

MATERIAL FACT

Restrict Offering of Common Shares

São Paulo, August 26, 2021. Sinqia S.A. (B3: SQIA3) ("**Company**"), a provider of technology for the financial system, pursuant to article 157, paragraph 4, of Law No. 6,404/1976, as amended, the regulations issued by the Brazilian Securities Commission (*Comissão de Valores Mobiliários*) ("**CVM**"), CVM Instruction No. 358/2002, as amended, CVM Instruction No. 476/2009, as amended, and further to the material fact published on August 5, 2021, hereby informs its shareholders and the market that the Company's board of directors approved, at a meeting held today, a public primary restricted offering of up to 11,580,000 common shares of the Company ("**Common Shares**" and "**Restricted Offering**"), with restricted placement efforts in Brazil, pursuant to CVM Instruction No. 476/2009, as amended, and abroad pursuant to Rule 144A and Regulation S, under the United States Securities Act of 1933, as amended ("**Securities Act**").

The Restricted Offering may be increased by up to 100% of the total number of Common Shares initially offered, or up to 11,580,000 additional Common Shares ("**Additional Common Shares**"), at the same price and under the same conditions of the Common Shares initially offered.

The Restricted Offering will be made to: (i) no more than 75 professional investors in Brazil, of which up to 50 may subscribe to the Common Shares, pursuant to CVM Instruction No. 476/2009, as amended; (ii) certain persons in the United States reasonably believed to be qualified institutional buyers (as defined in Rule 144A under the Securities Act; and (iii) outside the United States and Brazil to institutional and other investors that are not U.S. persons (as defined in Regulation S under the Securities Act).

The pricing of the Restricted Offering is expected to occur on or about September 2, 2021.

Within the scope of the Restricted Offering, the issuance of the Common Shares by the Company will be carried out excluding: (i) the preemptive rights of its current shareholders, pursuant to article 172, item I, of Law No. 6,404/1976, as amended, and Article 5, paragraph 3, of the Company's bylaws. The issuance of the Common Shares will be carried out within the limit of the authorized capital established in the Company's bylaws.

Each current shareholder of the Company holding shares as of August 24, 2021 shall have the right to subscribe: (a) at least up to 0.164279 Common Shares for each Common Share issued by the Company currently held by such current shareholder at the end of the trading session on August 31, 2021, considering the placement of the Common Shares, but without considering the placement of Additional Common Shares; or (b) at most, up to 0.328559 Common Shares for each Common Share issued by the Company held by such current shareholder on August 31, 2021, considering the placement of Common Shares and the placement of all Additional Common Shares ("**Proportional Subscription Limit**"). If such proportion results in a fraction, the Proportional Subscription Limit will be limited to the whole number calculated without rounding and disregarding any additional fraction of Common Shares. Within the scope of the Restricted Offering, there is no minimum investment amount to be made by the Company's shareholders, but the maximum investment amount is subject to the respective Proportional Subscription Limit.

The issuance of the Common Shares will be carried out within the limit of the authorized capital established in the Company's bylaws.

This material fact and the information contained herein shall not, under any circumstances, be considered as, nor constitute, an investment recommendation or an offer to sell, advertise, solicit or offer to buy the Company's securities in Brazil, the United States, or any other jurisdiction in which such offer, advertisement, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of that jurisdiction. This material fact is for informative purposes only and is not intended to be published or distributed, directly or indirectly, in the United States or any other jurisdiction. The distribution of advertisements and the offering and sale of securities in certain jurisdictions may be prohibited by law.

The Restricted Offering has not been and will not be registered under the Securities Act or any other United States federal or state securities laws, and such securities may not be offered, sold, pledged or otherwise transferred in the United States or to United States persons, unless such offer, or sale is exempt from, or not subject to, registration under the Securities Act and any applicable securities laws of the states of the United States.

The Company will keep its shareholders and the market informed of any relevant updates regarding the Restricted Offering through the communication channels the Company regularly uses for the disclosure of relevant information, which can also be obtained on the CVM website (<https://www.gov.br/cvm/pt-br>), the B3 website (http://www.b3.com.br/pt_br), and the Company's website (<https://ri.sinqia.com.br>).

Regards,

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