



2Q21 RESULTS PRESENTATION

Disclaimer

This is a support document for the WEG S.A. conference call.

Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.



2Q21 Highlights



R\$ 5.7 bi

Net Revenue

+41.4%

vs. 2Q20



R\$ 1.4 bi

EBITDA

EBITDA Margin 24.2%

+90.2%

vs. 2Q20



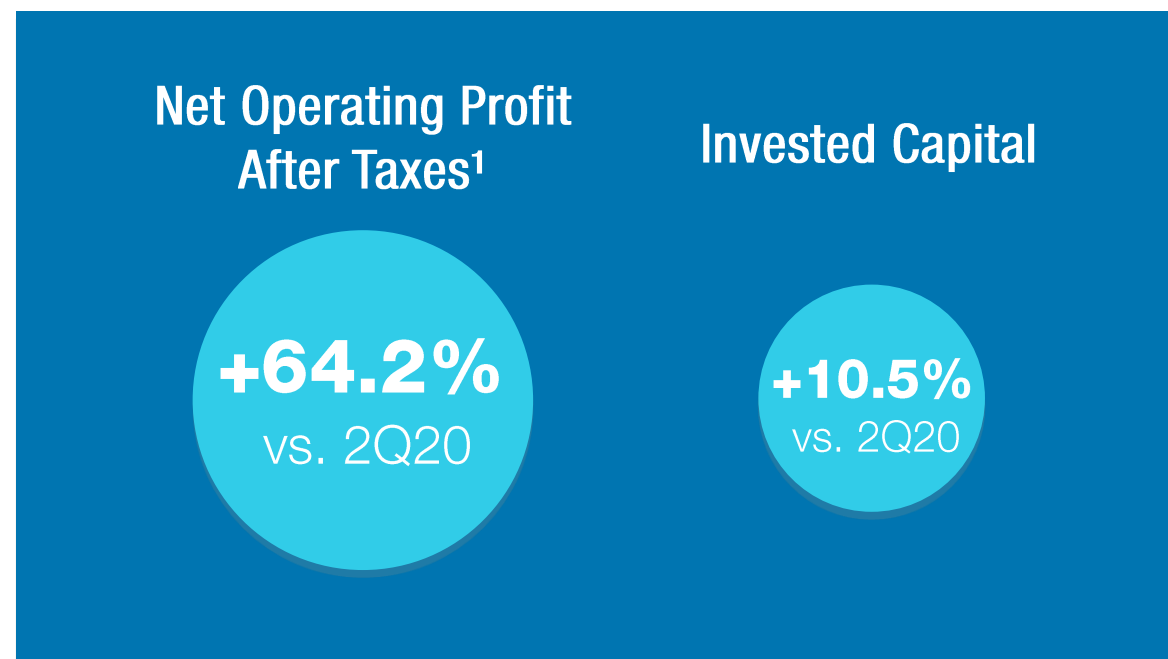
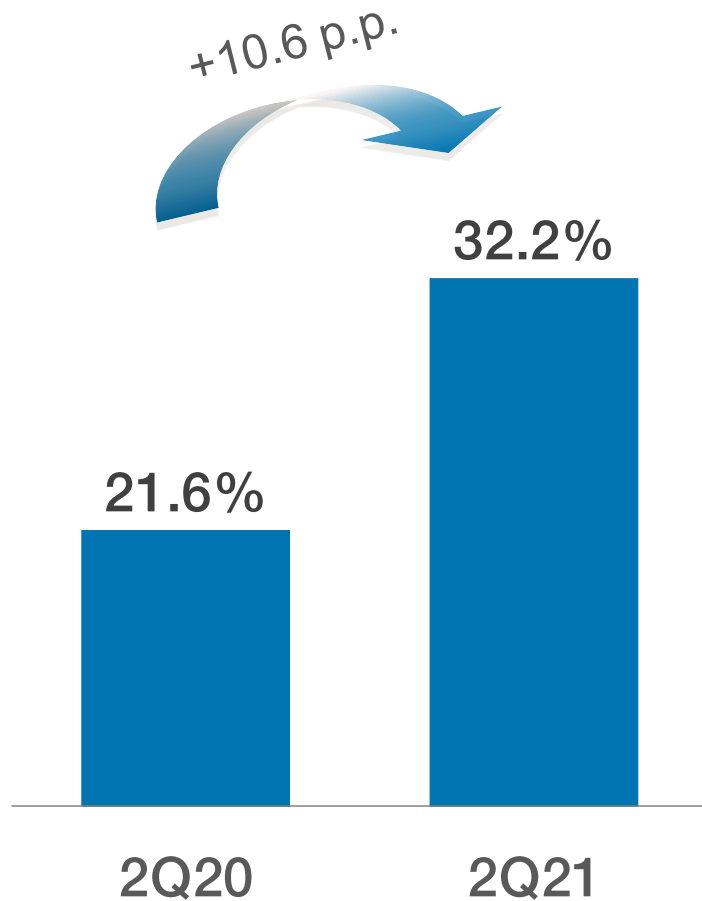
32.2%

ROIC

+10.6 p.p.

vs. 2Q20

Return on Invested Capital



¹Accumulated in the last 12 months

2Q21 Business Area Performance



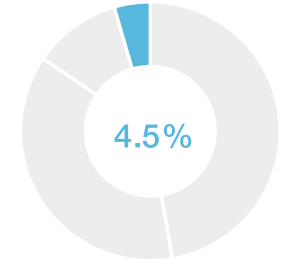
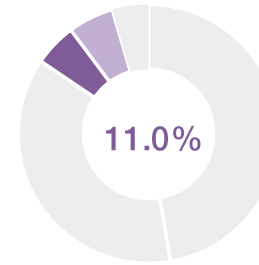
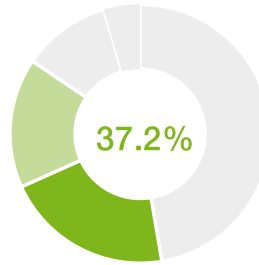
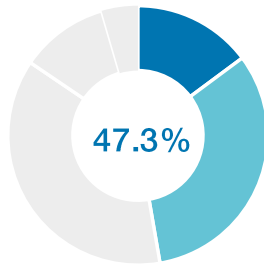
Industrial Electro-Electronic Equipment

Energy Generation, Transmission, and Distribution (GTD)

Commercial and Appliance Motors

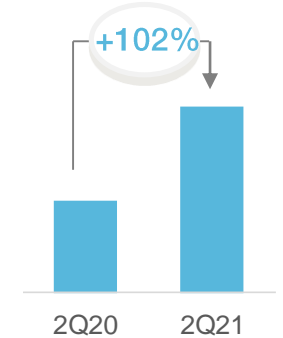
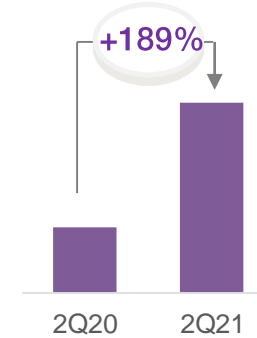
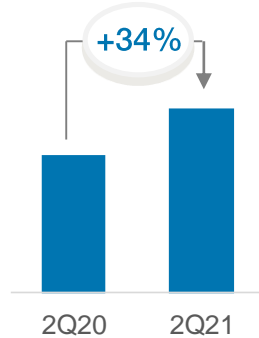
Paints and Varnishes

% of total NOR

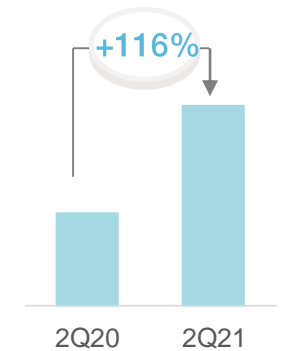
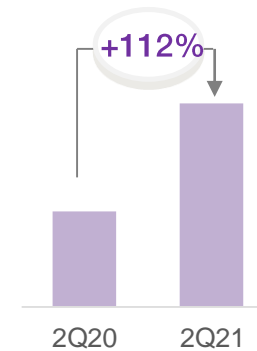
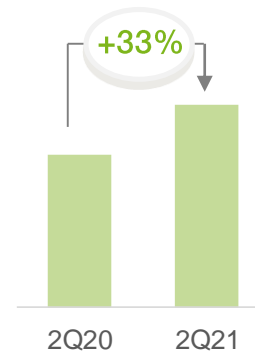
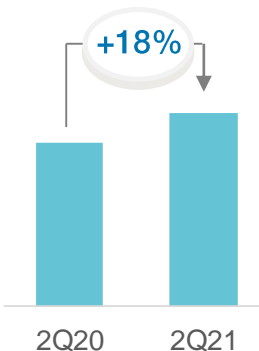


Net Revenue

Domestic Market



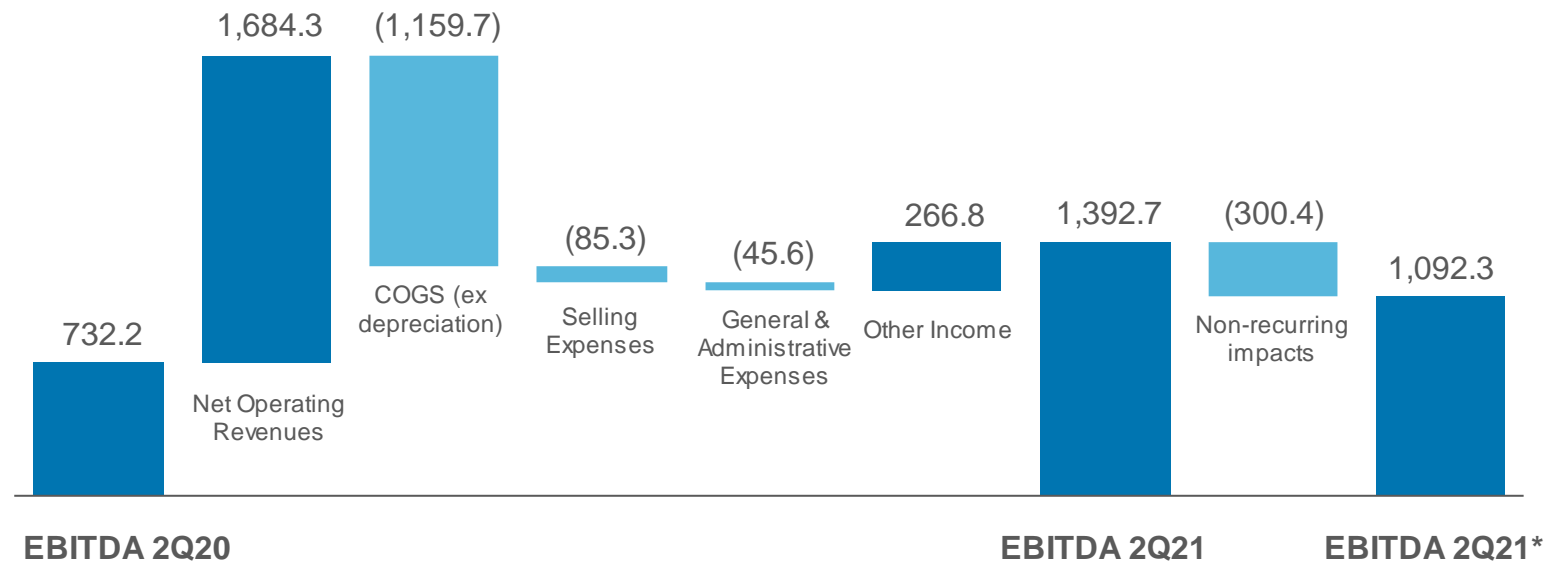
External Markets



EBITDA



In R\$ million

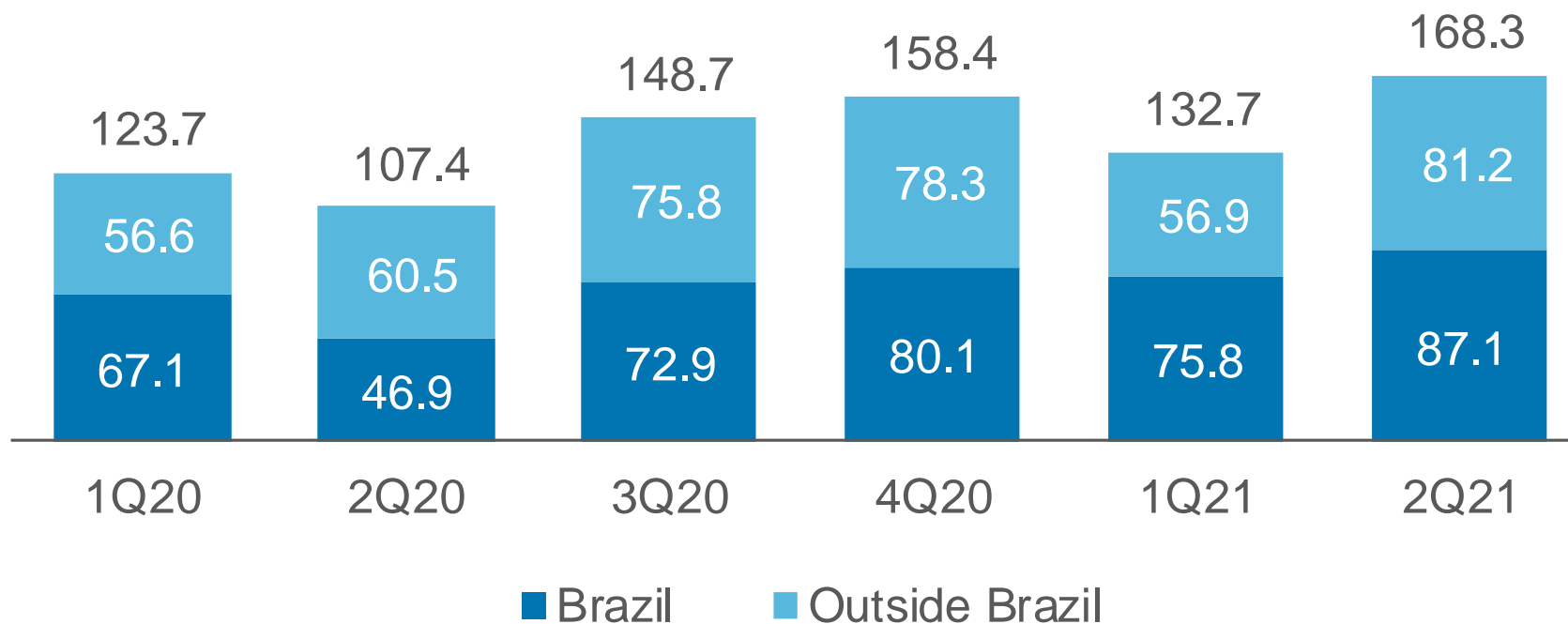


**Excluding the positive effects of tax credits referring to the exclusion of ICMS from the PIS and COFINS calculation basis*

Investments (CAPEX)



In R\$ million



Recent Achievements



Awards for “*Melhor Empresa da Bolsa*” and “*Melhor do Setor de Bens Industriais*” in the ranking “*Melhores da Bolsa 2021*”, created by InfoMoney and Stock Pickers.



2nd place overall and highlighted in the “Sustainability” category of the “*Broadcast Empresas 2021*” award



Outlook



New variants of COVID-19 still creates some uncertainties in the market



Increased material costs should put pressure on margin in coming quarters



Improvement in order intake indicates fast recovery in the external markets



Decent long cycle equipment backlog, mainly in GTD, should continue supporting growth in Brazil

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