

MRV ENGENHARIA E PARTICIPAÇÕES S.A.

CNPJ/MF nº 08.343.492/0001-20

NIRE 31.300.023.907

Public-Held Company

MATERIAL FACT

MRV&Co ANNOUNCES NEW STRATEGY FOR RESIA

Measures aim to align the strategy with the current economic scenario. Current CEO Ernesto Lopes leaves the Company.

Belo Horizonte, December 5, 2024 — MRV Engenharia e Participações S.A. (B3: MRVE3) ("Company"), in compliance with the provisions of Article 157, §4 of Law No. 6,404, of December 15, 1976 ("Corporate Law"), as amended, and the Instruction of the Securities and Exchange Commission ("CVM") No. 44, of August 23, 2021, **informs its shareholders and the market in general that it has completed a strategic review of its subsidiary Resia, in the United States, to streamline its operations, as well as its organizational and financial structure, and to accelerate the Group's deleveraging.**

The planned actions for the coming years include the sale of seven projects, six of which are completed and one is under construction, over the next 24 months, as well as the divestment of more than 60% of the land bank, with expected sales totaling approximately US\$ 800 million by the end of 2026. Resia will also reduce its launch pace to a minimum number of high-yield properties over the next two years, with investments sourced from the current landbank, along with USD 20 million in additional equity and USD 120 million in construction financing during this period. The start of new projects is contingent upon the execution of the divestment plan. In this context, the company is also reducing its G&A from US\$ 35 million per year to less than US\$ 10 million by 2025. As a result of these measures, the expectation is that leverage will decrease by approximately US\$ 480 million and that net proceeds of around US\$ 200 million will be generated by the end of 2026.

To lead this new phase, Resia will rely on the management of two experienced executives: Leonardo Guimarães Correa, who moved to Miami to oversee the restructuring process and asset sales of Resia, and Ricardo Blás, who will lead the operations area. Additionally, Matias Rotella, CEO of the Menin family's holding company and former Managing Director at Goldman Sachs, and Nicola Calicchio, Vice Chairman of the Board at MRV&Co and former CEO of McKinsey in Latin America, contributed to the development of this new strategy and will support the Company in implementing these measures. Current Resia CEO Ernesto Lopes will step down at the end of 2024 to pursue personal projects.

The new strategy reflects our more conservative view on capital allocation and the Company's commitment to operational and financial efficiency. The changes aim to simplify operations, unlock capital, and strengthen cash generation.

We believe in the robustness of the multifamily property model and understand that these adjustments are necessary in the short term to align our business with the current economic environment.

Belo Horizonte, December 5, 2024

Ricardo Paixão Pinto Rodrigues

Chief Financial Officer and Investor Relations Director