Press Release

VALE

Vale clarifies on media article

Rio de Janeiro, October 16th, 2025 – Regarding the media article published on October 15, 2025[1], 2025, Vale S.A. ("Vale" or the "Company") clarifies that all terms and conditions of the proposal for the optional acquisition by the Company of up to all of the participating debenture of its 6th (sixth) issuance ("Debentures" and "Offer", respectively) remain valid, as set forth in the offer documents previously disclosed on October 6, 2025[2] ("Offer Documents").

The Company reiterates that the acquisition price is R$42.00 per Debenture ("Acquisition Price"). The Acquisition Price is fixed and non-negotiable, representing a premium of approximately 15% over the closing price of the Debentures on the business day prior to the announcement of the Offer.

Vale highlights the singularity of the Offer, which is the only voluntary tender offer for the Debentures made by the Company since their issuance in 1997[3]. The intention to participate in the Offer is optional and available to all holders wishing to sell their securities, with no minimum or maximum quantity of Debentures required for participation. The Company undertakes to acquire all participating debentures for which a valid intention to sell is expressed and received by the end of the offer period, as set forth in the Offer Documents, which remains unchanged, i.e., until October 31, 2025, at 7:20 p.m. (Brasília time).

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[1] Published by Bloomberg under the title "Investors seek better price in Vale's buyback".
[2] Press Release titled "Vale informs the beginning of an offer for the optional acquisition of the participating debentures by the Company" and available here, and the Notice to Debenture Holders available here.
[3] Considering the provisions introduced in the 4th Amendment to the "Private Instrument of Deed of Vale S.A.'s Sixth (6th) Issuance of Participating Debentures", approved at the Debenture Holders' General Meeting held on March 19, 2021.