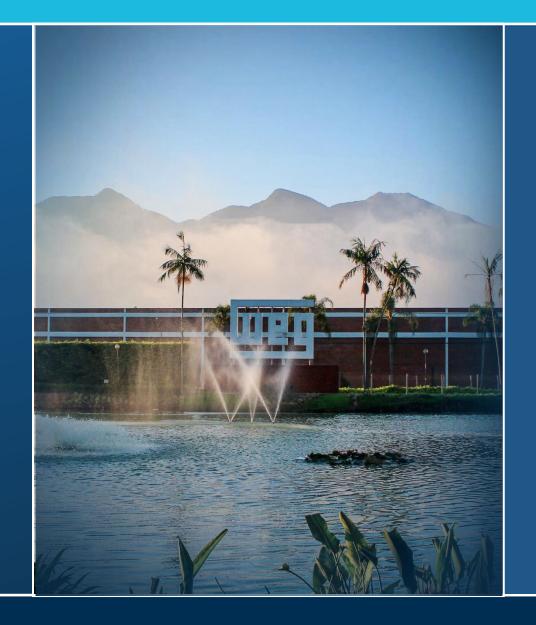
# Results Presentation 1Q25



#### Disclaimer

This is a support document for the WEG S.A. conference call. Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.



## 1Q25 Highlights





R\$ 10.1 bi

**Net Operating Revenue** 

+25.5%

vs. 1Q24

R\$ 2.2 bi

EBITDA margin 21.6%

+22.8%

vs. 1Q24

33.2%

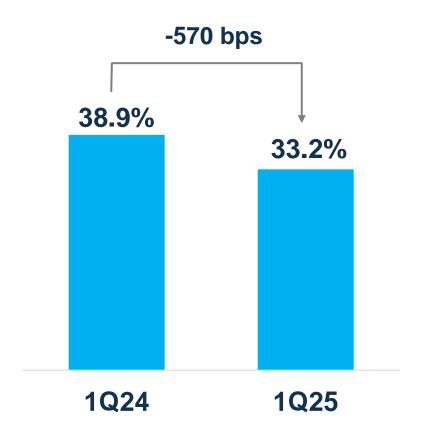
**ROIC** 

-570 bps

vs. 1Q24

## Return on invested capital











vs. **1Q24** 



**Invested Capital** 

+29.6%

vs. **1Q24** 

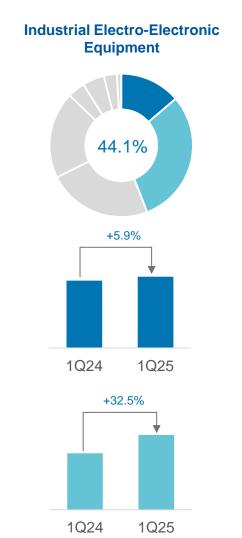
#### 1Q25 Business Area Performance



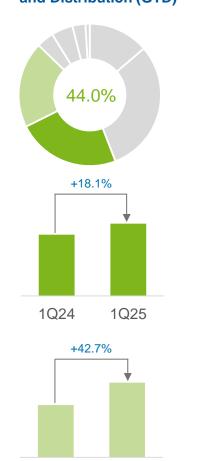


External Market

Market



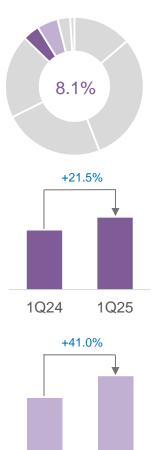
Energy Generation, Transmission, and Distribution (GTD)



1Q24

1Q25

Commercial and Appliance Motors



1Q24

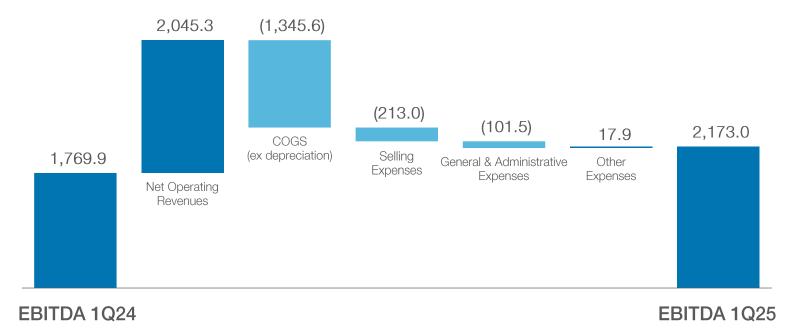
1Q25





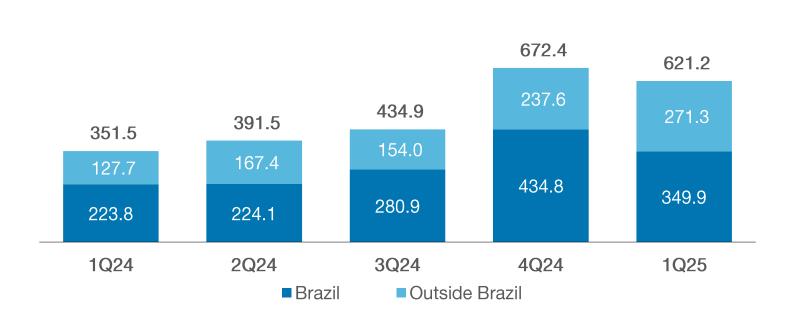
# EBITDA (in R\$ million)





# Investments (CAPEX)











#### **Recent Achievements**



Conclusion of the acquisition of REIVAX

#### Outlook



Robust strategy allows expanding opportunities and mitigating risks



Healthy operating margin dynamics and positive returns



Demand remains positive, but global macroeconomic scenario requires attention

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