
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF THE
SECURITIES EXCHANGE ACT OF 1934**

For the month of May 2023

(Commission File No. 001-32305)

BANCO ITAÚ CHILE

(Translation of registrant's name into English)

Av. Presidente Riesco 5537

Las Condes

Santiago, Chile

(Address of registrant's principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101 (b) (1):

Yes No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101 (b) (7):

Yes No

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No

On May 29, 2023, Banco Itaú Chile published a material event notice informing that it became aware that Itaú Unibanco will move forward with the proposed voluntary tender offer of up to all of the outstanding shares issued by Banco Itaú Chile, including those in the form of ADS.

In the United States, the Bank will file a Solicitation/Recommendation Statement with the U.S. Securities and Exchange Commission (the “SEC”) on Schedule 14D-9 following commencement of a tender offer within the meaning of Rule 14d-2 under the Securities Exchange Act of 1934, as amended, and holders of ordinary shares and American Depositary Shares are advised to read it when it becomes available as it will contain important information. Copies of the Schedule 14D-9 and other related documents filed by the Bank will be available free of charge on the SEC’s website at <http://www.sec.gov>. In addition, documents filed with the SEC by the Bank may be obtained free of charge by contacting the Bank’s media or investor relations departments or on the Bank’s website at <http://www.itaubank.com>. Any documents filed by Itaú Unibanco, including any Tender Offer Statement on Schedule TO, will also be available free of charge on the SEC’s website.

A translation of the material event notices is attached hereto as Exhibit 99.1

EXHIBIT INDEX

Exhibit	Description
99.1	Press release dated May 29, 2023
99.2	Material event notice dated May 29, 2023

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

BANCO ITAÚ CHILE
(Registrant)

By: /s/ Cristián Toro Cañas

Name: Cristián Toro Cañas

Title: General Counsel

Date: May 29, 2023.

Banco Itaú Chile published a material event notice informing that it became aware that Itaú Unibanco will move forward with the proposed voluntary tender offer of up to all of the outstanding shares issued by Banco Itaú Chile, including those in the form of ADS

SANTIAGO, Chile, May 29, 2023 (GLOBE NEWSWIRE) – **BANCO ITAÚ CHILE (NYSE: ITCL; SSE: ITAUCL)**

We make reference to the Material Event issued by Banco Itaú Chile on March 2, 2023, pursuant to which the Bank informed that it had become aware of the intention of its controlling shareholder, Itaú Unibanco Holding S.A. (“Itaú Unibanco”) –holder of approximately 65.62% of the issued, subscribed and paid shares of the Bank– to launch, directly or indirectly through its affiliates, a voluntary tender offer to acquire up to all of the shares of the Bank not owned by Itaú Unibanco (the “Tender Offer”), representing approximately 34.38% of the issued, subscribed and paid shares of the Bank as of today, including those in the form of American Depositary Shares (“ADS”).

On that regard and on this date, the Bank has become aware that Itaú Unibanco made an announcement to the market in Brazil, informing that, in line with the Material Fact disclosed on March 2, 2023 Itaú Unibanco received on May 26, 2023 the last pending regulatory authorization to increase its shareholding in Banco Itaú Chile and, therefore, will move forward with the proposed voluntary tender offer for the acquisition by Itaú Unibanco or its affiliates, of up to all of the outstanding shares issued by Itaú Chile (“Shares”), including those in the form of ADS.

The full Material Event Notice is available on the company’s investor relations website at ir.itauc.cl.

Investor Relations – Banco Itaú Chile

+56 (2) 2660-1701 / ir@itauc.cl / ir.itauc.cl

Santiago, May 29, 2023

Ms.
Solange Berstein Jáuregui
President
Comisión para el Mercado Financiero
Present

Ref.: Material Event Notice.

Dear President of the *Comisión para el Mercado Financiero*,

Pursuant to the provisions set forth in Articles 9 and 10 of Law No. 18,045 of the Securities Market and Chapter 18-10 of the Updated Compilation of Rules of the *Comisión para el Mercado Financiero*, and duly authorized, I hereby inform you as a Material Event of Banco Itaú Chile (the “Bank” or “Itaú Chile”) the following:

We make reference to the Material Event issued by Banco Itaú Chile on March 2, 2023, pursuant to which the Bank informed that it had become aware of the intention of its controlling shareholder, Itaú Unibanco Holding S.A. (“Itaú Unibanco”) –holder of approximately 65.62% of the issued, subscribed and paid shares of the Bank– to launch, directly or indirectly through its affiliates, a voluntary tender offer to acquire up to all of the shares of the Bank not owned by Itaú Unibanco (the “Tender Offer”), representing approximately 34.38% of the issued, subscribed and paid shares of the Bank as of today, including those in the form of American Depositary Shares (“ADS”).

On that regard and on this date, the Bank has become aware that Itaú Unibanco made an announcement to the market in Brazil (the “Market Announcement”) (<https://www.itau.com.br/download-file/v2/d/42787847-4cf6-4461-94a5-40ed237dca33/d3e570f6-b284-38d6-9b4e-a8b8c5de0c47?origin=1>) informing that, in line with the Material Fact disclosed on March 2, 2023 Itaú Unibanco received on May 26, 2023 the last pending regulatory authorization to increase its shareholding in Banco Itaú Chile and, therefore, will move forward with the proposed voluntary tender offer for the acquisition by Itaú Unibanco or its affiliates, of up to all of the outstanding shares issued by Itaú Chile (“Shares”), including those in the form of ADS.

As announced by Itaú Unibanco on its Market Announcement, the tender offer is expected to commence on June 6, 2023, concurrently (i) in Chile, for all stockholders of Itaú Chile; and (ii) in the United States of America for all holders of ADSs and U.S. holders who hold Shares. In accordance with applicable Chilean law, Itaú Unibanco intends to publicly

announce the tender offer in two Chilean national newspapers on June 05, 2023, one day before the commencement of the tender offer from which date it will be opened for tenders.

Pursuant to the Market Announcement, the purchase price per share pursuant to the tender offer will be CLP 8,500.00 (eight thousand five hundred Chilean pesos), which, in relation to the amount mentioned in the Material Fact disclosed on March 2, 2023, reflects essentially the adjustment due to (i) the payment of dividends by Itaú Chile on April 25, 2023, as approved at its General Shareholders Meeting of April 20, 2023, and disclosed to the market on the same day and (ii) the reverse stock split of Itaú Chile, which became effective as of May 26, 2023, in a 4,500:1 ratio, and, as a result, each lot of 4,500 shares were grouped into one single share. For information purposes, it is worth mentioning that the price per share pursuant to the tender offer is greater than the price per share that would be required in case of a mandatory tender offer in Chile.

Finally, Itaú Unibanco emphasized that its Market Announcement is exclusively for informational purposes about the completion of the necessary authorizations to move forward with the planned tender offer and to disclose the updates on the price and number of shares and does not constitute a tender offer for the acquisition of any securities.

Sincerely,

Gabriel Amado de Moura
Chief Executive Officer
Banco Itaú Chile

ITAÚ UNIBANCO HOLDING S.A.

CNPJ 60.872.504/0001-23

A Publicly-Held Company

NIRE 35300010230

ANNOUNCEMENT TO THE MARKET

Itaú Unibanco Holding S.A. ("Itaú Unibanco" or "Company") informs its stockholders and the general market that, in line with the Material Fact disclosed on March 2, 2023 that Company received on May 26, 2023 the last pending regulatory authorization to increase its shareholding in Banco Itaú Chile ("Itaú Chile" - formerly named Itaú Corpbanca) and, therefore, will move forward with the proposed voluntary tender offer for the acquisition by Itaú Unibanco or its affiliates, of up to all of the outstanding shares issued by Itaú Chile ("Shares"), including those in the form of American Depositary Shares.

The tender offer is expected to commence on June 6, 2023, concurrently (i) in Chile, for all stockholders of Itaú Chile; and (ii) in the United States of America for all holders of ADSs and U.S. holders who hold Shares. In accordance with applicable Chilean law, Itaú Unibanco intends to publicly announce the tender offer in two Chilean national newspapers on June 05, 2023, one day before the commencement of the tender offer from which date it will be opened for tenders.

The purchase price per share pursuant to the tender offer will be CLP 8,500.00 (eight thousand five hundred Chilean pesos), which, in relation to the amount mentioned in the Material Fact disclosed on March 2, 2023, reflects essentially the adjustment due to (i) the payment of dividends by Itaú Chile on April 25, 2023, as approved at its General Shareholders Meeting of April 20, 2023, and disclosed to the market on the same day and (ii) the reverse Stock Split of Itaú Chile, which became effective as of May 26, 2023, in a 4,500:1 ratio, and, as a result, each lot of 4,500 shares were grouped into one single share. For information purposes, it is worth mentioning that the price per share pursuant to the tender offer is greater than the price per share that would be required in case of a mandatory tender offer in Chile.

We emphasize that the announcement to the market disclosed is exclusively for informational purposes about the completion of the necessary authorizations to move forward with the planned tender offer and to disclose the updates on the price and number of shares and does not constitute a tender offer for the acquisition of any securities.

São Paulo (SP), May 29, 2023.

RENATO LULLA JACOB

Group Head of Investor Relations and Market Intelligence