
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D
Under the Securities Exchange Act of 1934

(Amendment No. 9)*

Banco Itaú Chile
(formerly known as Itaú Corpbanca)

(Name of Issuer)

Common Shares, no par value

(Title of Class of Securities)

45033E105 (Sponsored ADR)**

(CUSIP Number)

George Karafotias
Shearman & Sterling LLP
599 Lexington Avenue
New York, NY 10022-6069
+1.212.848.4000

(Name, Address and Telephone Number of Person Authorized
to Receive Notices and Communications)

May 29, 2023

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

** This CUSIP applies to the American Depositary Shares, evidenced by American Depositary Receipts, each representing one-third of one common share.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSON I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY) Itaú Unibanco Holding S.A.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS (SEE INSTRUCTIONS) OO, WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) <input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION Brazil	
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER 56,896,856
	8	SHARED VOTING POWER 85,064,664 (see Item 4 and 5)
	9	SOLE DISPOSITIVE POWER 56,896,856
	10	SHARED DISPOSITIVE POWER 85,064,664 (see Item 4 and 5)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 141,961,520 (see Item 4 and 5)	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS) <input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) 65.62% (see Item 4 and 5)	
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS) CO	

1	NAMES OF REPORTING PERSON I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
	ITB Holding Brasil Participações Ltda.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)	
	(a) <input type="checkbox"/> (b) <input checked="" type="checkbox"/>	
3	SEC USE ONLY	
4	SOURCE OF FUNDS (SEE INSTRUCTIONS)	
	OO, WC	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)	
	<input type="checkbox"/>	
6	CITIZENSHIP OR PLACE OF ORGANIZATION	
	Brazil	
	7	SOLE VOTING POWER
		74,903,830
	8	SHARED VOTING POWER
		10,160,834 (see Item 4 and 5)
	9	SOLE DISPOSITIVE POWER
		74,903,830
	10	SHARED DISPOSITIVE POWER
		10,160,834 (see Item 4 and 5)
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	85,064,664 (see Item 4 and 5)	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
	<input type="checkbox"/>	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)	
	39.32% (see Item 4 and 5)	
14	TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)	
	CO	

Item 1. Security and Issuer.

This Amendment No. 9 supplements and amends the Schedule 13D filed on July 7, 2014 (the “Initial Schedule 13D”), as amended on June 26, 2015, on April 19, 2016, on January 27, 2017, on March 4, 2019, on November 24, 2020, on March 7, 2022, on July 28, 2022, and on March 2, 2023 (as so amended, the “Schedule 13D”) by the Reporting Persons (as defined below) (such Schedule 13D, as further amended, this “Statement”) relating to the Common Shares, no par value per share (the “Common Stock”), of Banco Itaú Chile (formerly known as Itaú Corpbanca), a company formed in the Republic of Chile (the “Issuer”). The Issuer’s principal executive offices are located at 5537 Ave. Presidente Riesco, Las Condes, Santiago, Chile. Each Item below amends and supplements the information disclosed under the corresponding Item of the Schedule 13D. Unless otherwise indicated herein, capitalized terms used but not defined in this Statement shall have the same meanings herein as are ascribed to such terms in the Schedule 13D.

Item 2. Identity and Background.

(a) – (c) This Schedule 13D is being filed by (together the “Reporting Persons”):

- (i) Itaú Unibanco Holding S.A., a company organized under the laws of Brazil (“Itaú Parent”). Itaú Parent is the holding company of a Brazilian financial group; and
- (ii) ITB Holding Brasil Participações Ltda. (“ITB”).

The principal business address for each of the Reporting Persons is Praça Alfredo Egydio de Souza Aranha, 100, Olavo Setubal Tower, piso PI, 04344-902, São Paulo, SP, Brazil.

Itaú Parent is the controlling shareholder of ITB. Itaú Parent is controlled by IUPAR – Itaú Unibanco Participações S.A., a holding company organized under the laws of Brazil (“IUPAR”). IUPAR is jointly controlled by (i) Itaúsa – Investimentos Itaú S.A. (“Itaúsa”), a holding company organized under the laws of Brazil, and (ii) Companhia E. Johnston de Participações (“E. Johnston”) and, together with IUPAR and Itaúsa, the “Controlling Shareholders”), a holding company organized under the laws of Brazil. Each of the Controlling Shareholders is in the business of investing in securities. The principal business address for each of the Controlling Shareholders is: IUPAR – Praça Alfredo Egydio de Souza Aranha, 100, Olavo Setubal Tower, 04344-902, São Paulo, SP, Brazil; Itaúsa – Avenida Paulista, 1938, 5th floor, 01310-200, São Paulo, SP, Brazil; and E. Johnston – Rodovia Washington Luiz (SP 301), km 307, Matão, SP, Brazil.

Attached as Annex A hereto and incorporated herein by reference is a list containing the (i) name, (ii) residence or business address, (iii) present principal occupation or employment and the name, principal business address of any corporation or other organization in which such employment is conducted, and (iv) citizenship, in each case of each director and executive officer of the Reporting Persons and the Controlling Shareholders, as applicable (the “Instruction C Information”).

(d) During the last five years, the Reporting Persons have not and, to the knowledge of the Reporting Persons, no Controlling Shareholder or person listed on Annex A has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) During the last five years, the Reporting Persons have not and, to the knowledge of the Reporting Persons, no Controlling Shareholder or person listed on Annex A has been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and, as a result of such proceeding, was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) See Annex A for citizenship of each director and executive officer of the Reporting Persons and the Controlling Shareholders.

Item 4. Purpose of Transaction.

Item 4 of the Schedule 13D is hereby further amended by adding the following paragraph after the third to last paragraph thereof:

On May 29, 2023, Itaú Parent issued a Material Fact (*Fato Relevante*) providing an update on its intention to commence a public tender offer to acquire any and all of the outstanding shares of Common Stock (including shares of Common Shares represented by ADSs) not held by Itaú Parent or its affiliates (the “Proposed Transaction”). The purchase price will be 8,500.00 Chilean pesos per Common Share and 2,833.33 Chilean pesos per ADS, payable in cash. The tender offer is expected to commence on June 6, 2023.

Item 5. Interest in Securities of the Issuer.

Item 5 of the Schedule 13D is hereby amended and restated in its entirety by the following:

(a) – (b) The responses of the Reporting Persons to Rows 7-13 of the cover page of this Statement are incorporated herein by reference. The information contained in Item 4 above is incorporated herein by reference. After giving effect to a reverse stock split of Issuer, which became effective as of May 26, 2023, and pursuant to which each lot of 4,500 Common Shares were grouped into one single Common Share (the “Reverse Stock Split”), the Reporting Persons and their subsidiaries collectively directly own an aggregate of 141,961,520 shares of Common Stock representing approximately 65.62% of the shares of Common Stock issued and outstanding, which is described in more detail in the following paragraph.

After giving effect to the Reverse Stock Split: (i) Itaú Parent directly owns 56,896,856 shares of Common Stock; and (ii) ITB directly owns 74,903,830 shares of Common Stock. After giving effect to the Reverse Stock Split, the following subsidiaries of ITB directly own the following shares of Common Stock: (i) CGB II, SpA which holds 4,002,484 shares of Common Stock, (ii) CGB III, SpA which holds 890,252 of Common Stock, (iii) Saga II, SpA which holds 3,462,094 shares of Common Stock, and (iv) Saga III, SpA which holds 1,806,004 shares of Common Stock. As a parent company, Itaú Parent may be deemed to have shared voting and dispositive power over the shares of Common Stock held by ITB and its subsidiaries. ITB may be deemed to have shared voting and dispositive power over the shares held by its subsidiaries. CGB II SpA, CGB III SpA, Saga II SpA and Saga III SpA are wholly-owned subsidiaries of ITB and none of them is deemed to beneficially own, directly or indirectly, more than 5% of the outstanding shares of Common Stock.

Item 7. Materials to be Filed as Exhibits.

Annex A	Instruction C Information
Exhibit A	Joint Filing Agreement dated April 19, 2016, among the Reporting Persons (previously filed)
Exhibit B	February 2015 Policy Agreement (previously filed)
Exhibit C	Seventh Amended Joint Plan of Liquidation of Corp Group Banking S.A. and its Debtor Affiliates (previously filed)
Exhibit D	Share Transfer Agreement (previously filed)
Exhibit E	IFC Policy Agreement Stipulation (previously filed)
Exhibit F	<i>Comunicado ao Mercado</i> issued by Itaú Unibanco Holding S.A. (free translation) on March 2, 2023 (previously filed)
Exhibit G	Power of Attorney (previously filed)
Exhibit H	<i>Comunicado ao Mercado</i> issued by Itaú Unibanco Holding S.A. (free translation) on May 29, 2023

SIGNATURE

After reasonable inquiry and to the best of our knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: May 31, 2023

ITAÚ UNIBANCO HOLDING S.A.

By: /s/ Álvaro F. Rizzi Rodrigues
Name: Álvaro F. Rizzi Rodrigues
Title: Officer

ITB HOLDING BRASIL PARTICIPAÇÕES LTDA

By: /s/ Álvaro F. Rizzi Rodrigues
Name: Álvaro F. Rizzi Rodrigues
Title: Attorney-in-fact

ANNEX A

Itaú Unibanco Holding S.A.

Co-Chairmen of the Board of Directors:

Pedro Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.

Roberto Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Vice-President of the Board of Directors:

Ricardo Villela Marino

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Vice-President of the Board of Directors of Itaú Unibanco Holding S.A.

Members of the Board of Directors:

Alfredo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Member of the Board of Directors and Chief Executive Officer and Investors Relations of Itaúsa S.A.

Ana Lúcia de Mattos Barretto Villela

Citizenship: Brazilian

Business Address: Rua Fradique Coutinho, 50, 11th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Candido Botelho Bracher

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.

Cesar Nivaldo Gon

Citizenship: Brazilian

Business Address: Rua Dr. Ricardo Beneton Martins, 1000, Predio 23B, Campinas, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A. (independent member).

Fábio Colletti Barbosa

Citizenship: Brazilian

Business Address: Praça Gen. San Martin, 23, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A. (independent member)

Frederico Trajano Inácio Rodrigues

Citizenship: Brazilian

Business Address: Rua Amazonas da Silva, 27, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A. (independent member)

João Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.

Maria Helena dos Santos Fernandes de Santana

Citizenship: Brazilian

Business Address: London, United Kingdom, at 52 CanaryView, 23 Dowells Street, SE10 9DY

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A. (independent member).

Pedro Luiz Bodin de Moraes

Citizenship: Brazilian

Business Address: Av. Ataulfo de Paiva, 1100, 2nd floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A. (independent member).

Chief Executive Officer and Member of the Executive Committee:

Milton Maluhy Filho

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Chief Executive Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Officers and Members of the Executive Committee:

Alexandre Grossmann Zancani

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Alexsandro Broedel Lopes

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

André Luís Teixeira Rodrigues

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Carlos Fernando Rossi Constantini

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Carlos Orestes Vanzo

Flávio Augusto Aguiar de Souza

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

José Virgílio Vita Neto

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Marina Fagundes Bellini

Citizenship: Brazilian

Business Address: Av Eng Armando Arruda Pereira, 707, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Matias Granata

Citizenship: Argentinian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Pedro Paulo Giubbina Lorenzini

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Sergio Guillinet Fajerman

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Officers:

Adriano Cabral Volpini

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Álvaro Felipe Rizzi Rodrigues

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Andre Balestrin Cestare

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Daniel Sposito Pastore

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Emerson Macedo Bortoloto

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Eric André Altafim

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

José Geraldo Franco Ortiz Junior

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Lineu Carlos Ferraz de Andrade

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú

Unibanco Holding S.A.

Luciana Nicola Schneider

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Maira Blini de Carvalho

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Mario Newton Nazareth Miguel

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Paulo Sergio Miron

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Executive Officer of Itaú Unibanco Holding S.A.

Renato Barbosa do Nascimento

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Renato da Silva Carvalho

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Renato Lulia Jacob

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Rubens Folgli Netto

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Tatiana Grecco

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3400, 3rd floor, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

Teresa Cristina Athayde Marcondes Fontes

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

IUPAR – Itaú Unibanco Participações S.A.

Members of the Board of Directors:

Ricardo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Alternate Member of the Board of Directors and Executive Vice President of Itaúsa S.A.

Alternate: Alfredo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Member of the Board of Directors and Chief Executive Officer and Investors Relations of Itaúsa S.A.

Alfredo Egydio Arruda Villela Filho

Citizenship: Brazilian

Business Address: Av. Santo Amaro, 48, 9th floor, São Paulo, SP, Brazil Present Principal Occupation: Executive Vice President of Itaúsa S.A.

Alternate: Ana Lúcia de Mattos Barretto Villela

Citizenship: Brazilian

Business Address: Rua Fradique Coutinho, 50, 11th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Fernando Roberto Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Chairman of the Board of Directors of Brazil Warrant Administração de Bens e Empresas S.A.

Alternate: Demosthenes Madureira de Pinho Neto

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Officer of Brasil Warrant Administração de Bens e Empresas S.A.

Pedro Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.

Alternate: João Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.

Officers:

Marcia Maria Freitas de Aguiar

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Officer of Brasil Warrant Administração de Bens e Empresas S.A.

João Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.

Roberto Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Ricardo Villela Marino

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Vice-President of the Board of Directors of Itaú Unibanco Holding S.A.

Itaúsa S.A.

Members of the Board of Directors:

Alfredo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista ,1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Member of the Board of Directors and Chief Executive Officer and Investors Relations of Itaúsa S.A.

Ana Lúcia de Mattos Barretto Villela

Citizenship: Brazilian

Business Address: Rua Fradique Coutinho, 50,11th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Edson Carlos De Marchi

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3900, conj. 1101, São Paulo, SP, Brazil Present Principal Occupation: Member of the Board of Directors of Itaúsa S.A.

Henri Penchas

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil
Present Principal Occupation: Chairman of the Board of Directors of Itaúsa S.A.

Roberto Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil
Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.; Vice Chairman of the Board of Directors of Itaúsa S.A.

Rodolfo Villela Marino

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil
Present Principal Occupation: Member of the Board of Directors and Executive Vice President of Itaúsa S.A.

Patrícia de Moraes

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 2055, conj. 41, São Paulo, SP, Brazil
Present Principal Occupation: Member of the Board of Directors of Itaúsa S.A. (independent member).

Raul Calfat

Citizenship: Brazilian

Business Address: Avenida Paulista, 1938, 5th. floor, CEP 01310-200, Bela Vista, São Paulo, Brazil
Present Principal Occupation: Member of the Board of Directors of Itaúsa S.A. (independent member).

Vicente Furletti Assis

Citizenship: Brazilian

Business Address: Av. Presidente Juscelino Kubitschek, 1909, conj. 211, 221 e 231, São Paulo, SP, Brazil
Present Principal Occupation: Member of the Board of Directors of Itaúsa S.A. (independent member).

Alternate Members of the Board of Directors:**Ricardo Egydio Setubal**

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil
Present Principal Occupation: Alternate Member of the Board of Directors and Executive Vice President of Itaúsa S.A.

Alternate: Ricardo Villela Marino

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Vice-President of the Board of Directors of Itaú Unibanco Holding S.A.

Alternate: Victório Carlos De Marchi

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3900, 11th floor, São Paulo, SP, Brazil Present Principal Occupation: Member of the Board of Directors of Itaúsa S.A.

Officers and Members of the Executive Committee:

Alfredo Egydio Arruda Villela Filho

Citizenship: Brazilian

Business Address: Av. Santo Amaro, 48, 9th floor, São Paulo, SP, Brazil

Present Principal Occupation: Executive Vice President of Itaúsa S.A.

Alfredo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.; Member of the Board of Directors and Chief Executive Officer and Investors Relations of Itaúsa S.A.

Ricardo Egydio Setubal

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Alternate Member of the Board of Directors and Executive Vice President of Itaúsa S.A.

Rodolfo Villela Marino

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 5th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors and Executive Vice President of Itaúsa S.A.

Officers:

Frederico de Souza Queiroz Pascowitch

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 18th floor, São Paulo, SP, Brazil Present Principal Occupation: Managing Officer of Itaúsa S.A.

Maria Fernanda Ribas Caramuru

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 18th floor, São Paulo, SP, Brazil Present Principal Occupation: Managing Officer of Itaúsa S.A.

Priscila Grecco Toledo

Citizenship: Brazilian

Business Address: Av. Paulista, 1938, 18th floor, São Paulo, SP, Brazil Present Principal Occupation: Managing Officer of Itaúsa S.A.

Companhia E. Johnston de Participações

Members of the Board of Directors:

Fernando Roberto Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Chairman of the Board of Directors of Brasil Warrant Administração de Bens e Empresas S.A.

Pedro Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.

Officers:

Demosthenes Madureira de Pinho Neto

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Officer of Brasil Warrant Administração de Bens e Empresas S.A.

Marcia Maria Freitas de Aguiar

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Officer of Brasil Warrant Administração de Bens e Empresas S.A.

Pedro Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 4th floor, São Paulo, SP, Brazil

Present Principal Occupation: Co-Chairman of the Board of Directors of Itaú Unibanco Holding S.A.

João Moreira Salles

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 4440, 16th floor, São Paulo, SP, Brazil

Present Principal Occupation: Member of the Board of Directors of Itaú Unibanco Holding S.A.

ITB Holding: Brasil Participações Ltda.

Officers:

Alexsandro Broedel Lopes

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil

Present Principal Occupation: Officer and Member of the Executive Committee of Itaú Unibanco Holding S.A.

Andre Balestrin Cestare

Citizenship: Brazilian

Business Address: Av. Brigadeiro Faria Lima, 3500, 2nd floor, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

André Carvalho Whyte Gailey

Citizenship: Brazilian

Business Address: Dr. Luis Bonavita 1266, WTC, Torre IV, Piso 14, CP 11300, Montevideo, Uruguay Present Principal Occupation: Officer of ITB Holding Brasil Participações Ltda.

Carlos Henrique Donegá Aidar

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco S.A.

Renato da Silva Carvalho

Citizenship: Brazilian

Business Address: Praça Alfredo Egydio de Souza Aranha, 100, São Paulo, SP, Brazil Present Principal Occupation: Officer of Itaú Unibanco Holding S.A.

ITAÚ UNIBANCO HOLDING S.A.

CNPJ 60.872.504/0001-23

A Publicly-Held Company

NIRE 35300010230

ANNOUNCEMENT TO THE MARKET

Itaú Unibanco Holding S.A. ("Itaú Unibanco" or "Company") informs its stockholders and the general market that, in line with the Material Fact disclosed on March 2, 2023 that Company received on May 26, 2023 the last pending regulatory authorization to increase its shareholding in Banco Itaú Chile ("Itaú Chile" - formerly named Itaú Corpbanca) and, therefore, will move forward with the proposed voluntary tender offer for the acquisition by Itaú Unibanco or its affiliates, of up to all of the outstanding shares issued by Itaú Chile ("Shares"), including those in the form of American Depositary Shares.

The tender offer is expected to commence on June 6, 2023, concurrently (i) in Chile, for all stockholders of Itaú Chile; and (ii) in the United States of America for all holders of ADSs and U.S. holders who hold Shares. In accordance with applicable Chilean law, Itaú Unibanco intends to publicly announce the tender offer in two Chilean national newspapers on June 05, 2023, one day before the commencement of the tender offer from which date it will be opened for tenders.

The purchase price per share pursuant to the tender offer will be CLP 8,500.00 (eight thousand five hundred Chilean pesos), which, in relation to the amount mentioned in the Material Fact disclosed on March 2, 2023, reflects essentially the adjustment due to (i) the payment of dividends by Itaú Chile on April 25, 2023, as approved at its General Shareholders Meeting of April 20, 2023, and disclosed to the market on the same day and (ii) the reverse Stock Split of Itaú Chile, which became effective as of May 26, 2023, in a 4,500:1 ratio, and, as a result, each lot of 4,500 shares were grouped into one single share. For information purposes, it is worth mentioning that the price per share pursuant to the tender offer is greater than the price per share that would be required in case of a mandatory tender offer in Chile.

We emphasize that the announcement to the market disclosed is exclusively for informational purposes about the completion of the necessary authorizations to move forward with the planned tender offer and to disclose the updates on the price and number of shares and does not constitute a tender offer for the acquisition of any securities.

São Paulo (SP), May 29, 2023.

RENATO LULIA JACOB
Group Head of Investor Relations and Market Intelligence