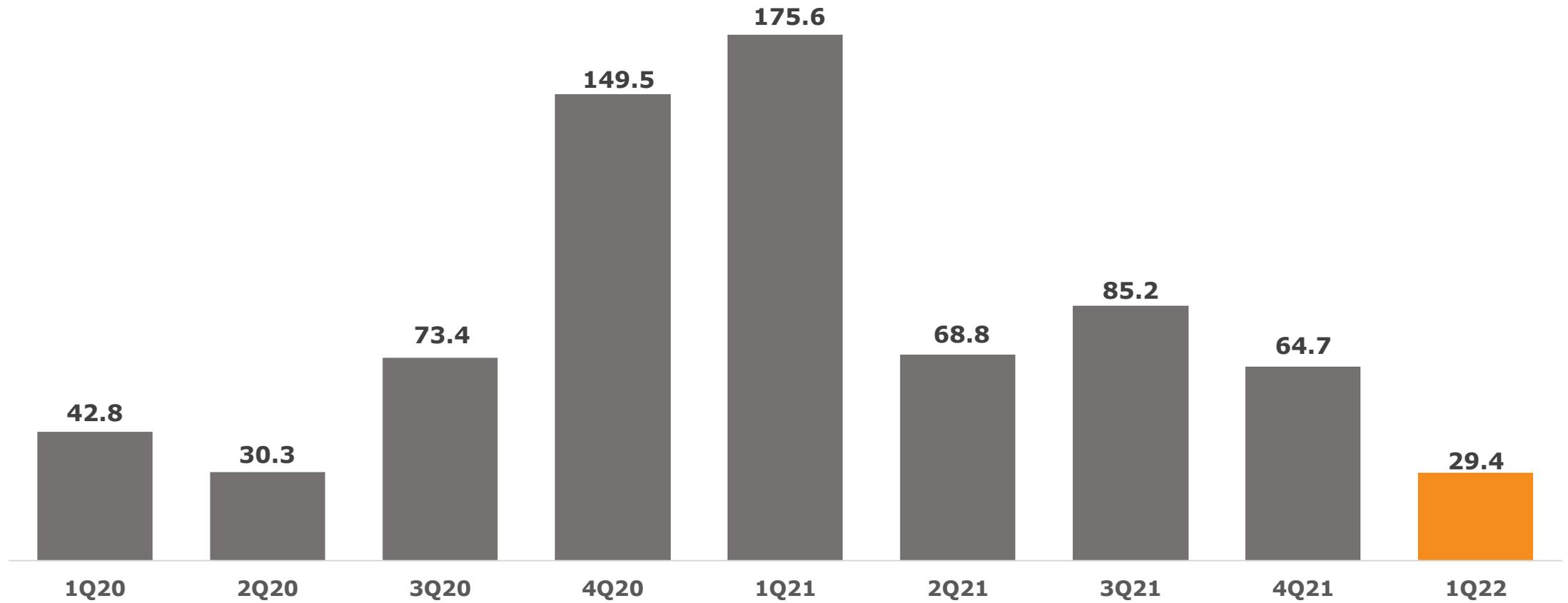
Net Revenue (R\$ thousands)



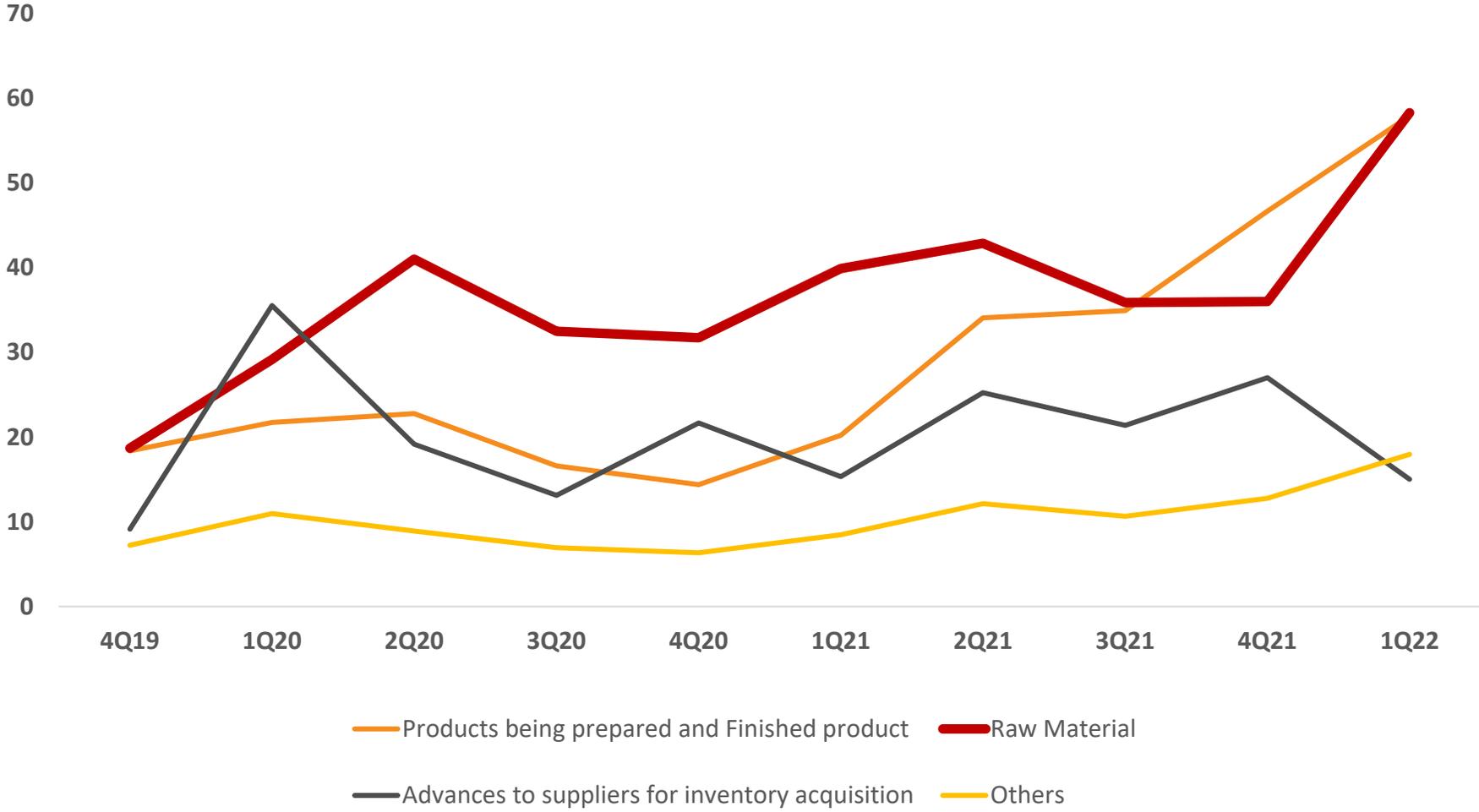
EBITDA (R\$ millions)



CAPEX (R\$ millions)

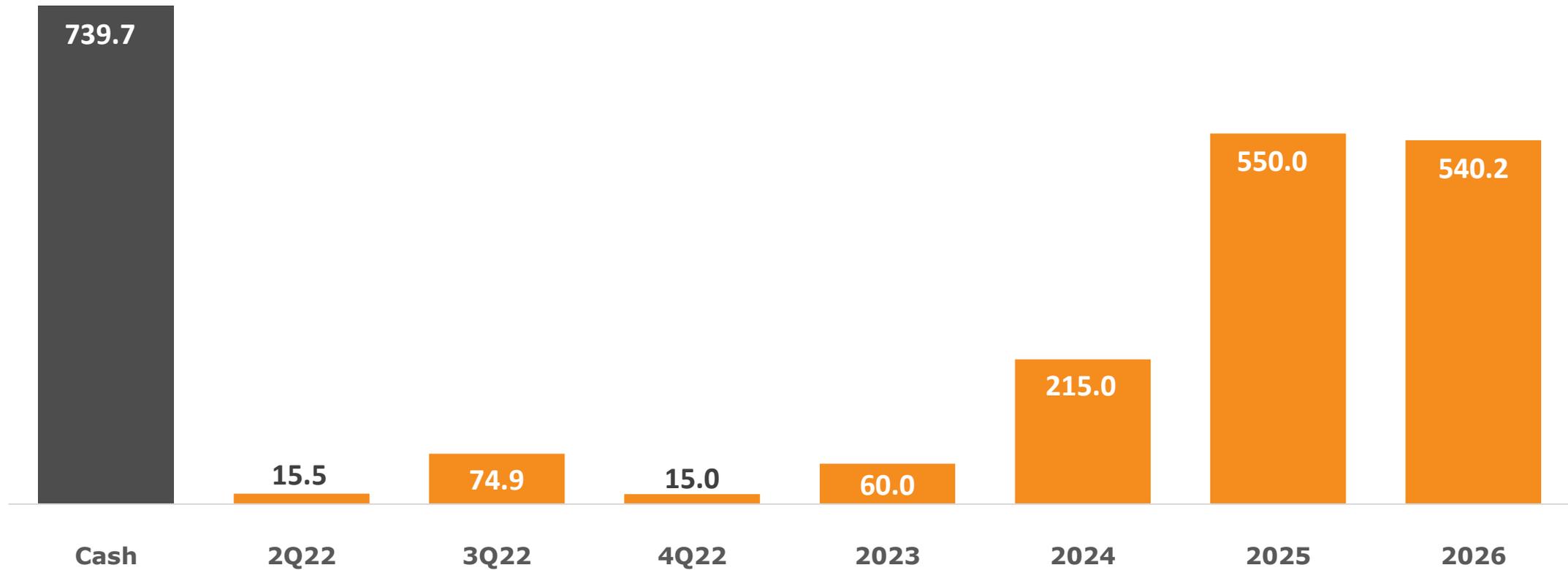


Inventories evolution (days of NOR)

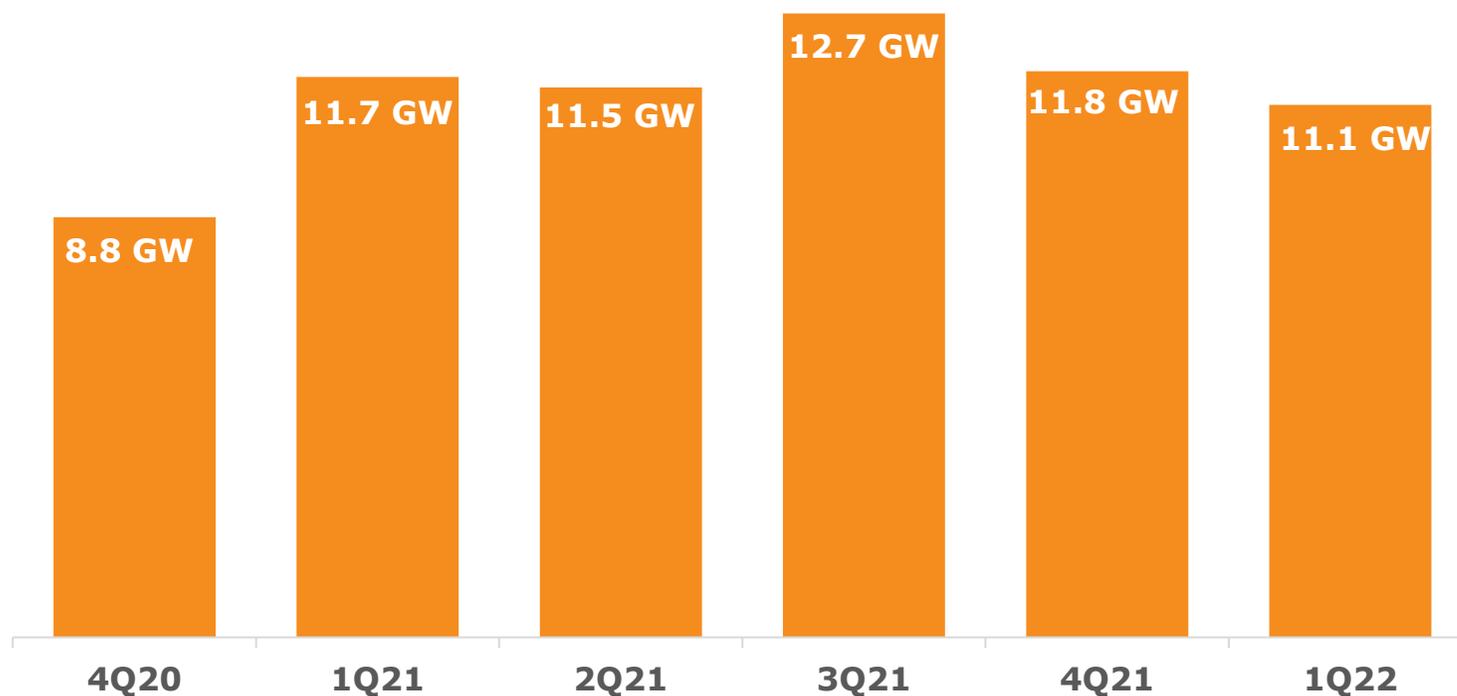


Increase in raw material inventories in 1Q22 affected NWC in R\$111.9 million.

Debt Amortization Flow (R\$ million)



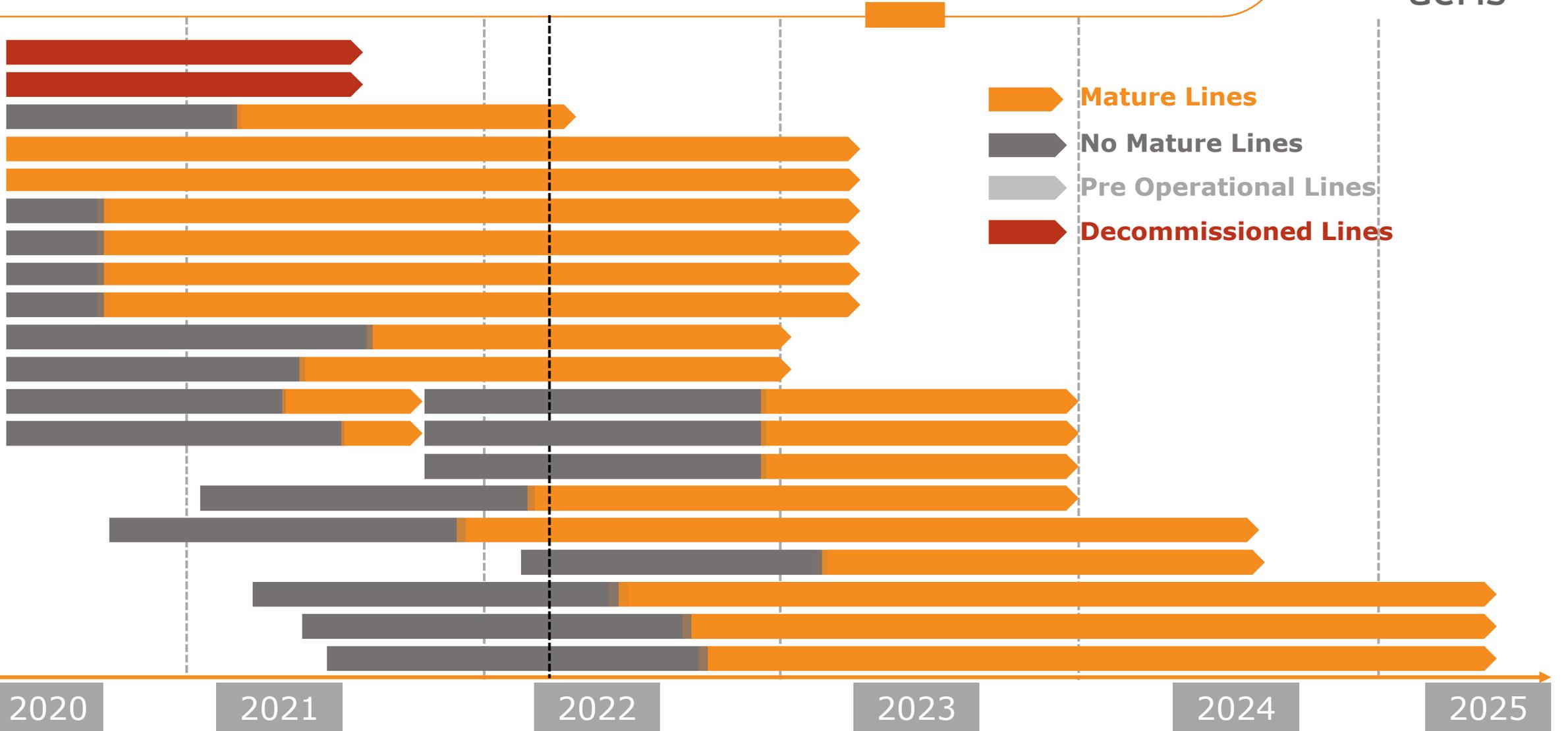
Potential orders covered by long-term contracts



Potential net revenue covered by long-term contracts: R\$ 8.7 billion*

Average power of the wind turbines: 5.1 MW/set

Production Lines



Guidance 2022



Item	Unit	Guidance for the period ended December 31, 2022
Equivalent GW production	GW	4.3 to 5.2
Net Revenue	R\$ MM	3,300 to 4,000
EBITDA ⁽¹⁾	R\$ MM	300 to 450
CAPEX	R\$ MM	50 to 120



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