



LIGHT S.A. – Em Recuperação Judicial
CNPJ nº 03.378.521/0001-75
NIRE 33.300.263.16-1
CAPITAL ABERTO

Fato Relevante

A **Light S.A. – Em Recuperação Judicial** (“Light” ou “Companhia”) (B3: LIGT3; ADR I: LGSXY), em atendimento à Resolução CVM 44/2021, informa aos seus acionistas e ao mercado em geral que a Companhia e suas subsidiárias Light Serviços de Eletricidade S.A. e Light Energia S.A. (em conjunto com a Light, as “Companhias”) tiveram suas classificações de risco de crédito alteradas pela Moody’s Investors Service (“Moody’s Global”) e retiradas pela Moody’s Brasil.

Na avaliação da Moody’s Global, as Companhias obtiveram rebaixamento em suas classificações de ‘Caa3’ para ‘Ca’ na escala global, com perspectiva negativa. Os rebaixamentos refletem as considerações indicadas no comunicado divulgado pela Moody’s Global, cuja íntegra está disponível no link abaixo.

Em nova avaliação da Moody’s Brasil, em sequência àquela divulgada em Fato Relevante publicado de 15 de maio de 2023, a agência de riscos divulgou na data de hoje a retirada dos ratings das Companhias. A retirada dos ratings reflete as considerações indicadas no comunicado divulgado pela Moody’s Brasil, cuja íntegra está disponível no link abaixo.

Em linha com as melhores práticas de governança corporativa, a Companhia manterá o mercado e o público em geral devida e oportunamente atualizados sobre informações relevantes relacionadas a este tema.

Rio de Janeiro, 16 de maio de 2023.

Eduardo Gotilla

Diretor Financeiro e de Relações com Investidores
LIGHT S.A. – Em Recuperação Judicial

Link para o relatório da agência Moody’s Global:

https://www.moodys.com/research/Moodys-downgrades-Light-to-Ca-on-judicial-recovery-negative-outlook-Rating-Action--PR_476845

Link para o relatório da agência Moody’s Local:

<blob:https://www.moodyslocal.com/caef77d1-ef33-42ea-83fd-2d58b98fd962>



LIGHT S.A. – Under Judicial Reorganization
CNPJ nº 03.378.521/0001-75
NIRE 33.300.263.16-1
PUBLICLY-HELD COMPANY

Material Fact

Light S.A. – Under Judicial Reorganization (“Light” or “Company”) (B3: LIGT3; ADR I: LGSXY), in compliance with CVM Resolution 44/2021, hereby informs its shareholders and the market in general that the Company and its subsidiaries Light Serviços de Eletricidade S.A. and Light Energia S.A. (along with Light, the “Companies”) had their credit risk ratings changed by Moody’s Investors Service (“Moody’s Global”) and withdrawn by Moody’s Brazil.

In the assessment by Moody’s Global, the Companies ratings were downgraded from ‘Caa3’ to ‘Ca’ on the global scale with negative outlook. The downgrades reflect the reasoning included in the report released by Moody’s Global, which is available on the link below.

In a reassessment by Moody’s Brazil, following the one disclosed in the Material Fact published on May 15, 2023, the credit risk agency announced the withdrawal of the Companies ratings. The ratings withdrawal reflects the reasoning included in the report released by Moody’s Brazil, which is available on the link below.

In line with the best corporate governance practices, the Company will keep the market and the public in general duly and timely updated on relevant information related to this matter.

Rio de Janeiro, May 16, 2023.

Eduardo Gotilla

Chief Financial and Investor Relations Officer
LIGHT S.A. – Under Judicial Reorganization

Link to Moody’s Rating report:

https://www.moodys.com/research/Moodys-downgrades-Light-to-Ca-on-judicial-recovery-negative-outlook-Rating-Action--PR_476845

Link to Moody’s Brazil report:

<blob:https://www.moodyslocal.com/caef77d1-ef33-42ea-83fd-2d58b98fd962>