

CENTRO DE IMAGEM DIAGNÓSTICOS S.A.

CNPJ/ME Nº 42.771.949/0018-83

NIRE 35.300.551760-1

COMPANHIA ABERTA

FATO RELEVANTE

CENTRO DE IMAGEM DIAGNÓSTICOS S.A. (“Companhia” ou “Alliar”) (B3: AALR3) em cumprimento ao art. 157, § 4º, da Lei n.º 6.404, de 15 de dezembro de 1976, conforme alterada e ao disposto na Resolução da Comissão de Valores Mobiliários n.º 44, de 23 de agosto de 2021, comunica aos seus acionistas e ao mercado em geral que no dia 11 de março de 2022 recebeu, para divulgação ao mercado, uma cópia da carta enviada pelos representantes dos acionistas do bloco de controle da Companhia, signatários do acordo de acionistas celebrado em 20 de agosto de 2021, conforme aditado (“Acionistas Controladores”) ao Fonte de Saúde Fundo de Investimento em Participações Multiestratégia (“Comprador”) contendo uma pesquisa com os Acionistas Controladores, de modo a se ter uma sinalização sobre (i) a quantidade de ações que cada acionista vendedor, de acordo com o Contrato de Compra e Venda de Ações e Outras Avenças celebrado em 21 de dezembro de 2021 (“Contrato”), pretende alienar no fechamento da transação de compra e venda, e (ii) a quantidade de ações que cada acionista vendedor deseja vincular ao contrato de opção de venda de ações da Alliar, referido no Contrato.

A esse respeito, a carta informa o seguinte resultado consolidado da pesquisa, naquela data:

- (a) número total de ações objeto da compra e venda: 57.009.219 ações, representativas de 48,19% das ações emitidas pela Alliar;
- (b) número total de ações objeto da opção de venda: 5.391.623 ações, representativas de 4,56% das ações emitidas pela Alliar;
- (c) número total de ações livres e desoneradas neste momento que deverão ser alienadas na compra e venda: 50.154.878 ações, representativas de 42,40% das ações emitidas pela Alliar e de 87,97% das ações referidas no item (a) acima; e
- (d) número total de ações que ainda estão oneradas neste momento e que, para serem efetivamente alienadas na compra e venda, deverão estar livres e desoneradas de acordo com o previsto no Contrato: 6.860.121 ações, representativas de 5,80% das ações emitidas pela Alliar e de 12,03% das ações referidas no item (a) acima.

O inteiro teor da carta encontra-se como **Anexo I** ao presente aviso de fato relevante.

A Companhia reitera seu compromisso de manter o mercado informado sobre fatos e atos relevantes, em cumprimento à normativa aplicável.

São Paulo, 14 de março de 2022.

Karla Maciel

CEO & CFO & Diretora de Relações com Investidores

ANEXO I

Ao

Fonte de Saúde Fundo de Investimento em Participações Multiestratégia

At.: Dr. Eduardo Cezar Chad e Dra. Fernanda Montorfano

[Por email]

São Paulo, 11 de março de 2022

Ref.: Centro de Imagem Diagnósticos S.A. ("Alliar")

Prezados Senhores,

1. Reportamo-nos à sua correspondência de 8 de março de 2022 e aos entendimentos mantidos entre nossos respectivos assessores legais acerca do seu pedido para que formulássemos, em caráter não-vinculativo, uma pesquisa com os integrantes do bloco de controle da Alliar, detentores de um total de 62.400.842 (sessenta e dois milhões, quatrocentas mil, oitocentas e quarenta e duas) ações de emissão da Alliar, de modo a se ter uma sinalização, neste momento, sobre (i) a quantidade de ações que cada acionista vendedor, de acordo com o Contrato de Compra e Venda de Ações e Outras Avenças celebrado em 21 de dezembro de 2021 ("Contrato"), pretende alienar no fechamento da transação de compra e venda e (ii) a quantidade de ações que cada acionista vendedor deseja vincular ao contrato de opção de venda de ações da Alliar, referido no Contrato.

2. A esse respeito, informamos a seguir o resultado consolidado dessa pesquisa, conhecido nesta data:

(a) número total de ações objeto da compra e venda: 57.009.219 (cinquenta e sete milhões, nove mil, duzentas e dezenove) ações, representativas de 48,193306% das ações emitidas pela Alliar;

(b) número total de ações objeto da opção de venda: 5.391.623 (cinco milhões, trezentas e noventa e um mil, seiscentas e vinte e três) ações, representativas de 4,5578617% das ações emitidas pela Alliar;

(c) número total de ações livres e desoneradas neste momento que deverão ser alienadas na compra e venda: 50.154.878 (cinquenta milhões, cento e cinquenta e quatro mil, oitocentas e setenta e oito) ações, representativas de 42,398921% das ações emitidas pela Alliar e de 87,967866% das ações referidas no item (a) acima; e

(d) número total de ações que ainda estão oneradas neste momento e que, para serem efetivamente alienadas na compra e venda, deverão estar livres e desoneradas de acordo com o previsto no Contrato: 6.860.121 (seis milhões, oitocentas e sessenta mil, cento e vinte e uma) ações, representativas de 5,799271% das ações emitidas pela Alliar e de 12,032134% das ações referidas no item (a) acima.

3. Nos termos e de acordo com o disposto nas Cláusulas 2.2.1 e 2.1.2 do Contrato, os acionistas vendedores deverão enviar uma notificação final e definitiva ao comprador, com as informações acerca do número de ações objeto da compra e venda (juntamente com a documentação comprobatória de sua desoneração e manutenção junto ao agente escritural) e o número de ações objeto da opção de venda, no 5º (quinto) dia útil antes da data de fechamento. Apenas as informações constantes da referida notificação serão vinculativas às partes do Contrato, para os fins ali previstos, de modo que a presente correspondência representa mera pesquisa de intenção sem efeito vinculante.

4. Caso se confirme que a aquisição das ações objeto da compra e venda constituirá aquisição de controle da Alliar, o comprador, nos termos da Cláusula 8.1 do Contrato, estará obrigado a realizar oferta pública de ações por alienação do controle da Alliar, nos termos da legislação aplicável e das disposições estatutárias aplicáveis.

5. De modo a se evitar qualquer assimetria informacional, ainda que a sinalização de intenção constante desta carta não seja final e definitiva, e que somente serão aceitas para fins da compra e venda ações livres e desoneradas, enviaremos uma cópia desta carta para que a Alliar possa divulgá-la ao mercado, dando conhecimento do seu teor.


6. Observamos que ainda está pendente a verificação de condições precedentes ao fechamento da operação. No momento em que todas as condições


precedentes estiverem cumpridas e os acionistas vendedores enviarem a notificação final e definitiva referida no item 3 acima, um Fato Relevante deverá ser divulgado ao mercado.

* * * * *

Caso V.Sas. estejam de acordo com o teor desta carta, solicitamos a devolução de uma via assinada para que possamos então enviá-la à Alliar, para os fins aqui previstos.

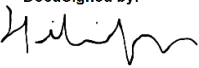
Atenciosamente,

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Sergio Tufik

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Ramos

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Hélio Ferreira Lopes

De Acordo:

Fonte de Saúde Fundo de Investimento em Participações Multiestratégia

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Eduardo Cezar Chad

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ROBERTO KALIL ISSA

kalilissaroberto@gmail.com

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ROBERTO KALIL ISSA
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Sergio Tufik

Sergio.Tufik@afip.com.br

Presidente

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Agent Delivery Events	Status	Timestamp
Intermediary Delivery Events	Status	Timestamp
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Carbon Copy Events	Status	Timestamp
Witness Events	Signature	Timestamp
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Completed	Security Checked	3/11/2022 4:42:13 PM
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Eventos de entrega intermediários	Status	Registro de hora e data
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Eventos de cópia	Status	Registro de hora e data
Eventos com testemunhas	Assinatura	Registro de hora e data
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