



**movida**

**MOVIDA PARTICIPAÇÕES S.A.**

Publicly Held Company

Corporate Taxpayer's ID (CNPJ/MF): 21.314.559/0001-66

Company Registry (NIRE): 35.300.472.101

**NOTICE TO THE MARKET**

**Closing of the Tender Offer by Movida Europe S.A. for up to US\$375.0 million  
in principal amount for its Sustainability Linked Notes  
of 5.250% p.a. maturing in 2031.**

A **Movida Participações S.A.** (B3: a publicly-held company, in continuity to the Material Fact disclosed on May 17, 2023, and in line with its strategy to generate shareholder value, hereby informs that its subsidiary **Movida Europe S.A.** ("Movida Europe"), announced the closing of the offer to purchase up to US\$375.0 million in principal amount of its Sustainability Linked Notes of 5.250% p.a. maturing in 2031, guaranteed by Movida and Movida Locação de Veículos S.A. (Rule 144A CUSIP/ISIN: 62459LAA7 / US62459LAA70; Regulation S CUSIP/ISIN: L65266AA3 / USL65266AA36) ("Notes" and "Tender Offer", respectively), at 5:00 pm (New York City time) on June 15, 2023 ("Expiration Date and Time"), and that it has fully paid for all the outstanding Notes on June 20, 2023, which, prior to the Expiration Date and Time, were validly tendered.

The demand for the tender offer totaled US\$208,943,000 on the Early Tender Date (US\$780.00 for each US\$1,000.00 principal amount of the Notes) and US\$4,749,000 after this date (US\$750.00 for each US\$1,000.00 principal amount of the Notes), reaching a total valid offer of **US\$213,692,000**.

***Disclaimer***

*This Notice to the Market is for informational purposes only and does not constitute an offer to purchase or the solicitation of an offer to sell any securities. The Tender Offer has not been filed, approved, or reviewed by any federal or state securities commission or regulatory authority of any country.*

São Paulo, June 22, 2023.

**MOVIDA PARTICIPAÇÕES S.A.**

Gustavo Henrique Paganoto Moscatelli

Chief Executive Officer and

Investor Relations Officer