

AGROGALAXY

AGROGALAXY PARTICIPAÇÕES S.A.

Publicly Held Company

CNPJ No. 21.240.146/0001-84

MATERIAL FACT

AGROGALAXY PARTICIPAÇÕES S.A. (the “**Company**”), pursuant to Law No. 6,404, dated December 15, 1976, as amended, and CVM Rule No. 358, dated January 3, 2002, as amended, and in addition to the information disclosed in the material fact dated July 19, 2021, hereby informs its shareholders and the market in general that on July 22, 2021, the Company’s Board of Directors approved the pricing of the restricted offering, in accordance with CVM Rule 476 (the “**Restricted Offering**”) of the primary distribution of 25,454,545 of its registered common shares with no par value (the “**Shares**”) to (i) no more than 75 institutional investors in Brazil, (ii) qualified institutional buyers (as defined under Rule 144A of the United States Securities Act of 1933, as amended (the “**Securities Act**”)) in the United States, and (iii) institutional and other investors outside the United States and Brazil that are not U.S. persons (as defined in Regulation S of the Securities Act).

The Company’s Board of Directors set the price per Share at R\$13.75 (the “**Price per Share**”) following the conclusion of the bookbuilding process and approved an increase of the Company’s capital stock of R\$349.9 million, through the issuance of 25,454,545 shares, totaling a capital stock of R\$838.7 million, divided into 170,824,989 shares.

In accordance with CVM regulations, the total number of Shares proposed to be offered was not upsized by up to 20.0% of the total number of Shares initially offered, at the Price per Share. In addition, we have granted to a financial institution acting as stabilizing agent, an option to place up to an aggregate of 3,818,181 Shares (the “**Over-Allotment Option**”), at the Price per Share.

The beginning of trading of the Shares on the São Paulo Stock Exchange (B3 S.A. – *Brasil, Bolsa, Balcão*) is expected to occur on July 26, 2021, and the settlement of the Restricted Offering is expected to occur on July 27, 2021.

The Restricted Offering occurring in Brazil has not been, and will not be, registered under the Securities Act or under any U.S. state securities laws. Accordingly, the Shares may not be offered, sold, pledged or otherwise transferred in the United States or to U.S. investors, unless they are registered, or exempt from,

or not subject to, registration under the Securities Act.

This material fact (i) should under no circumstances be construed as, nor constitute, an investment recommendation, an offer to sell or the solicitation of an offer to purchase any of the Company's securities in the United States, Brazil or any other jurisdiction; and (ii) is not intended to be published or distributed, directly or indirectly, in the United States or in any other jurisdiction and is for informational purposes only. The securities referred to herein may not be offered or sold in the United States or to non-U.S. persons in transactions outside the United States and Brazil, absent registration or an applicable exemption from registration under the Securities Act.

If you would like to receive a free translation of the full Portuguese-language *fato relevante* and are able to certify that you are a "qualified institutional buyer" (as defined in Rule 144A under the Securities Act) to the reasonable satisfaction of the Company, please contact the Company's Investors Relations Department at Avenida Cidade Jardim 803, 6th floor, suite 62, room 3B, Itaim Bibi, Zip Code 01453-000, or access the Company's website at <http://ri.agrogalaxy.com.br>.

São Paulo, July 22, 2021.

Maurício Puliti

Chief Financial and Investor Relations Officer