



Santiago, Chile, November 11, 2025
GG/274/2025

Mrs.
Solange Berstein Jauregui
President
Financial Market Commission
Av. Libertador Bernardo O'Higgins 1449
Santiago
Present

Ref.: Material Event Notice. Voluntary early redemption option for Bonds.

Mrs. President,

In accordance with the provisions of article 9 and 10 of Law No. 18,045 on the Securities Market, as provided in Chapter 18-10 of the Updated Compilation of Regulations of the Commission for the Financial Market ("CMF") and of General Rule No. 30 of the CMF, we inform you of the following:

On this date, a notice has been published in our webpage <https://ir.itaú.cl> (the "Notice") informing about the voluntary early redemption option for Series CW Bonds, for up to 2,000,000 *Unidades de Fomento* (the "Redemption Option"). The Series CW Bonds, currently in circulation, were issued under the bond line registered in the CMF Securities Registry No. 10/2018 ("Series CW Bonds") and No. 10-1/2018.

The Redemption Option will be carried out in accordance with the provisions of Article 130 of Law No. 18.045 of the Securities Market Law, granted under identical conditions to all holders of Series CW Bonds, and will be subject to the terms and conditions indicated in the aforementioned Notice.

The form, dates, and conditions of the Redemption Option for Series CW Bonds are detailed in the Notice attached to this communication.

Sincerely,

André Gailey
Chief Executive Officer
BANCO ITAÚ CHILE



BANCO ITAÚ CHILE

VOLUNTARY EARLY REDEMPTION OF DEMATERIALIZED BEARER BONDS SERIES CW

Registered under No. 10-1/2018 in the Securities Registry of the Commission for the Financial Market

Banco Itaú Chile, a banking corporation, Chile Tax Number No. 97.023.000-9, domiciled at Avenida Presidente Riesco 5537, Las Condes, Metropolitan Region (the "Issuer") informs that, with respect to its Series CW Bonds, issued under the bond line registered in the Securities Registry of the Commission for the Financial Market ("CMF"), under No. 10/2018 and 10-1/2018 (the "Series CW Bonds"), offers a voluntary early redemption option to all holders of Series CW Bonds (the "Redemption Option"), in accordance with Article 130 of Law No. 18.045, Securities Market Law.

The Bond Issuance Contract by Line of Bonds and Bond Issuance between Banco Itaú Chile (formerly under the corporate name Itaú Corpbanca) and Banco BICE, as bondholder representative, was entered by public deed dated July 30, 2018 (the "Issuance Contract") at the Santiago Notary Office of Mr. René Benavente Cash. The characteristics of the Series CW Bonds are stated in the aforementioned public deed.

The outstanding nominal capital amount of the Series CW Bonds amounts to UF 10,000,000 (ten million *Unidades de Fomento*), composed of 20,000 (twenty thousand) debt titles issued each one with a nominal value of UF 500 (five hundred *Unidades de Fomento*).

The voluntary early redemption of the Series CW Bonds is carried out in accordance with Article 130 of Law No. 18.045 of the Securities Market Law through **Itaú Corredores de Bolsa Limitada** (indistinctly "Itaú Corredores" or the "Agent"), in accordance with the terms and conditions described below:

- 1) **Equal Conditions**. The Redemption Option is granted under equal conditions to all holders of the Series CW, up to a maximum total amount of UF 2,000,000 (two million *Unidades de Fomento*), composed of 4,000 (four thousand) debt titles issued each one with a nominal value of UF 500 (five hundred *Unidades de Fomento*)
- 2) **Redemption of Series CW Bonds**. Holders of the Series CW Bonds who voluntarily wish to participate in this voluntary early redemption must deliver complete bonds for redemption, for their minimum cut of UF 500.
- 3) **Redemption Date**. The redemption of Series CW Bonds voluntarily delivered will be carried out on November 13, 2025 (the "Redemption Date").
- 4) **Redemption Price**. The Series CW Bonds will be redeemed at the resulting value (i) of the valuation of the amount of Series CW Bonds to be early redeemed, carried out through the Sebra system of the Santiago Stock Exchange; (ii) after applying the agreed internal rate of return ("Redemption IRR").

The "Redemption IRR" will be the result of adding the IRR of a Bond issued by the General Treasury of the Republic of Chile ("TGR"), in UF, equivalent to the residual duration of the Series CW Bond plus 50 bps (fifty basis points).

In the event that there is no securities issued and placed by the TGR, with a duration equivalent or substantially similar to the Series CW Bond, the Redemption IRR will be determined by linear interpolation of the TGR Bonds BTU0190930 and BTU0200335, both instruments representing the upper and lower bands, respectively.



The value obtained will not accrue interest or adjustments and will be payable in its equivalent in pesos, national currency.

- 5) **Success Condition**. The voluntary early redemption of the Series CW Bonds is subject to the fulfillment of the following suspensive success condition: that the Series CW Bonds voluntarily redeemed are free of any encumbrance, prohibition, litigation, precautionary measure, suspensive or resolutive condition, preferential right of third parties, real or personal right in favor of third parties, and, in general, any fact or circumstance that prevents their free transfer or assignment. This suspensive success condition is established for the exclusive benefit of the Issuer, and, consequently may be waived by the Issuer under the terms and conditions expressed in this same Redemption Option Notice.
 - 6) **Prorata Factor**. In the event that the number of Series CW Bonds, whose redemption is accepted, exceeds the total amount that the Issuer offers to redeem, a pro rata factor will be applied, which will be the result of dividing the number of Series CW Bonds offered to redeem by the total number of Series CW Bonds, whose redemption is finally accepted, redeeming the respective holder the whole number of Series CW Bonds resulting from applying the pro rata factor already indicated, to the number of Series CW Bonds whose redemption is accepted by the holder, rounded to the nearest lower whole number.
 - 7) **Acceptance of the Offer**. Holders of the Series CW who voluntarily wish to deliver their Bonds for early redemption must communicate their acceptance of the Redemption Option (the "Acceptance Notice"), by written communication, to be sent on or before 10:00 a.m. on November 12, 2025, to the following email addresses: Marcos.Caro@itau.cl cc: lucas.landaeta@itau.cl
 - 8) The Acceptance Notice must, at least, include:
 - (i) Certificate of Positions of the Series CW Bonds delivered for voluntary early redemption;
 - (ii) Contact details of the holder of Series CW Bonds, or their representative, and the current bank account registered with the Central Securities Depository S.A. (the "DCV"), in which the redemption price payment must be deposited and DCV custody account number;
 - (iii) If applicable, an authorized copy of the mandate conferred, by public deed, by the holder of Series CW Bonds to their representative.

To obtain the Acceptance Notice format and for more information about the process, please contact Marcos.Caro@itau.cl / pablo.capo@itau.cl
 - 9) **Conditional Acceptance of the Offer**. Holders of the Series CW who do not accept the Redemption Option as described or who subject it to conditions will be understood to reject it.
 - 10) **Execution of the Redemption**. Itaú Corredores will proceed to contact the respective holder of Series CW Bonds against the acceptance of the Redemption Option, starting at 10:30 a.m. on November 12, 2025, for the purpose of providing relevant information regarding the liquidation process and perfecting the voluntary early redemption of the Series CW Bonds.
- For the purposes of liquidation and transfer, the automated electronic system of the DCV will be used, under the transfer / transfer or "DVP" (Delivery versus Payment) modality, by which, upon receipt of the Acceptance Notice, the Series CW Bonds will be transferred to the custody account of Itaú Corredores in the DCV.



- 11) **Redemption Payment Date**. Itaú Corredores will pay, by order, on behalf and charge of the Issuer, on Wednesday November 13, 2025, the voluntary early redemption price to the respective holders of Series CW Bonds, directly transferring the funds to the current account informed by the holder of Series CW Bonds in their Acceptance Notice.
- 12) **Notice of Compliance with the Conditions of the Redemption Option**. The Issuer will inform, by the same means on its website <https://ir.itaú.cl>, after 6:00 p.m. on November 12, 2025, the status of the Redemption Option, including the condition indicated in No. 5 above or the waiver of the same, as well as the pro rata factor of the Series CW Bonds, if applicable.

Santiago, November 11, 2025

**Chief Executive Officer
Banco Itaú Chile**