



ARMAC LOCAÇÃO, LOGÍSTICA E SERVIÇOS S.A.

Corporate Taxpayer's ID (CNPJ/MF) No. 00.242.184/0001-04

Company Registry (NIRE) 35.300.551.362

Publicly Held Company

NOTICE TO THE MARKET

Armac Locação, Logística e Serviços S.A. ("Armac" or "Company") (B3: ARML3) informs its shareholders and the market that, the Company's Board of Directors approved, at the Board of Directors' Meeting held on this date, the issuance of Agribusiness Credit Rights Certificates ("CDCA"), in favor of Eco Securitizadora de Direitos Creditórios do Agronegócio S.A. ("Securitizadora"), to serve as a coverage for agribusiness receivables certificates issued by the Securitizadora ("CRA"), pursuant to Law No. 11,076, of December 30, 2004, as amended ("Law 11,076") and CVM Resolution No. 60, of December 23, 2021 ("CVM Resolution 60"), which will be subject to public distribution pursuant to CVM Instruction No. 476, of January 16, 2009, as amended ("Restricted Offer") in the total amount of up to R\$ 500,000,000.00 (five hundred million Brazilian reais) ("Total Amount of the Issuance"), which will have a procedure for collecting investment intentions, pursuant to article 3 of CVM Instruction 476, through the which will be verified: (a) the market demand for CRAs for the first payment date; (b) the existence of each of the CRA series; and (c) the volume of CRA to be allocated in each series and, consequently, the value of CDCAs ("Bookbuilding Procedure"), observing the system of communicating vessels.

For all legal purposes, the CDCA's maturity date will be (A) June 13, 2028, if the CDCA is linked to the CRAs of the first series; or (B) June 13, 2029, if the CDCA is linked to the CRAs of the second series; subject to the final allocation of the CRAs between the series, which will occur according to the result of the Bookbuilding Procedure to be carried out within the scope of the Restricted Offer.

The Nominal Value of the CDCAs will be up to R\$ 500,000,000.00 (five hundred million Brazilian reais), subject to the final allocation of the CRAs between the series, which will occur according to the result of the Bookbuilding Procedure to be carried out within the scope of the Restricted Offer ("Nominal Value").

The incidence, or not, of monetary restatement on the Nominal Value of the CDCA will be subject to the final allocation of the CRAs between the series, which will occur according to the result of the Bookbuilding Procedure to be carried out within the scope of the Restricted Offer. Being that, (A) if the CDCA is linked to the First Series CRAs, the Nominal Value or the balance of the Nominal Value will not be monetarily restated; or (B) if the CDCA is linked to the Second Series CRAs, the Nominal Value or balance of the



Nominal Value, as the case may be, will be updated, as of the first Payment Date, by the accumulated variation of the Broad National Consumer Price Index, calculated and published by the Brazilian Institute of Geography and Statistics ("IPCA"), according to the formula described in the CDCA, and the product of the update is automatically incorporated into the Nominal Value or its balance, as the case may be.

The final remuneration of the CDCAs will be subject to the final allocation of the CRAs between the series, which will occur according to the result of the Bookbuilding Procedure to be carried out within the scope of the Restricted Offer. Being that (A) if the CDCA is linked to the CRAs of the first series, the Nominal Value will be subject to compensatory interest corresponding to 100.00% (one hundred percent) of the accumulated variation of the average daily rates of the DI - One-day Interbank Deposit, "over extra group" ("DI Rate"), expressed as a percentage per year, based on 252 (two hundred and fifty-two) Business Days (as defined below), calculated and published daily by B3, in the daily newsletter available at its website (www.b3.com.br) exponentially increased by a spread or surcharge equivalent to 1.65% (one integer and sixty-five hundredths percent) per year according to the formula described in the CDCA; or (B) if the CDCA is linked to the CRAs of the second series, compensatory interest equivalent to a certain percentage per year, based on 252 (two hundred and fifty-two) Business Days, to be defined on the date of the Procedure of Bookbuilding and, in any case, limited to the highest rate between: (a) the internal rate of return of the Public Treasury Bond IPCA+ with Semiannual Interest, maturing on August 15, 2028, to be calculated according to the indicative rates published by ANBIMA on its website (<http://www.anbima.com.br>) at the close of the Business Day immediately preceding the date of the Bookbuilding Procedure, exponentially increased by a spread or surcharge equivalent to 1.40% (an integer and forty hundredths percent) per year, base 252 (two hundred and fifty-two) Business Days; and (b) 6.80% (six point eighty percent) per year, based on two hundred and fifty-two (252) Business Days, according to the formula described in the CDCA.

Notwithstanding the pledge right on CDCA Credit Rights, under the terms of article 32 of Law 11,076, there are no additional guarantees constituted within the scope of CDCA.

The Board of Directors also approved the issuance of up to 02 (two) CDCAs by BAUKO EQUIPAMENTOS DE MOVIMENTAÇÃO E ARMAZENAGEM S.A., a company controlled by the Company ("Bauko"), of up to 02 (two) CDCAs, under the same terms and conditions of the CDCAs issued by the Company ("CDCA Bauko"), which will also be guaranteed by the Company.

Other conditions applicable to the CRA, CDCA and CDCA Bauko will be usual for this type of operation and will be described in the proper instruments.

The Company will keep its shareholders and the market in general duly informed of developments or resolutions on the matter, respecting the restrictions contained in the CVM rules and other applicable laws.



Barueri, June 15th, 2022.

Gabriel Lopes Ferreira
Investor Relations Officer