



# 1Q21 RESULTS PRESENTATION



# Disclaimer

This is a support document for the WEG S.A. 2021 first quarter results conference call.

Any forecasts contained in this document or statements that may eventually be made during this conference call relating to WEG's business perspectives, projections and operating and financial goals and to WEG's potential future growth are management beliefs and expectations, as well as information that is currently available.

These statements involve risks, uncertainties and the use of assumptions, as they relate to future events and, as such, depend on circumstances that may or may not be present. Investors should understand that the general economic conditions, conditions in the industry and other operating factors may affect WEG's future performance and lead to results that may differ materially from those expressed in such future considerations.





**R\$ 5.1 bi**  
Net Revenue

**+36.7%**  
vs. 1Q20



**R\$ 1.0 bi**  
EBITDA  
EBITDA Margin 20.0%

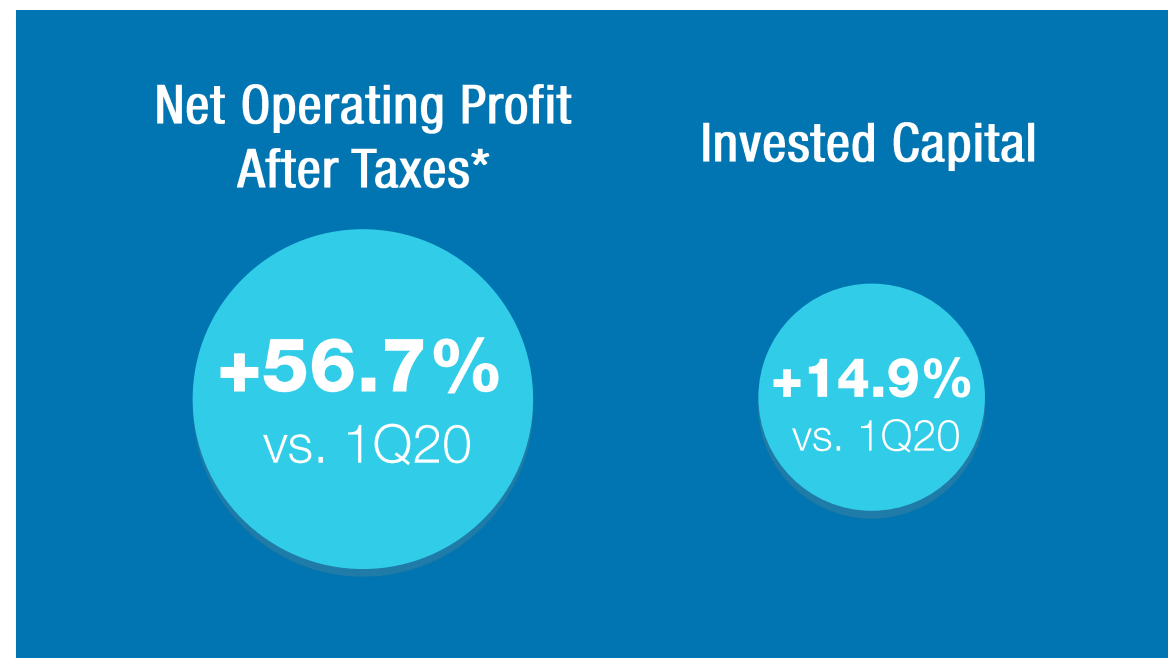
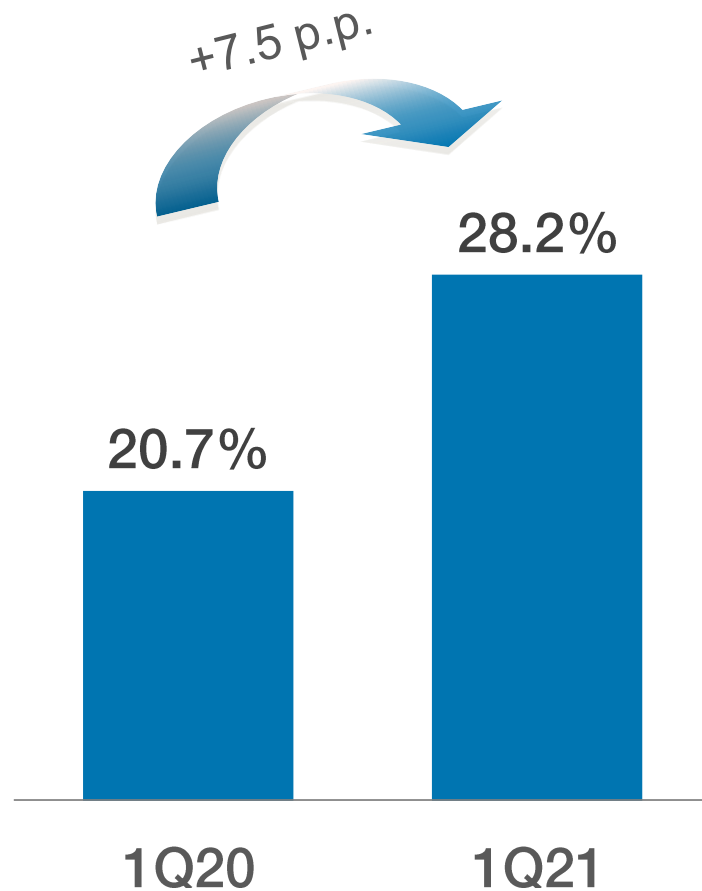
**+64.2%**  
vs. 1Q20



**28.2%**  
ROIC

**+7.5 p.p.**  
vs. 1Q20

# Return on Invested Capital



\*Accumulated in the last 12 months

# 1Q21 Business Area Performance



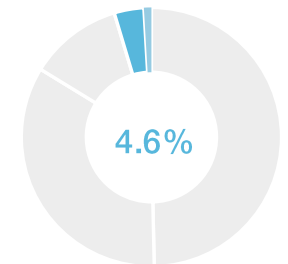
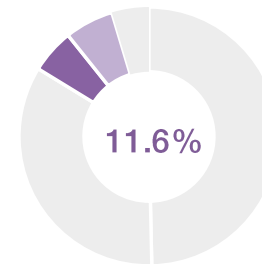
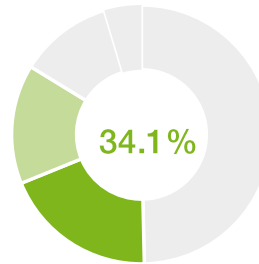
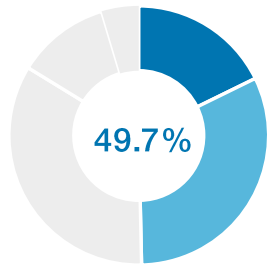
Industrial Electro-Electronic Equipment

Energy Generation, Transmission, and Distribution (GTD)

Commercial and Appliance Motors

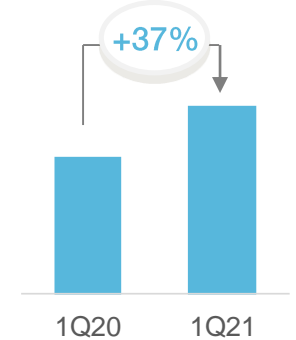
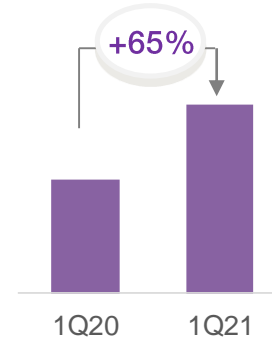
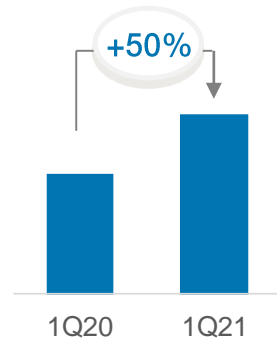
Paints and Varnishes

% of total NOR

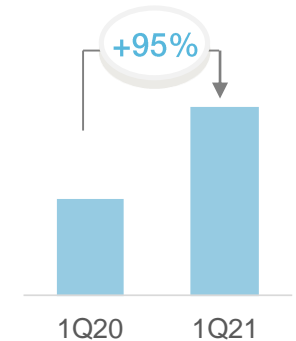
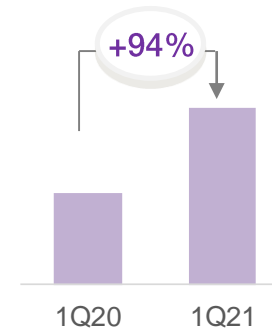
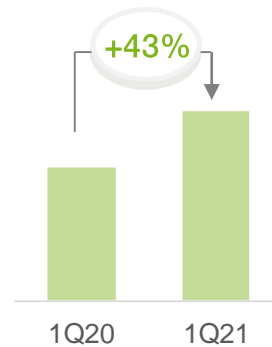
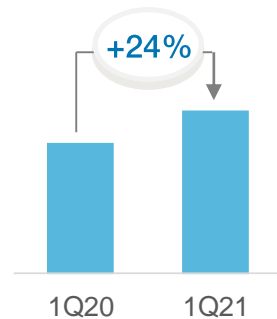


Net Revenue

Domestic Market



External Markets

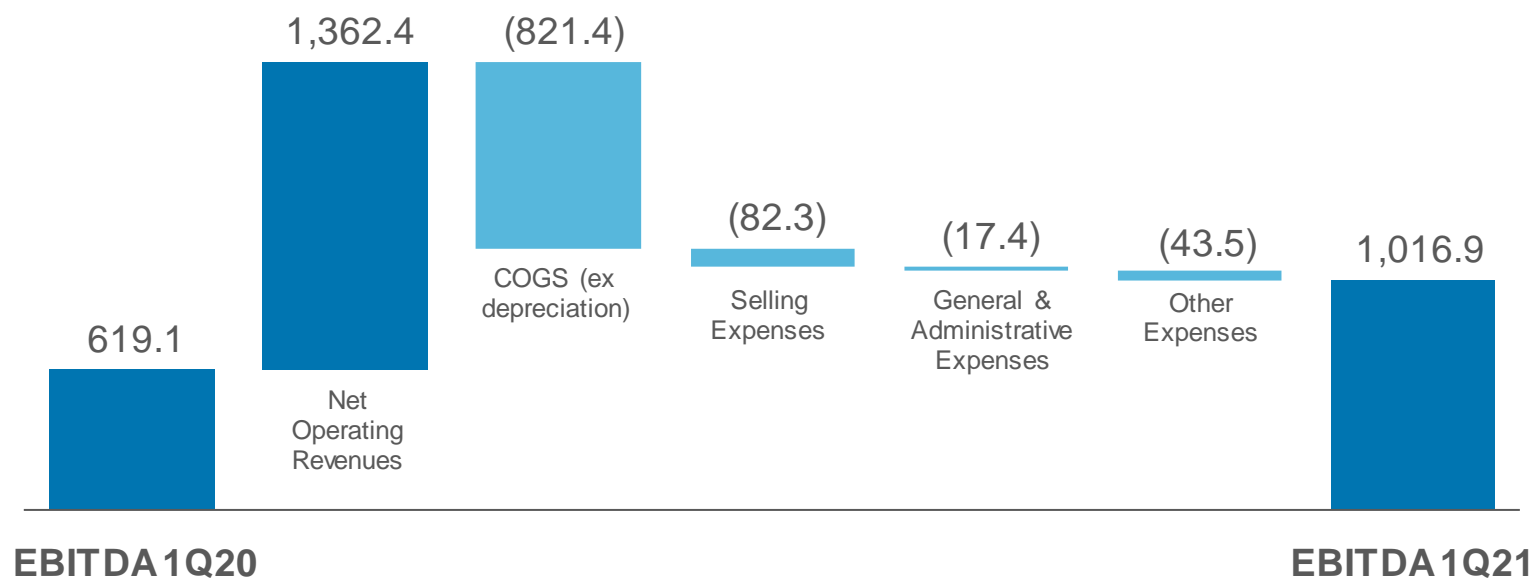




# EBITDA



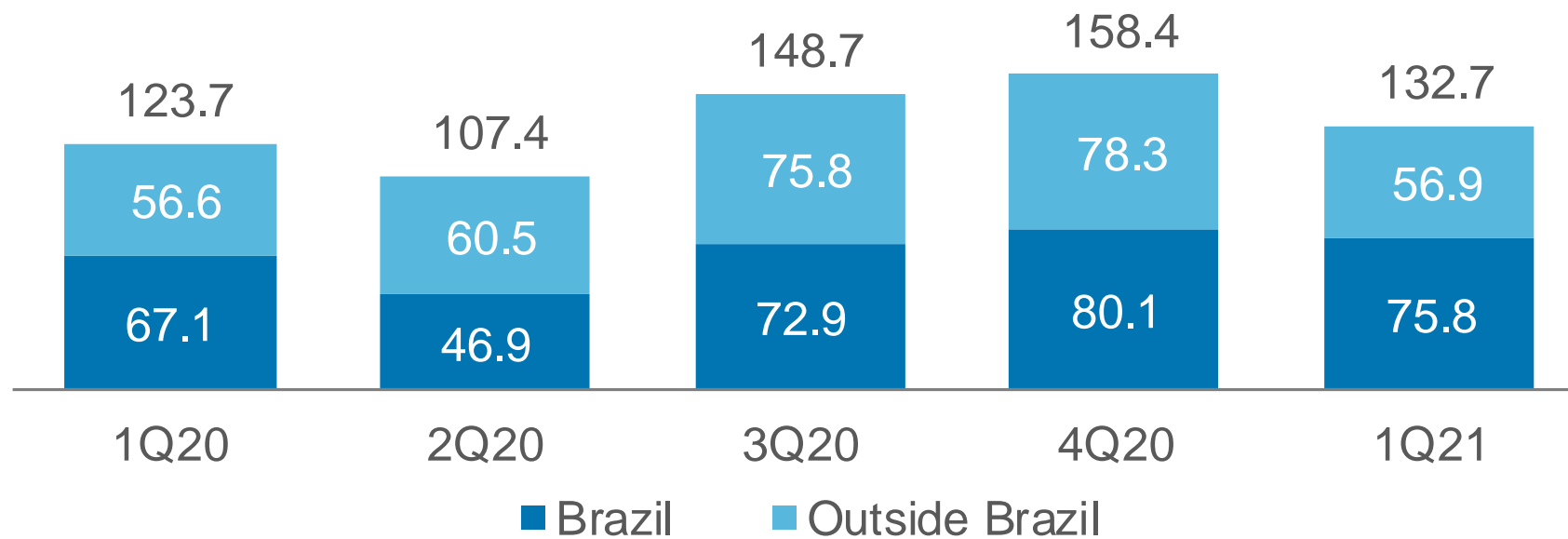
In R\$ million



# Investments (CAPEX)



In R\$ million



## Recent Achievements



“Supplier of the Year” from Whirlpool, in the paints and electric motors categories



New automation plant in Betim, State of Minas Gerais, Brazil



## Outlook



COVID-19 still creates uncertainties about economic recovery, mainly in Brazil



Improvement in order intake indicates external markets recovery



Positive outlook for 2Q21, mainly due to the weaker comparison base in 2Q20, COVID-19's worst quarter



The second half still presents challenges, mainly regarding the industrial long cycle in Brazil





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