

Results Presentation 2Q26

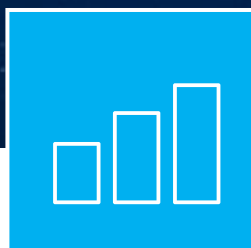


Disclaimer

This is a support document for the WEG S.A. conference call. Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.

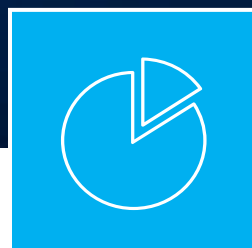
2Q26 Highlights



R\$ 10.1 bi

Net Operating Revenue

-0.6%
vs. 2Q25



R\$ 2.2 bi

EBITDA
EBITDA margin 21.8%

-2.1%
vs. 2Q25

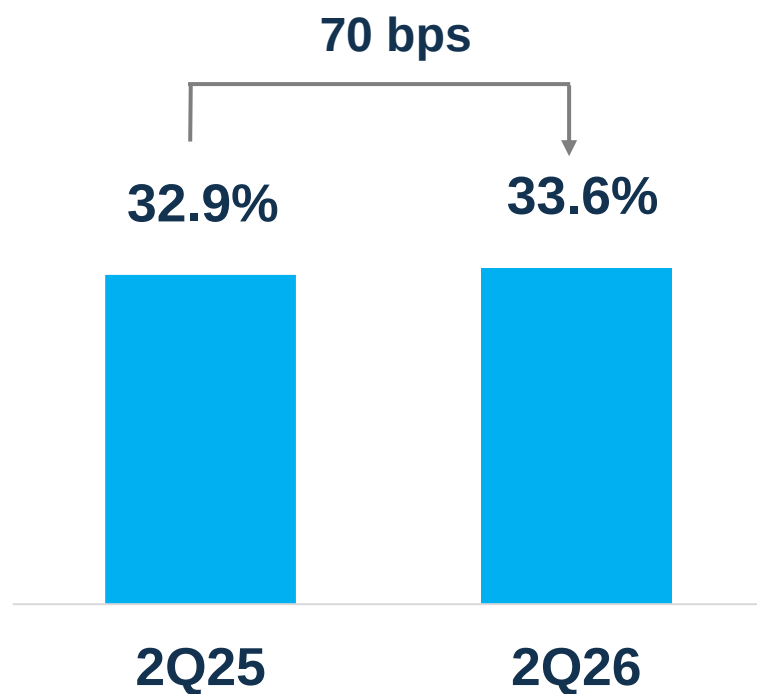


33.6%

ROIC

70 bps
vs. 2Q25

Return on invested capital



Net Operating Profit
After Taxes ⁽¹⁾

-1.3%
vs. 2Q25



Invested Capital ⁽²⁾

-3.3%
vs. 2Q25

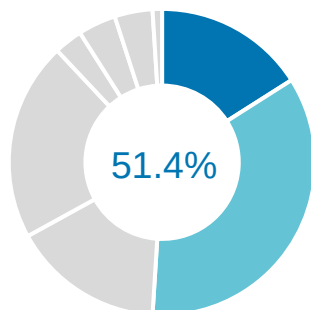
(1) Accumulated in the last 12 months

(2) Last 4 quarters average

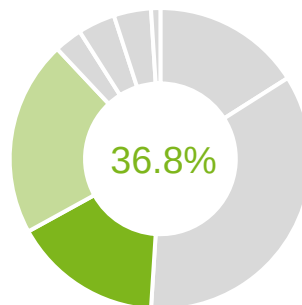
2Q26 Business Area Performance



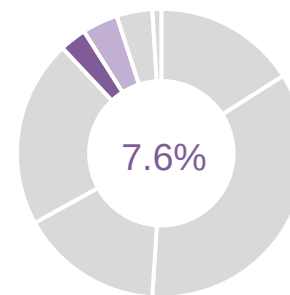
Industrial Electro-Electronic Equipment



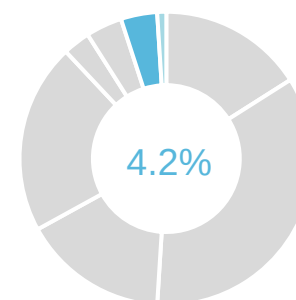
Energy Generation, Transmission, and Distribution (GTD)



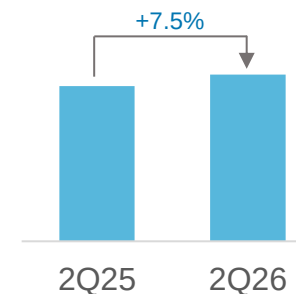
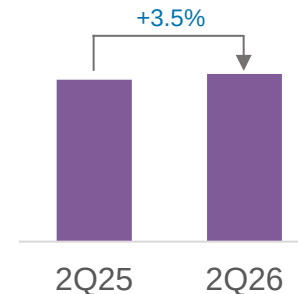
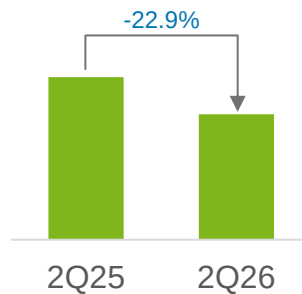
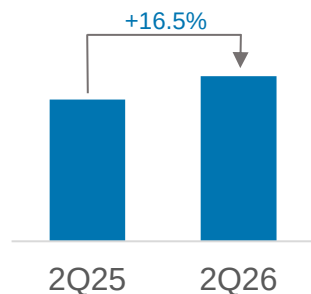
Commercial and Appliance Motors



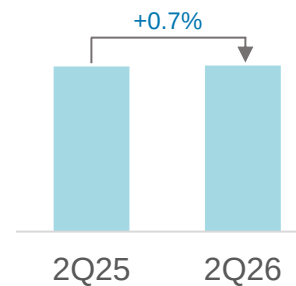
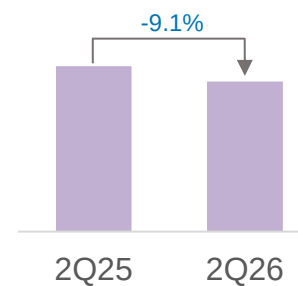
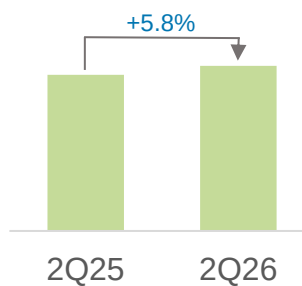
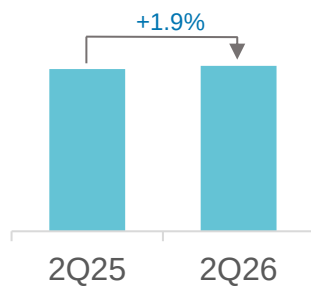
Paints and Varnishes



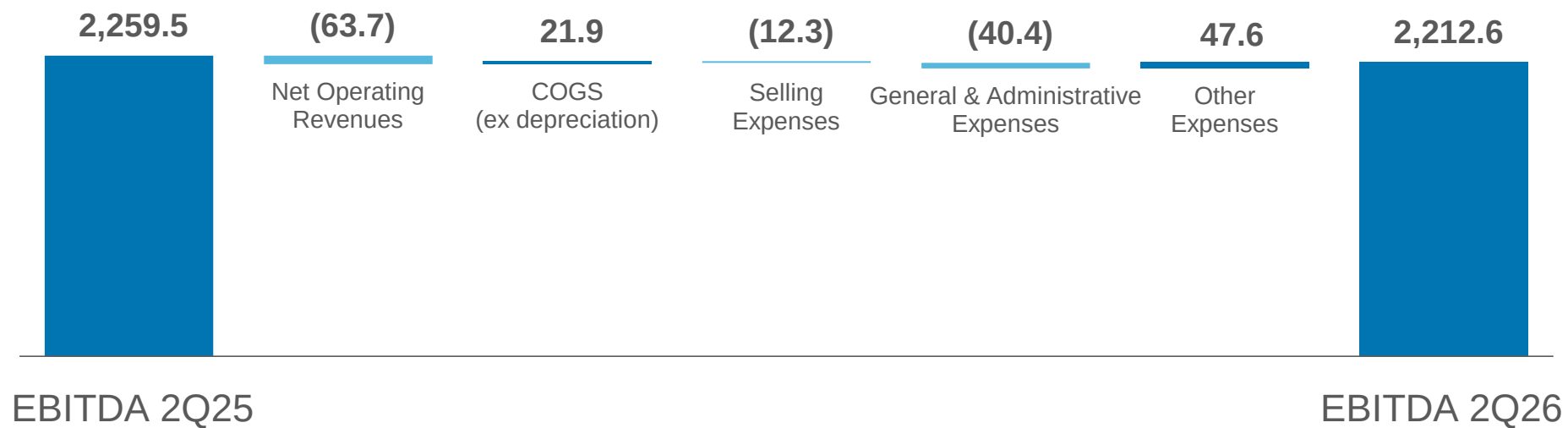
Domestic Market



External Market

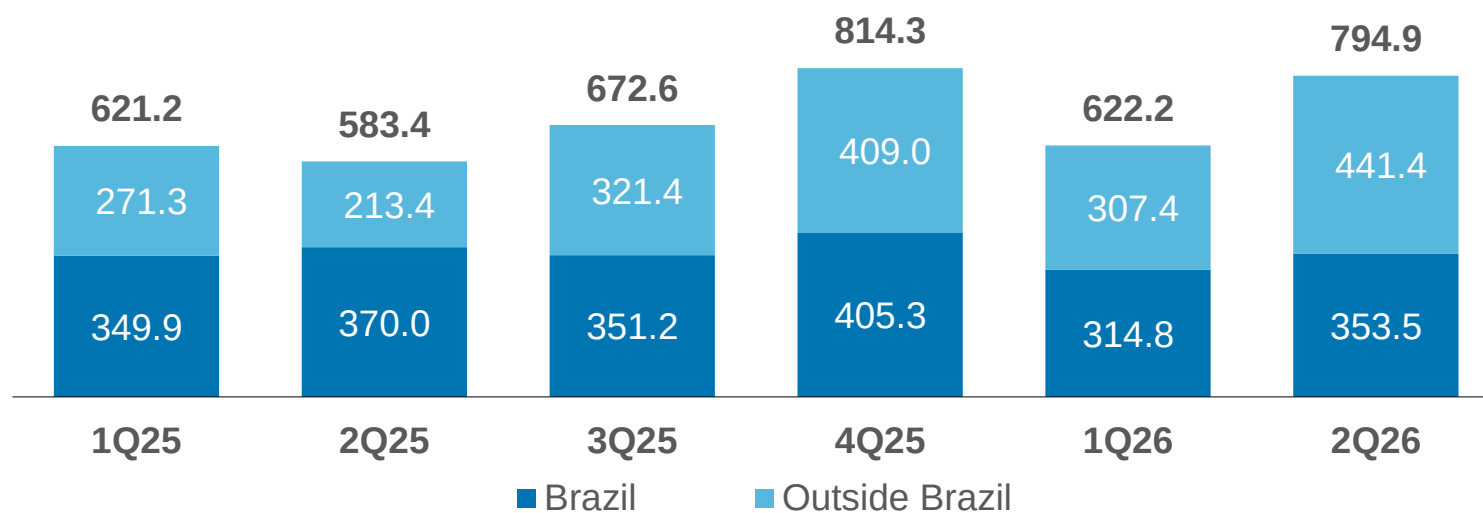


EBITDA



in R\$ million

Investments (CAPEX)



Betim, Brazil

Recent Achievements



2025 Integrated Annual Report Release

Outlook



Positive demand abroad in both the industrial businesses and GTD



A normalized revenue base of comparison should support a return to growth



Robust investment plan for capacity expansion in Brazil and abroad



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