





This presentation includes forward-looking statements. These forward-looking statements represent not solely historical data, but also reflect the goals and expectations of Braskem's management. The terms "anticipate," "believe," "expect," "foresee," "intend," "plan," "estimate," "project," "aim" and similar terms are used to indicate forward-looking statements. Although we believe these forward-looking statements are based on reasonable assumptions, they are subject to various risks and uncertainties, many of which beyond the Company's control, and are prepared using the information currently available to Braskem. There is no guarantee that the events, trends or expected results will actually occur.

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Braskem undertakes no liability for transactions or investment decisions made based on the information in this presentation.



AGENDA

Braskem

- Introduction
- **Petrochemical Industry**
- **Financial Highlights**
- **ESG**
- **Alagoas Case**
- **Outlook for the Future**

Introduction



Braskem is a petrochemical company with Basic Chemicals and Polymers operations

Petrochemical Industry Overview

EXTRACTION/ REFINING Oil/Gas



- Oil/Gas Production
- Oil Refining and Gas Processing
- Ethanol (Renewables)

BASIC CHEMICALS (1st Generation)



- Separation
- Conversion

POLYMERS (2nd Generation)



Polymerization



CONVERSION (3rd Generation)

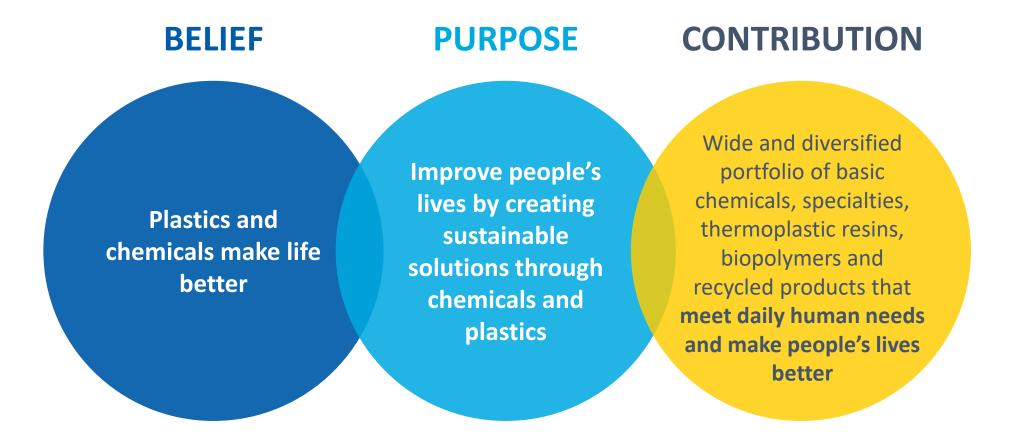


Converters: Pellets to bags, film, bottles or fiber

The petrochemical industry is based on molecules with carbon and hydrogen, which derived primarily from petroleum (crude oil) and gas

Braskem is constantly in the search for creating pioneer and sustainable solutions in the petrochemical industry, aiming to improve people's lifes

Belief and Purpose



During this tough global scenario, plastics and chemicals were reinforced as essential materials, as they perform an important role to combat the pandemic and to life in social distancing

Braskem has a successful track record of organic and inorganic growth driven by its internationalization strategy

Growth Path

Creation of Braskem

From the integration of Copene, OPP, Trikem, Proppet, Nitrocarbono and Polialden

Internationalization and start of the Green PE

Start of the internationalization process with the acquisition of Sunoco's PP plants in the US Start up of the green ethylene plant

Start up of Braskem Idesa

Start up of Braskem
Idesa petrochemical
complex in Mexico,
representing a
milestone in the
process of diversifying
feedstock geographic
location

Revision and Consolidation of the Company's global strategy

Revision and consolidation of the global strategy for 2030 to support the investments prioritization and capital allocation, considering its long-term objectives in sustainable development, market trends and demand for the coming years. The strategy consists of its foundation, strategic pillars, and the growth avenues

2002 2007

2010

2011

2016

2020

2022

2023 onwards

Leadership in Brazil

Acquisition of the assets of the Ipiranga Group, advancing the consolidation of the Brazilian petrochemical sector

Leadership in PP in the US

Acquisition of Dow's PP assets in the US and Germany, becoming the largest PP producer in the US

New PP plant in the US

Start up of the new PP plant in the US, strengthening the leading position in PP production in the region

On going and Future Projects

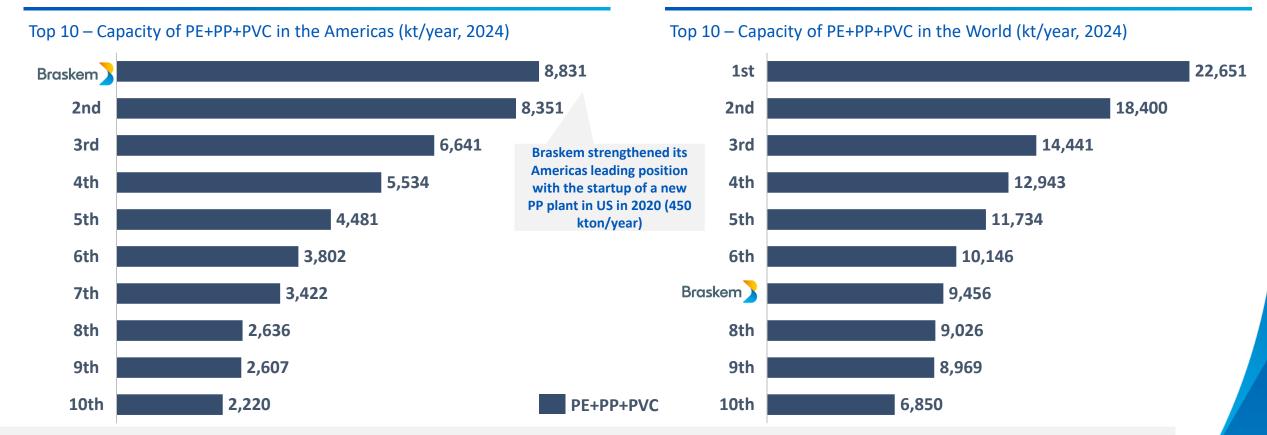
Braskem will continue focused on creating value through several initiatives on its growth avenues: (i) traditional businesses, to grow current businesses through selective investments, besides continuing to implement the decarbonization of our current assets; (ii) bio-based, to grow in bio-based resins and chemical products; and (iii) recycling, to grow in circular products portfolio

Due to the implementation of its growth initiatives, Braskem has achieved high standards of size and scale...

Global Resins Capacity Ranking

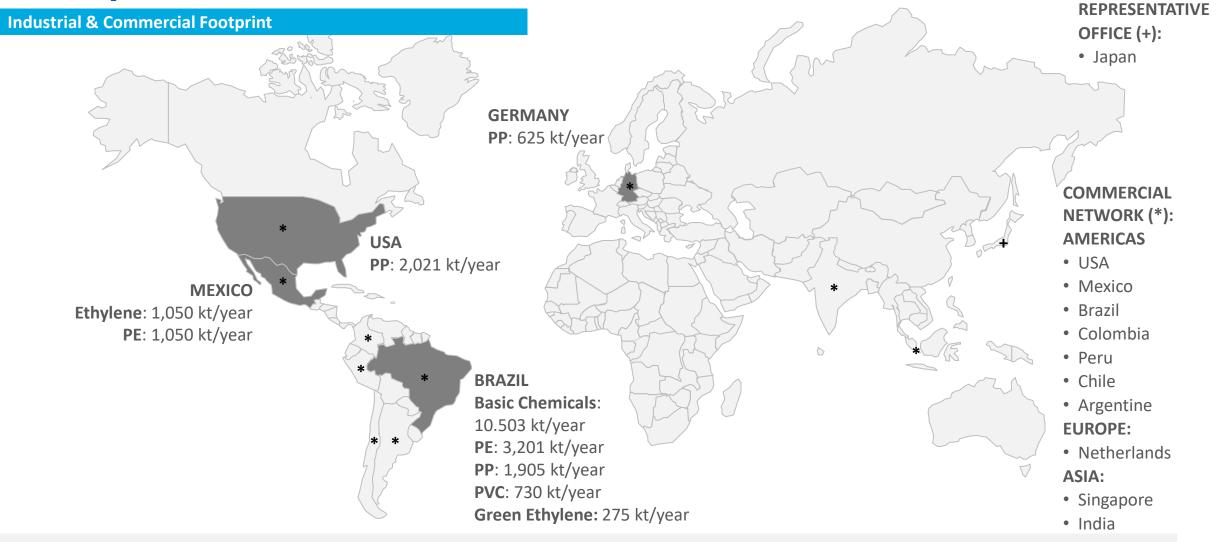
BRASKEM IS THE LARGEST PRODUCER OF THERMOPLASTIC RESINS IN THE AMERICAS...

... AND ONE OF THE LARGEST PETROCHEMICALS IN THE WORLD



Size and scale are relevant drivers for competitiveness and profitability in the petrochemical industry

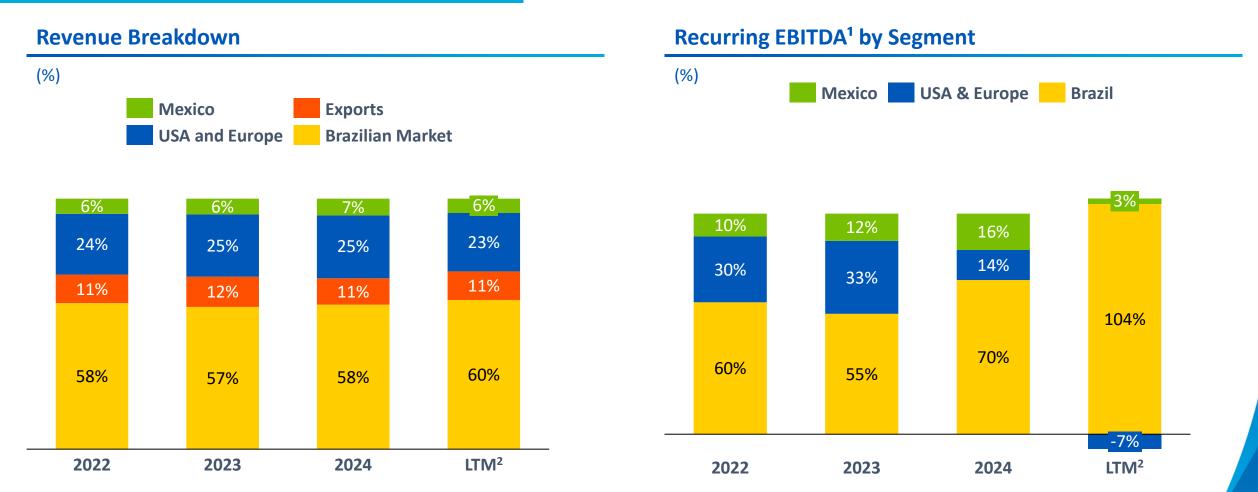
... and became a global company, with industrial units located in Brazil, USA, Europe and Mexico



Industrial units located in Brazil, United States, Mexico and Germany Global commercial network, with offices in the Americas, Europe and Asia, serving clients in more than 70 countries

The Company, focused on its geographic diversification strategy, reduced its exposure to Brazil

Geographic Diversification

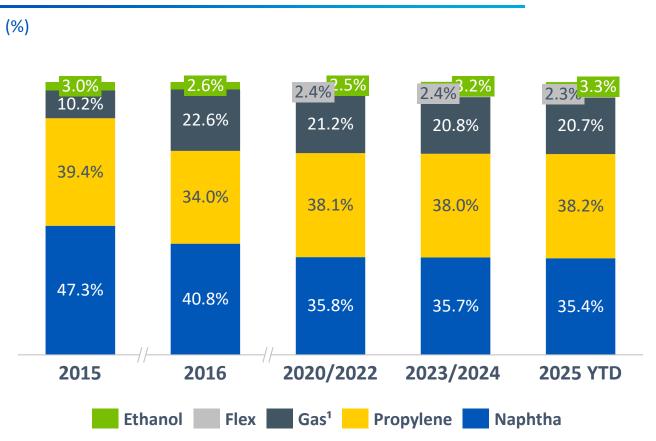


Relevant contributions from non-Brazilian segments to the Company's results

The diversification of the raw material profile is also a focus for the Company, which has achieved a more balanced profile, reducing exposure to naphtha

Feedstock Diversification

Feedstock Profile by Production Capacity



Comments:

- Feedstock is a key competitive element in the petrochemical industry, representing a substantial portion (~60-70%) of total company's' cost
- Braskem seeks to continuously diversify its **feedstock matrix** as they follow commodities prices (e.g.: Oil and Natural Gas) with high volatility
- Over the past years, Braskem has been focusing on reducing its dependency on **naphtha** by increasing gas share, as well as developing flexibility in Bahia

In 2023, Braskem concluded the project to expand green ethylene production capacity in 60 kton/year at the Triunfo Petrochemical Complex in Rio Grande do Sul

Currently, the Company has three reportable business segments for investors: (i) Brazil, (ii) USA & Europe and (iii) Mexico

Braskem Business Segments

Braskem Business Segments			
	Brazil	USA ¹ & Europe	Mexico Mexico
Business Model	Basic Chemicals and Polymers Integrated Business	Non-integrated PP Business	Integrated PE Business
Profile	Leader as the only integrated petrochemical company in Basic Chemicals and Polymers	Largest PP producer in North America	Largest PE producer in Mexico
Feedstock	Naphtha, Ethane, Propane, Flex, Propylene and Ethanol (renewable)	Propylene	Ethane
Basic Chemicals Production Capacity (kt/y)	Basic Chemicals: 10,518	-	Ethylene: 1,050
Polymers Production Capacity (kt/y)	PE: 3,201 PP: 1,905 PVC: 730	PP in USA: 2,021 PP in Europe: 625	PE: 1,050

Highlights of Brazil Segment



INTEGRATION AND SCALE

• Leader in Brazil as the only integrated petrochemical company in basic chemicals and polymers (PE+PP+PVC)

FEEDSTOCK AND SUPPLIER DIVERSIFICATION

- **Exposure to different types of feedstock**, such as naphtha, ethane, propane, propylene and ethanol (renewable feedstock)
- **Diversified naphtha supplier base in Brazil**, with several suppliers of naphtha imports. In 2024, naphtha imports accounted for around 57% of total naphtha consumption in the period

CONSOLIDATED MARKET POSITION AND EXPORT CAPACITY

- Consolidated market share, with close and differentiated relationship with Clients, broad portfolio of products and import parity pricing
- Export capacity in times of lower demand in Brazil, with exports optimized by industrial and commercial presence outside the country

CURRENCY FLUCTUATION HEDGE

Natural hedge against currency fluctuation. The demand contraction in Brazil tends to be followed by the devaluation of the real (benefit of dollarized business). The appreciated real tends to be followed by growth in demand

Highlights of USA & Europe Segment



PP LEADERSHIP POSITION IN NORTH AMERICA

- Largest PP producer in North America with a modern Innovation & Technology Center supporting its clients
- New world-class PP production facility (Delta) opened in 2020

SUPPLIER DIVERSIFICATION

• Flexibility via a variety of propylene sources such as PDH's¹, refineries and crackers

INTERNATIONAL COMMERCIAL RELATIONSHIP

- Europe as an export platform to support global clients
- New Global Export Hub Facility in Charleston, South Carolina (USA) with packaging, warehousing and export shipping services

DIVERSIFIED CUSTOMER BASE

• **Diversified product mix**, selling polypropylene (PP) to more than 400 customers in 2024, serving a broad range of end users in several industries

Highlights of Mexico Segment



INTEGRATION AND SCALE

- Integrated business to produce ethylene, high and low density polyethylene (PE)
- **Largest PE producer in Mexico,** with production capacity of ~1.1 million tons/year of ethylene and PE

GAS-BASED INTEGRATED COMPLEX

Competitive cost structure, which is similar to a plant in the USA with "state-of-the-art" technology

CAPACITY TO IMPORT FEEDSTOCK

- Capacity to import approximately 35,000 barrels per day from the US, in order to complement the supply of ethane by Pemex
- Ethane Import Terminal, with an import capacity of approximately 80 thousand barrels/day, under construction and expected to start operations in the first quarter of 2025

COMMERCIALLY COMPETITIVE AND DIVERSIFIED

- **Strategic geographical position**, with access to local market and exports on all continents
- **Consolidated customer portfolio**, formed by more than 300 customers in 2024 and synergies with Braskem's sales channels globally

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Braskem's growth is driven by the ambitions of its Corporate Strategy, which consists of its strategic pillars, foundation and growth avenues

STRATEGIC PILLARS AND THEIR AMBITIONS



Productivity and Competitiveness

Drive toward top quartile of the global cash cost curve, focusing on decarbonization initiatives and high value investments



Sustainability

Be a reference in the chemical and plastics industry in sustainable development globally



Growth and Diversification

Increase global diversification in feedstocks and bio-based and circular products



Innovation

Deliver high value sustainable solutions through chemical and plastic innovation

GROWTH AVENUES



Traditional Business

- Grow existing businesses through selective investments, including productivity and competitiveness improvements
- · Decarbonize existing assets
- Objective to achieve carbon neutrality by 2050 and reduce scope 1 and 2 emissions by 15% by 2030



Bio-based

- Grow in bio-based resins and chemical products
- Increase the use of renewable feedstocks
- Objective to expand the production capacity of green products to 1MMt by 2030



Recycling

- Grow in circular products (mechanical recycling)
- Increase the use of circular raw feedstock (advanced recycling)
- Objective to growing to 1MMt of resins and chemical products with recycled content by 2030



Shareholders Value Creation

 Continue to balance our capital allocation, returning value to shareholders over the cycle while investing in our business and its growth opportunities, generating positive impact for all stakeholders

FOUNDATION



Safety

Safe operations as PERMANENT AND NON-NEGOTIABLE VALUE



People and Culture

A human-centered company that promotes diversity, inclusion and human rights with a culture that believes in people, values relationships and focuses on results



Governance

Governance and compliance in line with best global market practices

Petrochemical Industry



The petrochemical industry is focused on the production of "building blocks" which will be converted and will generate a large range of products

Petrochemical Chain

ENERGY

BASIC CHEMICALS

COMMODITIES &

DERIVATIVES

DEMAND SEGMENTS

FEEDSTOCKS

"BUILDING BLOCKS" (1st GENERATION)

SPECIALTIES (2nd GENERATION)

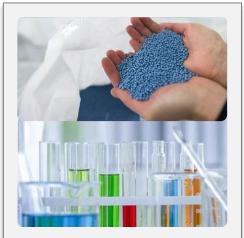
FORMULATED PRODUCTS / END USE PRODUCTS
(3rd GENERATION)



- Crude Oil/Naphtha
- Natural Gas/Ethane
- Coal
- Ethanol (Renewable)



- Ethylene
- Propylene
- Butadiene
- Aromatics



- Resins (PE, PP, PVC)
- Intermediates
- Specialties



- Plastics
- Fibers
- Rubber
- · Paint, Coatings and others

- Automotive
- Packaging
- Civil Construction
- Industrial uses
- Medial
- Pharmaceutical
- Personal Care
- Recreation/Sports
- Textiles
- Electrical
- Aircraft/Aerospace
- Electronics and others

Feedstock pricing is given internationally and mainly impacted by changes in oil and natural gas prices

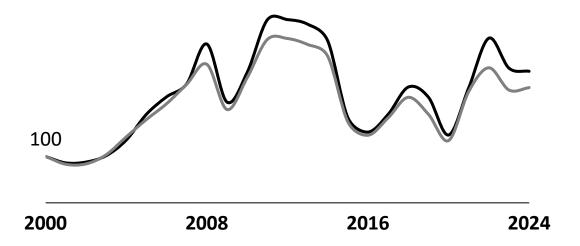
Feedstocks



Base 100 - 2000

International market is the price maker

Brent — Naphtha ARA

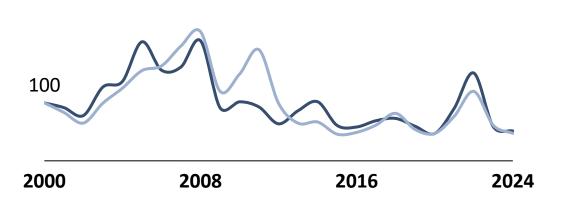


Natural Gas (\$/MMBTU) e Ethane (\$/ton)

Base 100 - 2000

International market is the price maker

— Natural Gas — Ethane USG



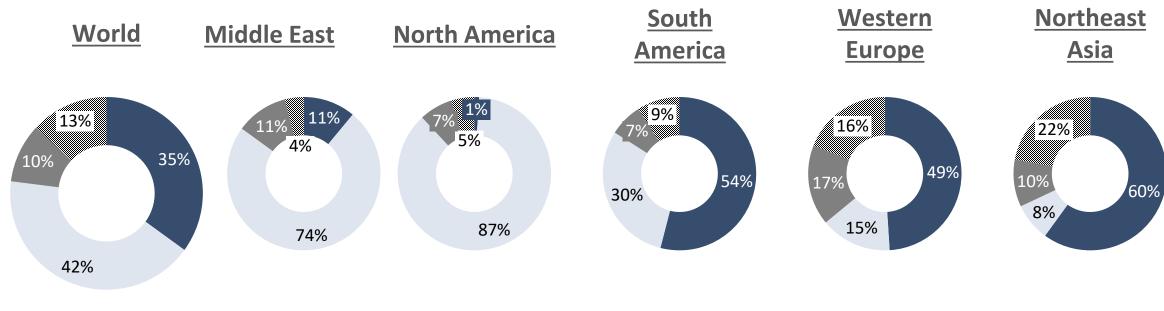
Naphtha prices are highly correlated with crude oil prices, as the price of ethane follows natural gas fluctuations, yet sporadic detachments may occur, due to specific market conditions

Feedstock profile for ethylene production changes according to the region

Feedstocks

Ethylene Production by Feedstocks

% - 2022



Propane

Others¹

Middle East and North America are mostly ethane-based ethylene producers. In South America, Western Europe and Northeast Asia, most ethylene crackers are naphtha based

Ethane

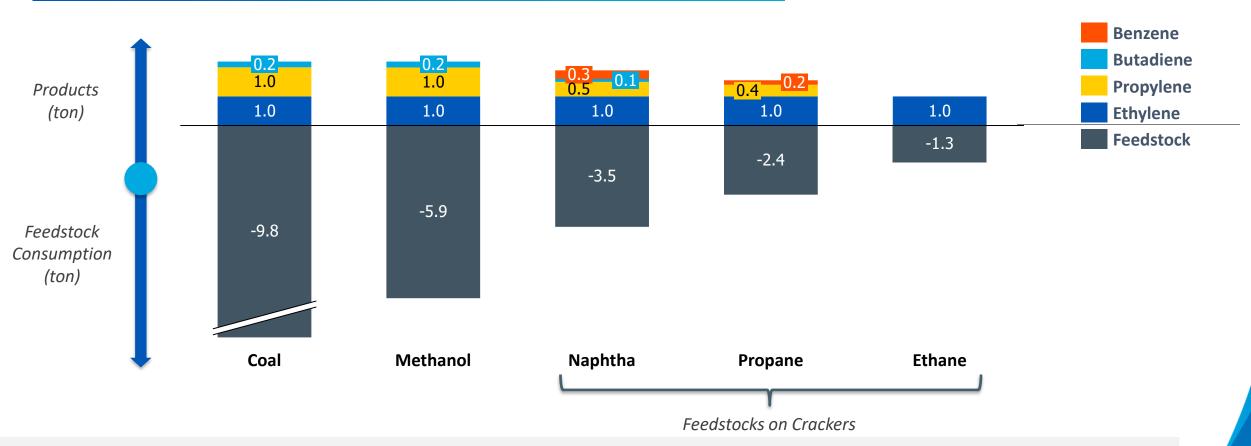
Naphtha

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Each feedstock provides a different number of co-products when cracked

Feedstocks

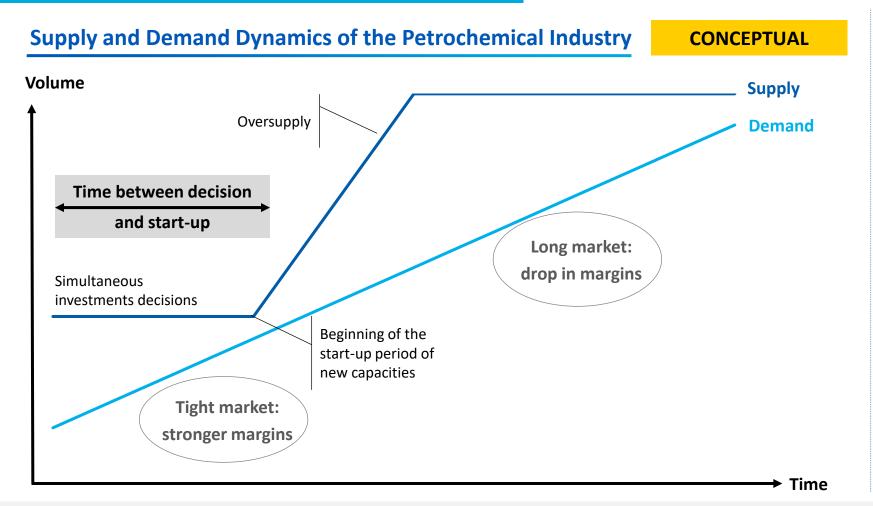
Co-Products Yield when producing 1 unit of ethylene via several feedstocks



The composition of the products depends crucially on the feedstock used. Heavier feedstocks will produce more products than lighter feedstocks on crackers

Profitability in the petrochemical industry behaves cyclically

Profitability in the petrochemical industry



Highlights:

- Investment decisions are usually taken simultaneously and at times when the market is tight – with strong spreads
- However, when the new capacities come into operation, there is an oversupply of products
- The oversupply pressures prices down and then the market is "long", with reduced spreads

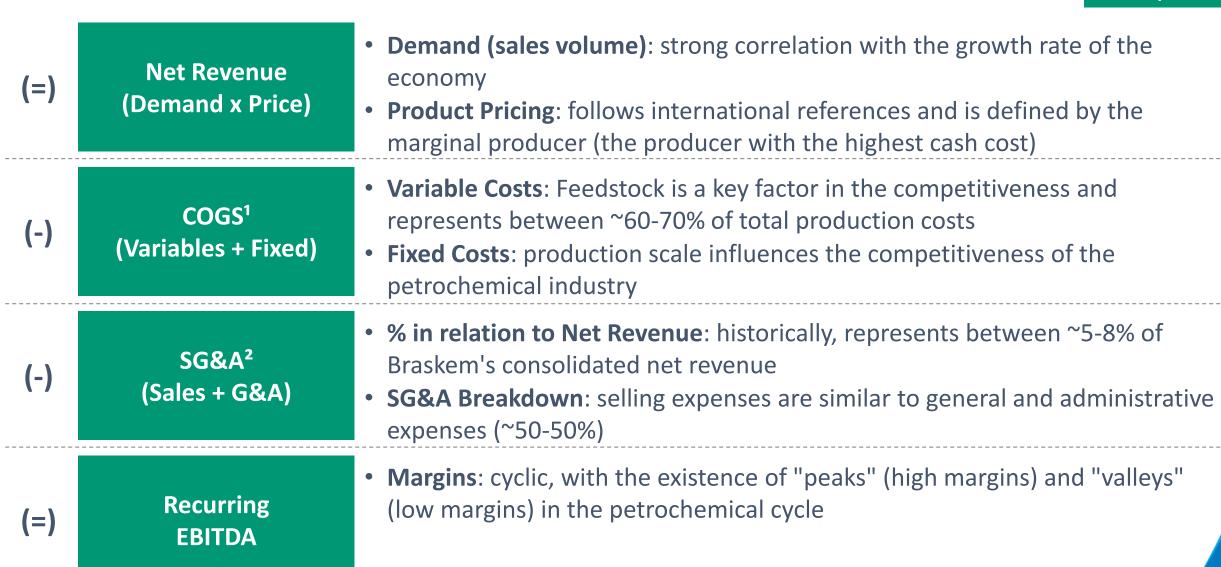
Investments in the petrochemical industry do not occur in a linear fashion with demand, which results in significant excesses of capacity at certain moments

Financial Highlights



Fundamental aspects in the profitability of the petrochemical industry

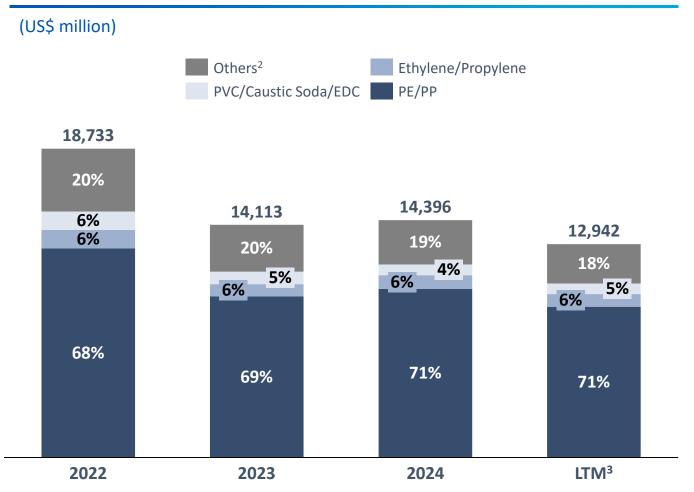
Conceptual



Braskem revenues follow petrochemical demand and price dynamics and is composed mainly by PE/PP, which represents ~60-70% of total revenues

Financial Highlights - Net Revenue





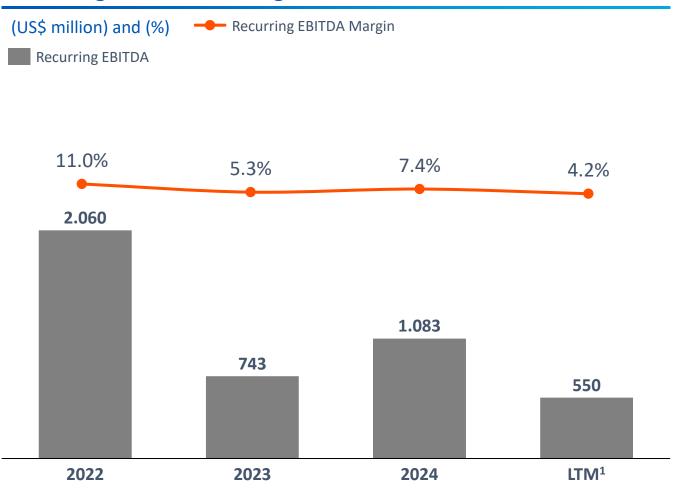
Comments:

- Demand is strongly correlated to economy growth, as the products produced by the petrochemical industry serve as raw material for most sectors of the economy
- Braskem prices follow international market references, that is defined by the marginal producer¹
- In Brazil, exchange rate variations are systematically passed on to the prices of the final product
- Additionally, Braskem has a global commercial network, with offices in the Americas, Europe and Asia, serving clients in 70 countries

Margins in the petrochemical industry are mainly driven by industry international spreads and companies' cost competitiveness and scale

Financial Highlights - Recurring EBITDA

Recurring EBITDA and Margin - Consolidated



Comments:

- The petrochemical industry is a cyclical business. This is because investments in the industry do not occur in a linear way according to demand, which results in excess capacity at certain times
- Therefore, the profitability of the petrochemical industry will fluctuate over time, and in some years the margin will be healthier and in other years it will be pressured

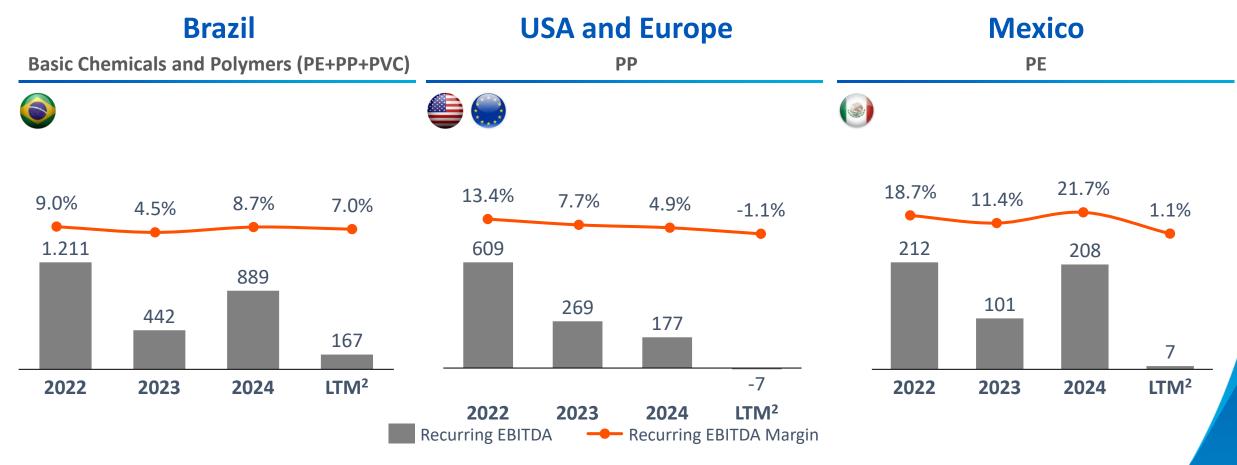
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The petrochemical industry's performance remains under pressure due to the prolonged downcycle and persistent global tariff uncertainties

Financial Highlights - Recurring EBITDA by Segments

Recurring EBITDA¹ and Margin – By Segments

(US\$ million) and (%)



The Company's decision-making aims to maximize its cash generation

Conceptual

(=)	Recurring EBITDA	• Margins: cyclic, with the existence of "peaks" (high margins) and "valleys" (low margins) in the petrochemical cycle
(+/-)	Working Capital	 Constant search for working capital optimizations, mainly with feedstock suppliers, due to its relevance in the total cost
(-)	CAPEX	 Capital intensive industry, with high amounts of maintenance and strategic CAPEX
(-)	Interest	 Maintenance of the Net Debt level under control, with most debt maturing in the long term
(-)	Income Tax	 Tax management working on risk management to minimize the occurrence of tax contingencies and monetization of tax credits
(=)	Cash Generation	 Generally, positive cash generation, even in periods of down cycles of the petrochemical industry

Braskem presents consistent operating cash generation, even in periods of down cycles in the petrochemical industry

Financial Highlights - Cash Generation

Cash Generation

(R\$ billion)

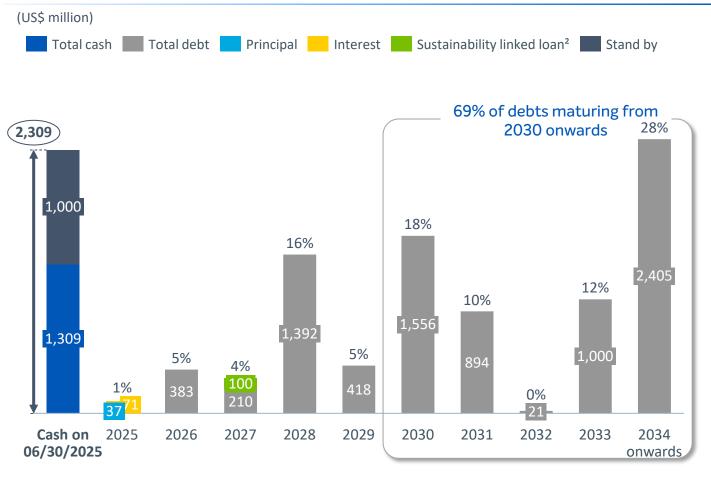
	2019	2020	2021	2022	2023	2024	LTM ³
Recurring EBITDA		11,0	30,3	10,6	3,7	5,8	2,7
Operational CAPEX		(1,7)	(3,1)	(3,9)	(3,8)	(2,6)	(2,3)
Strategic Investments	(0,9)	(1,1)	(0,3)	(1,0)	(0,7)	(0,1)	(0,1)
Changes in Working Capital ¹	2,5	(2,8)	(7,7)	4,3	3,8	1,1	(1,9)
Operational Cash Generation	5,7	5,4	19,2	10,0	3,0	4,1	(1,6)
Interest Paid	(2,2)	(2,7)	(2,9)	(2,9)	(3,6)	(4,3)	(3,7)
Income tax and social contribution paid	(0,4)	(0,3)	(3,7)	(1,0)	(0,9)	(0,6)	(0,3)
Proceeds from the sale of investments	_	_	_	_	_	0,2	(0,5)
Others ²	0,0	0,0	0,0	(0,1)	0,8	0,1	(0,0)
Recurring Cash Generation	3,1	2,5	12,6	6,0	(0,7)	(0,5)	(6,0)
Geological Event in Alagoas		(1,2)	(2,9)	(2,7)	(2,7)	(2,6)	(1,9)
Cash Generation	3,1	1,3	9,7	3,3	(3,4)	(3,1)	(7,9)

Comments:

- Through its operating activities, **Braskem** consistently presents positive cash generation, even after the payment of its obligations
- Currently, the Company's main cash needs are:
 - Working capital needs
 - Debt and debt interest payments
 - CAPEX related to investments in operations, modernization and strategic investments
 - Tax payments
 - Alagoas payments (starting in 2020)

Focus on maintaining the debt long term profile, cost reduction and constant evaluation of financing alternatives

Corporate Debt Profile¹ 06/30/2025



Key Indicators

- Sufficient liquidity to cover debt maturities (principal) over the next 27 months³
- ~69% of corporate debt maturing from 2030 onwards
- > ~9 years average corporate debt maturity
- **6.29%** weighted average cost of corporate debt
- **14.76x** corporate leverage
- **US\$ 8.4** of Gross Debt⁴
- **US\$ 7.2 billion** of Adjusted Net Debt⁴

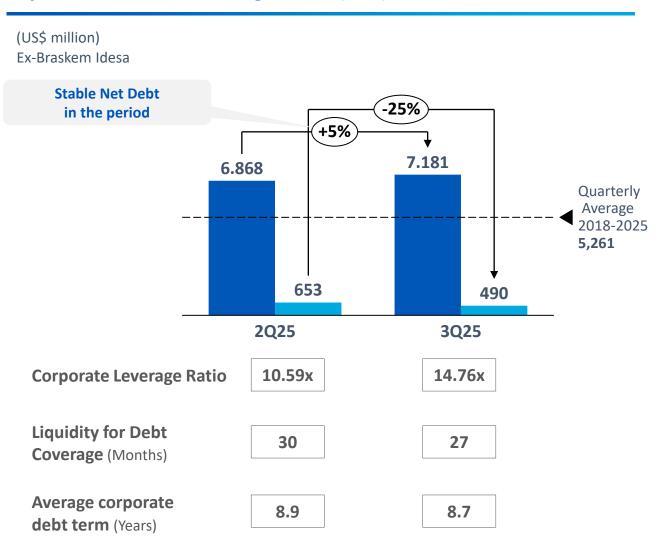
Agency	Rating	Prospect	Date
Fitch	CCC+	-	09/26/2025
S&P	CCC-	Negative	09/26/2025

Source: Braskem | Note (1): Does not consider the amount of US\$26 million in restricted funds for use in the Alagoas Residents Relocation Program and does not consider the debt of Braskem Idesa and its subsidiaries; (2): Sustainability Linked Loan − debts linked to the sustainability goal (growth in sales volume of the I'm green™ bio-based PE); (3): Does not consider the international revolving credit line ("RCF", or "Stand-by") available in the amount of US\$1.0 billion, due in 2026; (4): Does not consider the debt of Braskem Idesa and its subsidiaries

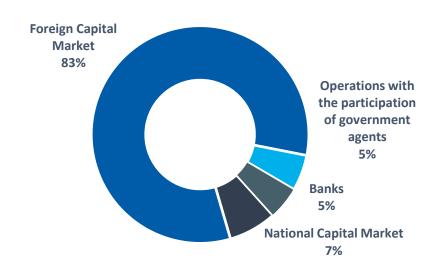


Braskem continued to present solid credit metrics

Adjusted Net Debt/Recurring EBITDA (LTM)¹



Financing Sources



Comments:

- The Company has various financing sources, with a focus on bond markets
- The Company maintains an elevated cash position, very long debt maturity profile and is committed to efficient capital allocation and cost discipline

Source: Braskem. Note (1): LTM: Last 12 months

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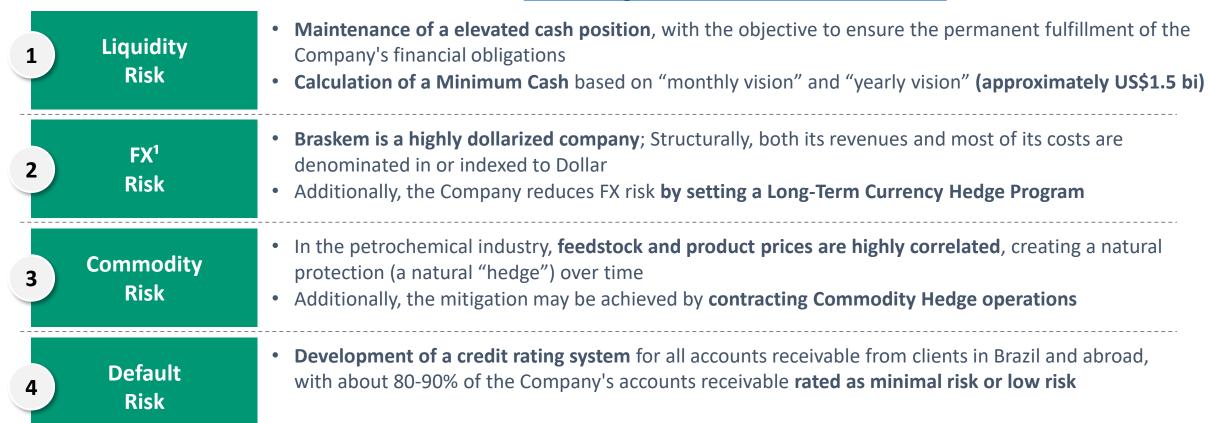
Bra

Braskem adopts a conservative financial policy to limit the risks associated with the exposure to the cyclical and capital-intensive nature of its businesses

Financial Highlights - Financial Policy

Conceptual

Main Mitigation Mechanisms for each Risk



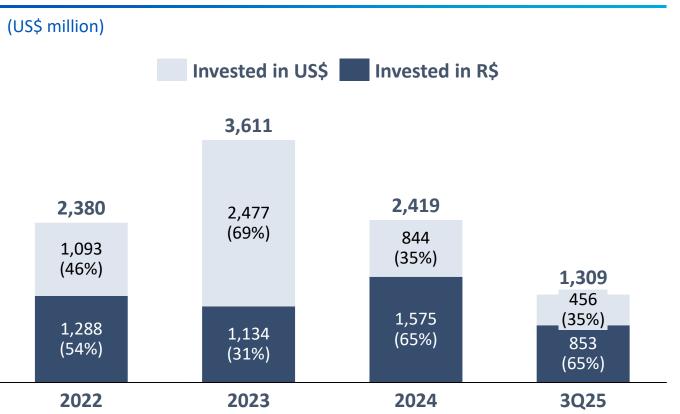
Braskem has exposure to risks (liquidity, FX¹, commodity price variations, default, among others)
However, the Company has mitigation mechanisms for these risks to protect its cash generation

Braskem consistently maintains a elevated cash position, with the objective to ensure the permanent fulfillment of the Company's financial obligations

Financial Highlights - Liquidity Risk



Cash Position¹ (Ex-Braskem Idesa)



Comments:

- Braskem has a calculation methodology to determine a Minimum Cash "monthly vision" (30day horizon) and a minimum cash "yearly vision" (up to 12-month horizon)
 - The Company uses as Minimum Cash the highest value between these two references
- Additionally, the Minimum Cash liquidity must respect the following assumptions:
 - At least 60% of the Minimum Cash must have immediate liquidity within 15 days
 - Preserve at least 80% of the Minimum Cash with liquidity within 30 days

The Company also has an international revolving credit facility in the amount of US\$1 billion, maturity in 2026

This line could be used in the event of deterioration in the macroeconomic scenario, for instance

Braskem

Braskem reduces FX risk by setting a Long-Term Currency Hedge Program

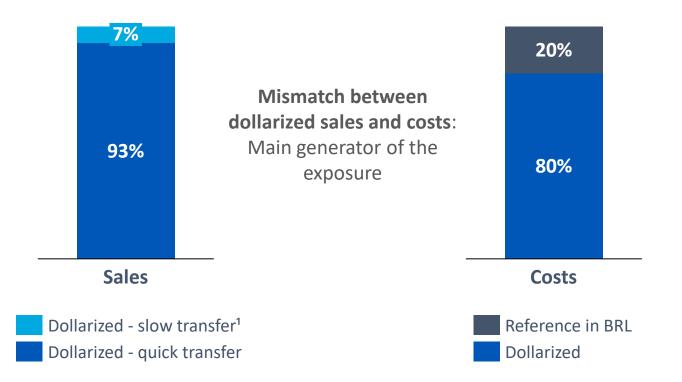
Financial Highlights - FX Risk



FX Exposure

(%)

"Dollarized" company - sales are referenced in USD, but some costs (e.g., fixed costs), expenses and CAPEX, referenced in BRL



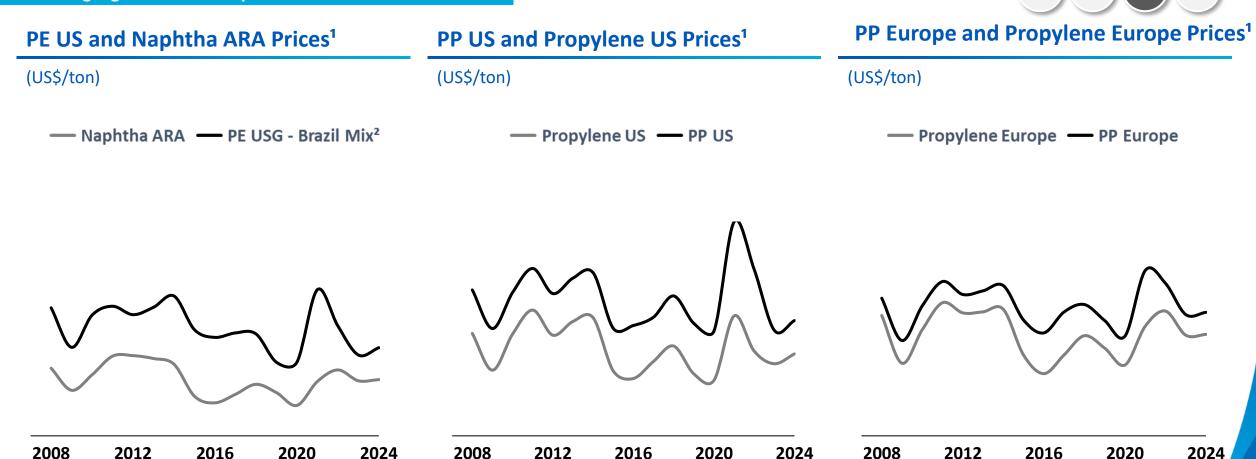
Comments:

- With the objective of partially mitigate the long-term FX risk, as of Sep/2016, the Company started to contract financial derivatives to compose a Long-Term Foreign **Exchange Hedge Program**
 - The program's main form of mitigation is dollar call and put option contracts, protecting expected flows for a horizon of up to 24 months
- In addition to the Hedge Program, in order to balance the composition between assets and liabilities in dollars, Braskem's Financial Policy establishes that the Company must always maintain a percentage of at least 70% of the net debt expressed in dollars

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In the petrochemical industry, feedstock and product prices are highly correlated, creating a natural protection (a natural "hedge") over time

Financial Highlights - Commodity Risks



Additionally, in addition to the natural "hedge", the mitigation of Commodity Risks may be achieved by contracting Commodity Hedge operations

Due to its rigorous analysis for granting credit to clients, Braskem has low default levels

Financial Highlights - Default Risk

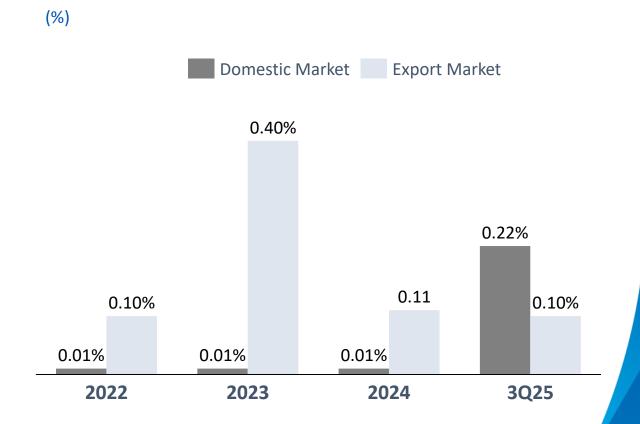


Risk Ratings of Accounts Receivable - Brazil and Abroad



About 80-90% of the Company's accounts receivable is rated as minimal risk or low risk

Default Indicators - Brazil and Abroad



Braskem has a low level of default by its clients, both in Brazil and abroad

Braskem could pay Dividends in 2 ways: as Mandatory and as Complementary

Dividends Policy

1

5% allocated to the Legal Reserve

• Before any other allocation, **5% of the net income** determined in accordance with Brazilian Corporation Law and with Braskem's Bylaws are **allocated to the Legal Reserve**

Net Income from each fiscal year

25% of Mandatory Dividend

- Shareholders will be entitled to receive as Mandatory Dividend 25% of the net income for the fiscal year, in accordance with Article 202 of Brazilian Corporation Law
- The class "A" and class "B" preferred shares have the same priority in the distribution. The common shares are entitled to Dividends only after the payment to class "A" and class "B" preferred shares

3

Complementary Distributions

- The payment of **Dividends complementary to the Mandatory Dividend**, **must be analyzed by the Company** considering its capacity to generate cash flow, based on its long-term projections
- The proposal for Complementary Distributions must consider the impact of such distribution on the Net Debt/EBITDA ratio of the Company measured in U.S. dollars. This indicator, after any distribution, must not be greater than 2.5x in the current year and in the 2 subsequent years

Comments:

- As provided for in Article 202,
 Paragraph 4 of Brazilian Corporation
 Law, the payment of Dividends is
 not mandatory in fiscal years in
 which the Management bodies
 inform the Annual Shareholders
 Meeting that such payment is
 incompatible with the financial
 situation of the Company
- Dividends must be paid, unless otherwise decided by the competent body, within 60 days from the date they are declared and, in any case, during the fiscal year
- <u>Click here</u> to download Braskem's Dividends Policy

ESG



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INTRODUCTION

Braskem is a petrochemical company with Basic Chemicals and Polymers operations

EXTRACTION/ REFINING Oil/Gas



- Oil/Gas Production
- Oil Refining and Gas Processing
- Ethanol (Renewables)

BASIC CHEMICALS



- Separation
- Conversion

Braskem

POLYMERS



Polymerization

CONVERSION



Converters: Pellets to bags, film, bottles or fiber

The petrochemical industry is based on molecules with carbon and hydrogen, which derived primarily from petroleum (crude oil) and gas



INTRODUCTION

Braskem is constantly in the search for creating pioneer and sustainable solutions in the petrochemical industry, aiming to improve people's life

BELIEF



Plastics and chemicals make life better

PURPOSE



Improve people's
lives by creating
sustainable solutions
through chemicals and
plastics

CONTRIBUTION

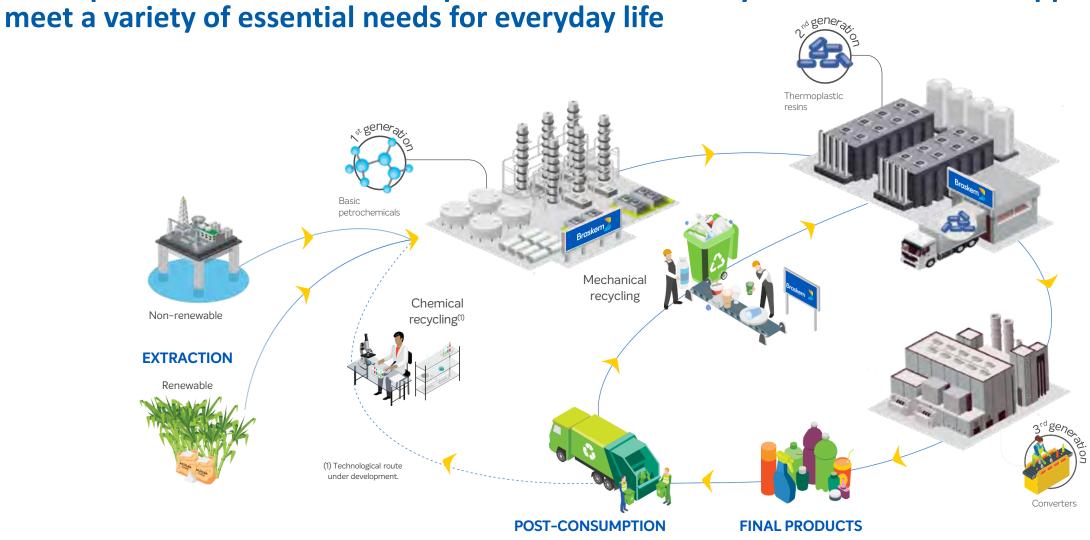


Wide and diversified portfolio of chemicals, specialties, thermoplastic resins, biopolymers and recycled products that meet daily human needs and make people's lives better



BUSINESS MODEL

Through renewable, non-renewable and post-consumer raw materials, Braskem offers a broad portfolio of chemicals and plastics transformed by our customers into applications that



SUSTAINABLE DEVELOPMENT JOURNEY **End of monitoring** of the Compliance Braskem has been committed to contribute to System by CGU⁶ and AGU⁷ sustainable development since its creation in **Completion of the** expansion of 2002, seeking to meet the challenges inherent to **Green Ethylene** 2030 / 2050 production **Carbon Neutral** the petrochemical industry capacity to 260 kty, Circular which has been **Economy** revised to 275kty in Horizon of 2025. Objectives to the new long-term carbon neutrality objetives and circular economy Certification by 2022 the MPF3, DoJ4 2023 e SEC⁵ On the **Green PE** improvements in **Creation of GHG¹ Inventory** the compliance 2021 Beginning of Updating of climate Braskem operation of the system First year of the risk assessment and green ethene, With a letter of **GHG Inventory** Quality of the Materiality raw material for commitment to accounting certification ISO Matrix the Green PE, a sustainable 2018 37001 with made from Completion of the operation 2014 implementation of 2020 sugar cane second cycle of due 2009 Anti-Bribery System diligence on human Circular Economy Record score in rights **Global Compact** 2002 2021 Macro 2010 reputation, Position and 2008 Lead 31% achievement of **Objectives** according to the strategy in postthe sustainable For the RepTrak consumption Statement development leadership in methodology plastic on Climate strategy contributions to Change Implementation of Global SDGs² Industrial Sustainable Decarbonization **Development Policy** Program.



CORPORATE STRATEGY 2030

Braskem's corporate strategy integrates its commitments to sustainable development and the maintenance of competitiveness, prioritizing investments in its growth avenues

PILLARS



Productivity and Competitiveness

Drive toward top quartile of the global cash cost curve, focusing on decarbonization initiatives and high value investments



Sustainability

Be a reference in the chemical and plastics industry in sustainable development globally



Growth and Diversification

Increase global diversification in feedstocks and bio-based and circular products



Innovation

Deliver high value sustainable solutions through chemical and plastic innovation

GROWTH AVENUES



Traditional Business

- Grow existing businesses through selective investments, including productivity and competitiveness improvements
- Decarbonize existing assets
- Objective to achieve carbon neutrality by 2050 and reduce scope 1 and 2 emissions by 15% by 2030



Bio-based

- Grow in bio-based resins and chemical products
- Increase the use of renewable feedstocks
- Objective to expand the production capacity of green products to 1MMt by 2030



Recycling

- Grow in circular products (mechanical recycling)
- Increase the use of circular raw feedstock (advanced recycling)
- Objective to growing to 1MMt of resins and chemical products with recycled content by 2030



Shareholders Value Creation

 Continue to balance our capital allocation, returning value to shareholders over the cycle while investing in our business and its growth opportunities, generating positive impact for all stakeholders

FOUNDATION



Safety

Safe operations as PERMANENT AND NON-NEGOTIABLE VALUE



People and Culture

A human-centered company that promotes diversity, inclusion and human rights with a culture that believes in people, values relationships and focuses on results



Governance

Governance and compliance in line with best global market practices



FOUNDATION – SOCIAL RESPONSIBILITY

Braskem has been committed since its creation to the value chain and seeks through investment programs to promote the development of the regions where it operates

GLOBAL SOCIAL IMPACT¹



- Braskem invest in social and environmental projects in the locations it operates, through donations, sponsorship, ISP, and the Global **Volunteer Program**, which primarily address three long-term causes: education, circular economy, and local entrepreneurship and innovation.
- In 2024, Braskem carried out social actions that benefited more than 697 thousand people globally, including ISPs, donations, emergency campaigns and volunteering. Additionally, more than US\$2.97 million was invested.



- The Global Volunteer Program was originated in 2017 to encourage Braskem's team members to perform volunteer actions that generate a positive social impact on the communities around the Company's operations.
- In 2024:

2.8 thousand

volunteers and guests

145.9 thousand

of people benefited globally

EMERGENCY DONATIONS DUE TO FLOODS IN RS

support for integrants R\$68 thousand **R\$5** million

R\$ 124,1 thousand, emergency 2 thousand blankets and 2.7 in donations of PE, aid and psychological support thousand pieces of underwear PP and PVC products

PROJECTS THAT TRANSFORM NOTICE (BRA)

+ 1.000 people 11 projects impacted by the program winners

SER+ PROGRAM

Increasing the recycling rate of plastic packaging Strategic information on the development of circular packaging by Cazoolo Strengthening the recycling chain by bringing cooperatives and recyclers closer together

AVANZA (MX)

technical capabilities 120 people

development for job creation were benefited by the program

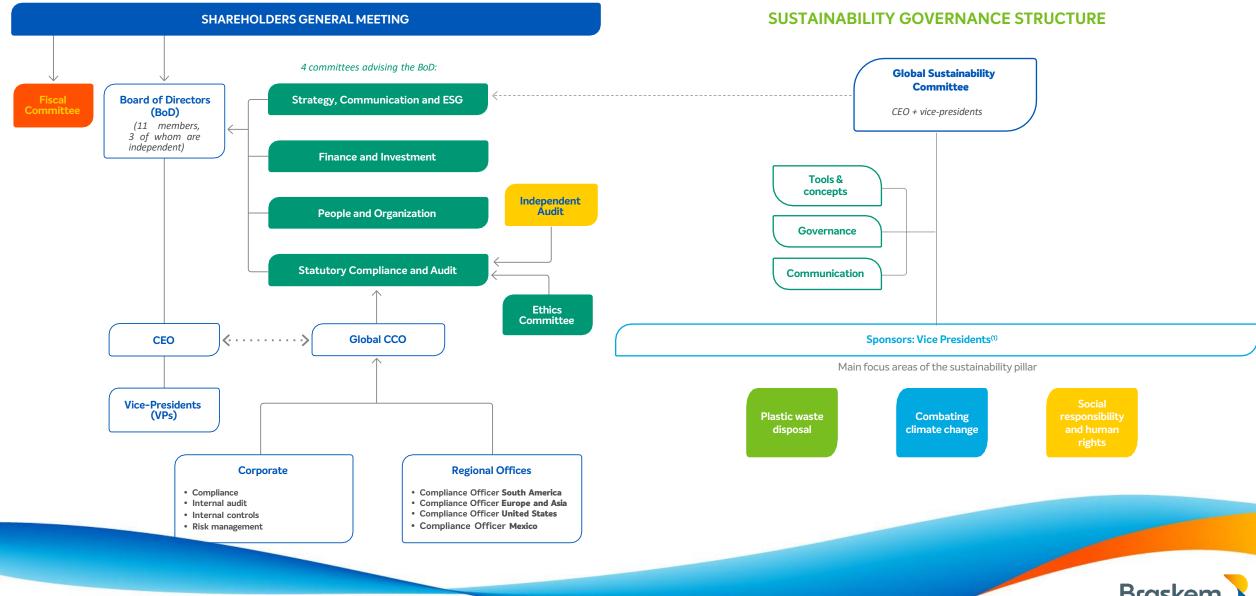
ALAGOAS: find more details in **Case Maceio** chapter.

Discover Braskem's social responsibility projects





Braskem relies on a governance structure that ensures the progress of its 2030 strategy



TRADITIONAL GROWTH AVENUE - INDUSTRIAL DECARBONIZATION PROGRAM

The Industrial Decarbonization Program aims to promote the emissions reduction front, focusing on energy efficiency and increasing the use of renewable energy

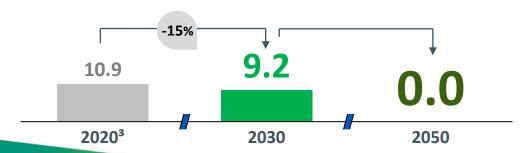


COMBATING CLIMATE CHANGE

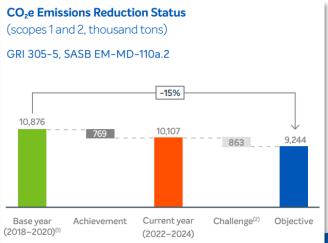
LONG-TERM OBJECTIVES

- Reduction¹ of absolute Scope 1 and 2 GHG² emissions by 15% by 2030
- Net-zero by 2050

Emissions (MM tCOe), Scope 1 and 2



- In preparation of the Climate Transition Plan, which guides projects and tools for mitigation, with emphasis on the Industrial Decarbonization Program, aimed at reducing emissions in units.
- In 2024, Braskem updated the MACC³ Curve of GHG emissions and the roadmap with actions to achieve the 2030 commitments.
- ▶ Braskem has already reduced approximately 1.1 million tons of CO₂e with initiatives in operation. More than half of which is due to continuous improvement without the need for Capex.
- Global renewable energy contracts account for more than 20% of the reduction.
- Structuring projects, such as the Vesta Project (SP), in partnership with Siemens, and the production of steam by biomass (AL), in partnership with Veolia, also stand out.



TRADITIONAL GROWTH AVENUE - INVESTMENTS IN RENEWABLE ELECTRIC ENERGY

Braskem has advanced in replacing part of the electricity coming from the interconnected grid with long-term contracts for the purchase of renewable electricity in Brazil

RENEWABLE ELECTRICITY CONTRACTING INITIATIVES



HIGHLIGHTS

600 MW

of long-term renewable electricity already contracted globally

90%

focused on self-production

140 thousand tons of CO₂e/year

in potential emissions reductions from 2025

Low carbon electrical energy

increase in usage in 2024.



Braskem's strategy seeks to grow its portfolio of biobased products and expand the use of renewable raw materials through strategic and financial partnerships

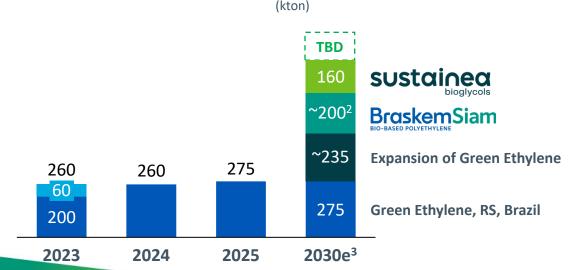
BRASKEM'S GLOBAL STRATEGY TO 2030

Growth Avenue Bio-based

- Grow in bio-based resins and chemical products
- Increase the use of renewable feedstocks

Objective of expanding production capacity for green products to 1 million tons by 2030¹

Production of green products



MAIN INITIATIVES

DBN⁴ of the current green ethylene plant

Completion, in 2023, of green ethylene capacity expansion in Triunfo, Rio Grande do Sul, to 260 kty⁵, which has been revised to 275kty in 2025.



Joint-venture with SCGC

Contract for FEED with Tokyo Engineering to develop basic engineering and CAPEX estimate for green ethylene plant in Thailand.



Production and commercialization of monoethylene glycol from renewable feedstock (bioMEG), conditioned to technology approval

New renewables innovation center in the United States

Investment of around US\$20 million to accelerate research related to chemicals and renewable materials, expanding capacity in the areas of biotechnology, catalysis and process engineering.

Licensing of green ethylene technology

Partnership with LUMMUS

Partnership to develop and license Braskem's technology to produce green ethylene



BIOBASED GROWTH AVENUE – GREEN PE

Braskem is a pioneer in plastics from renewable sources at scale and the global leader in PE produced from sugarcane

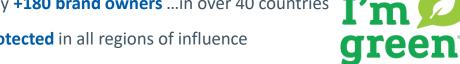
Braskem is the largest global producer of biopolymers, having established in 2010 the first industrial scale Green Ethylene plant, located in Triunfo, Brazil with a production capacity of 260 kt/year upon completion, in 2023, of the green ethylene capacity expansion project, , which has been revised to 275kty in 2025.

Portfolio of products based on renewable feedstock (ethanol from sugarcane), including Polyethylene PE, EVA and PE WAX, serving a wide variety of end customers in different sectors

Winning platform and distinctive capabilities to be the world leader in **biopolymers**, with the capacity to execute growth on a global scale

Product portfolio also driving value from our renewable feedstocks ecosystem and through best practices in responsible sourcing

- Applied by **+180 brand owners** ...in over 40 countries
- **Brand protected** in all regions of influence
- Brand internationally recognized
- Several awards earned by clients and Braskem related to innovation and sustainability due to I'm green™ brand



I'M GREEN BRAND SELECTED PRODUCT APPLICATIONS











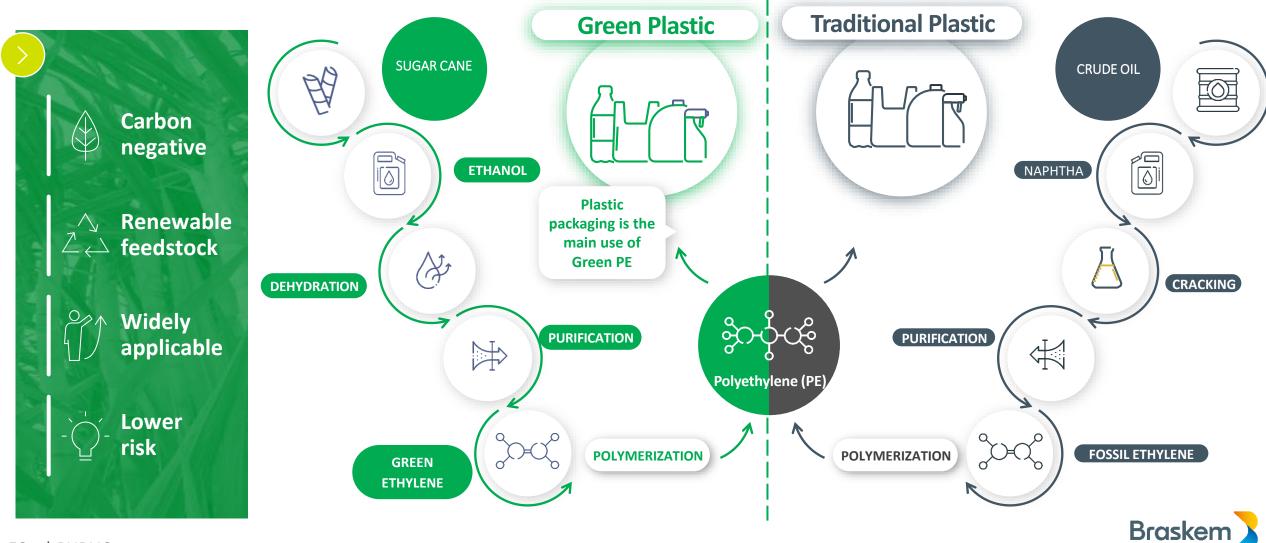






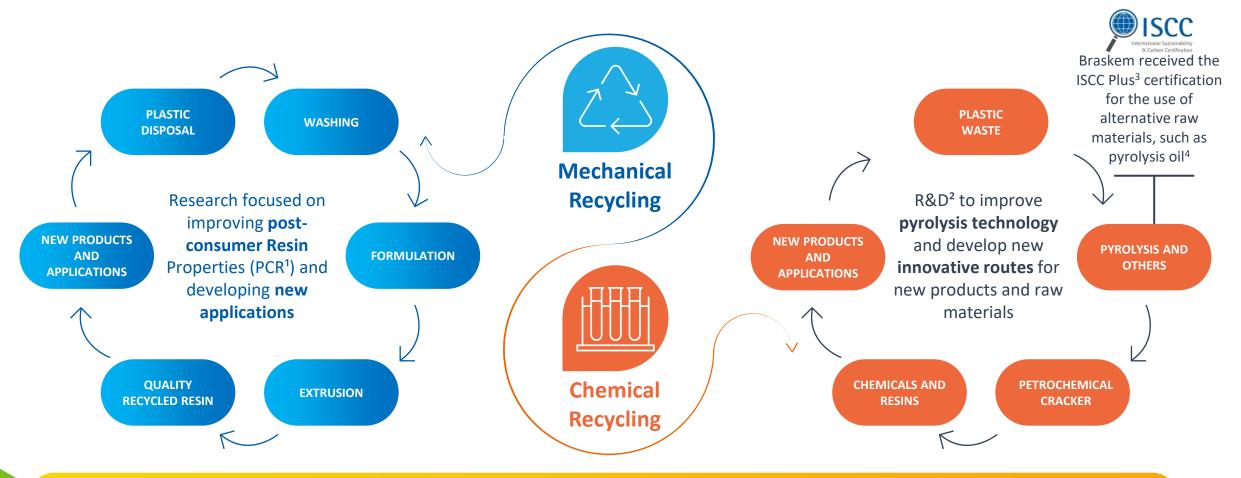
BIOBASED GROWTH AVENUE - GREEN PE

Green PE has the same properties as the traditional PE and a distinctive value proposition



RECYCLING GROWTH AVENUE – GLOBAL STRATEGY

Braskem's transition strategy to a circular economy is strongly based on mechanical and advanced recycling solutions



The Company is investing to strengthen mechanical and advanced recycling, enabling projects for the development of high-quality PCR¹ and expanding research and innovation through collaboration with strategic partners



RECYCLING GROWTH AVENUE – GLOBAL STRATEGY

In recycling, Braskem aims to reach 1 million tons of resins and chemical products with recycled content sold by 2030



ELIMINATING PLASTIC WASTE

LONG-TERM OBJECTIVE

To increase sales volume of products with recycled content to 1 million tons in 2030

SALE OF PRODUCT WITH RECYCLABLE CONTENT - (kt) 86 82 9 2020 2021 2022 2023 2024 LTM¹

BRASKEM'S WORK FRONTS

SUSTAINABLE PRODUCT PORTFOLIO

85 grades
of circular chemicals
in the portfolio

Portfolio in partnership with:

46kt
Sales on the
1st semester of
2025

ENVIRONMENTAL EDUCATION AND CONSUMER ENGAGEMENT

57,6kt of recovered plastic in 2024

7% increase compared to 2023

CIRCULAR DESIGN OF APPLICATIONS

Launch of the Ready Packaging platform, a
Cazoolo program that aims to connect brands
with packaging solutions ready for market
implementation and featuring some
sustainability attribute







RECYCLING GROWTH AVENUE – GLOBAL STRATEGY

In recycling, Braskem aims to reach 1 million tons of resins and chemical products with recycled content sold by 2030

Design cases with CAZO LO packaging empowered by Braskem



Rethinking the refill experience for the moisturizer packaging, which resulted in a 66.3% reduction in environmental impact.



Stand-up monomaterial packaging is 100% recyclable and contains 57% post-consumer resin (PCR) Wenew, designed for Organosolví's fertilizer.

For more cases, consult Cazoolo web site



SUPPLY CHAIN MANAGEMENT

Braskem strengthens its relationship with suppliers through actions that promotes greater engagement in sustainability

PLASTIC MOVEMENT TRANSFORMS



- In 2024, the movement participated in the São Silvestre International Race, collecting around 175 thousand plastic cups, which were recycled and transformed into 1,790 pencil cases and 990 folders donated to schools, benefiting more than 2.4 thousand students.
- It also organized beach cleanup drives, involving 500 volunteers and collecting 500 kg of waste.
- Braskem also engaged 118 suppliers in the CDP Supply Chain assessment.

PARTNERSHIP WITH

ecovadis

- In 2024, Braskem expanded the scope of its **EcoVadis assessment**, with **687 suppliers on the platform**, a 35% increase compared to the previous year.
- It provided training to strengthen sustainable procurement strategies.
- The company also developed initiatives with local suppliers, assessing economic impacts and promoting capacity building.

RESPONSIBLE ETHANOL PURCHASING PROGRAM



- Program promotes continuous improvements among suppliers, focusing on reducing emissions, preserving resources, and ensuring ethical and responsible sourcing.
- In 2024, all audited mills were qualified as compliant, with 66% of suppliers assessed under the Excellence pillar and 34% under Compliance.
- The program is being expanded to other renewable feedstocks supply chains, such as BraskemSiam's future operations in Thailand and projects in the United States involving green polypropylene and bioMEG.

RECOGNITION AWARD



- In 2024, Braskem was recognized with 4th place in the Valor Econômico Innovation Award in the Oil, Gas, and Petrochemical sector and achieved 2nd place in the Chemical Industry and Packaging category of the Top 100 Open Startups ranking.
- For the third consecutive year, the company stood out as one of the leaders in open innovation, reinforcing its collaborative approach with startups and its commitment to transformation and sustainability in the sector.





Braskem remains committed to contributing to sustainable development

- Since its creation, **Braskem has sought to contribute to sustainable development**, being recognized as one of the leading companies in Brazil and the world in this area
- The Company's actions are guided by its Corporate Strategy 2030, which integrates sustainable development into the decision-making process
- The strategy is based on a comprehensive risk and materiality assessment process, taking into account international guidelines
- By 2024, Braskem had achieved 29% of its long-term objectives
- With long-term goals for 2030 and 2050, Braskem has renewed its strategy to strengthen its contribution for the coming decades, by improving its governance mechanisms
- Braskem remains committed to sustainable development, focusing on creating shareholder value through the transition to a carbon-neutral circular economy, using renewable and circular feedstocks



Alagoas Case

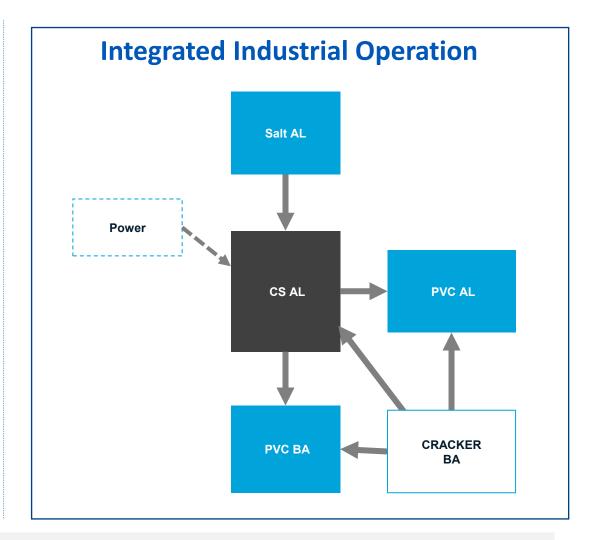


Braskem in Alagoas: Long presence and commitment to the State

Introduction

General information:

- Start of operations: 1975¹ (through mergers and acquisitions)
- Assets: two plants in Alagoas: (i) Chlor-alkali, in Maceió and (ii) PVC, in Marechal Deodoro
- Braskem's commitment in Alagoas is to create value in the region, generating income, revenue and taxes for the state:
 - Even with the interruption of important activities, the Company did not cut any jobs
 - ~500 direct jobs and ~1,900 outsourced jobs²
 - ~1.5 billion reais per year in the economy
 - ~150 million reais in ICMS
 - Pillar of the chemical-plastic chain with several partner companies
 - 1/3 of the national production of Chlor-alkali



Braskem's operations account for ~3% of Alagoas' GDP and support more than 60 companies in the plastic and chemical chain in the state

PUBLIC

General characteristics about the salt extraction process

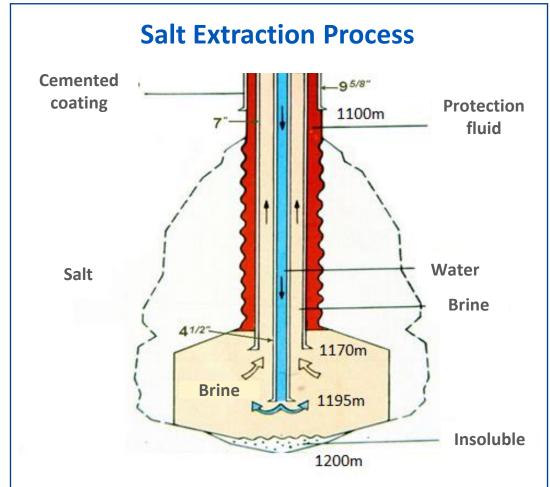
Introduction

General Characteristics:

- **Process**: Rock salt mining by underground dissolution
- Number of wells: 35 (vertical and directional wells)
- **Depth**: 900 to 1,200 meters
- **Licensing**: with ANM¹ and IMA², according to Brazilian regulation
- Status: Braskem decided to definitively end rock salt extraction activities in the region of the neighborhoods affected by the geological phenomenon







The water dissolves the salt, thus forming the brine, which occupies the space previously occupied by the salt. The pressure of the inserted water forces the excess brine to rise over the surface.

Braskem

Geological event in Alagoas: an earthquake occurred in the region in March 2018

Situation in Maceió, Alagoas

Geological Phenomenon in Maceió

- In March 2018, an earthquake is recorded in some neighborhoods of Maceió, capital of the state of Alagoas
- Since then, Braskem has adopted a responsible, transparent and active posture, reinforcing its commitment to people and collaborating with the authorities to understand the geological phenomenon



Aerial view of Mutange, Bebedouro and Pinheiro neighborhoods

Braskem's actions remains focused on the safety of the region's residents and understanding the geological phenomenon

Braskem's Focus of Action

SAFETY OF PEOPLE



Removal of residents from risk areas and their resettlement



Financial compensation



Psychological support



Maintenance actions in affected neighborhoods and safety for residents



Actions to prevent disease proliferation through pest control and monitoring

UNDERSTANDING OF THE GEOLOGICAL PHENOMENON



Understanding of the geological phenomenon and possible surface effects



Drainage and sewage works



Monitoring of the soil



Studies with sonars to assess the conditions in Braskem's salt wells



Works to permanently close the salt wells

The work fronts in Alagoas continued to advance as planned

Braskem's Focus of Action



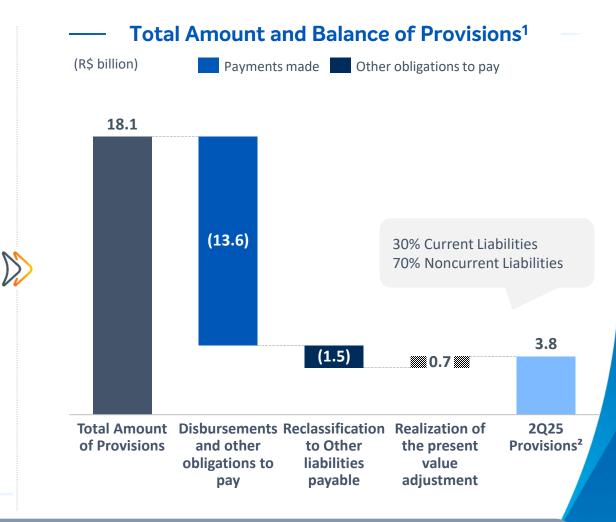
Relocation and compensation

Relocation and Compensation Program (until September/25)

- Resident relocations: 99.9%
- Proposals submitted: 19,197 (99.9%)
- Accepted proposals: 19,118 (99.6%)
- Paid proposals: 19,102 (99.5%)

Closing and monitoring of salt cavities

- Actions are provisioned, if necessary, to ensure that the 35 cavities reach a maintenance-free state in the long term, considering filling with solid material:
- Of the 18 non-pressurized cavities, 6 have been completed, 3 have reached the technical filling limit and 7 are currently being filled.
- 6 cavities were naturally filled.
- The 11 pressurized cavities are in the planning phase.
- Agreement with the State of Alagoas approved



The Company cannot rule out future developments related to the topic or its associated expenses, and the costs to be incurred by Braskem may differ from its estimates or provisioned amounts

BRASKEM'S COMMITMENTS IN MACEIÓ



Safety of people and social support to impacted residents



Preservation of historical heritage, culture, and cultural practices in evacuation areas



Completion of indemnity for families and merchants in evacuation areas in the shortest possible time



Compensation and interventions to improve public health, education, and social care services in the affected areas



Stabilization and continuous monitoring of soil in affected areas using high-tech equipment



Compensation and interventions for improving urban mobility and social interaction spaces in affected areas



Provide security and management of affected areas



Repair, mitigation compensation and the environmental impacts in sections affected by subsidence



professionalization Training, and support generating income for impacted residents



Permanent and transparent reporting

To learn more about the actions and programs, visit: https://www.braskem.com/compromissosmaceio

PUBLIC

Outlook for the Future



2025 Priorities

SAFE operations
are and will always
be Braskem's focus,
being a
NON-NEGOTIABLE
VALUE IN OUR
STRATEGY

Advance the implementation of asset transformation initiatives

Implement contingency initiatives for the petrochemical cycle, focusing on financial preservation and cash flow

- Promote the competitiveness agenda of the Brazilian chemical industry, seeking measures that guarantee competitive equality
- Comply with the commitments established in the agreements signed in Maceió

Finally, Braskem has several attributes and characteristics that could potentially attract investors

Why invest in Braskem?

GLOBAL COMPANY

Industrial units located in **Brazil, United States, Mexico and Germany** and Global commercial network, with offices in the **Americas, Europe and Asia**, serving **clients in several countries globally**

LEADER IN THE MARKETS THAT WE PLAY

Leader in the Americas and **7th largest producer of thermoplastic resins in the world**; Only integrated petrochemical company in basic chemicals and polymers in Brazil

EFFECTIVE COMPLIANCE AND GOVERNANCE SYSTEM

Conclusion of external monitoring, after the fulfillment of the commitments assumed with DoJ¹, SEC² and MPF³; Level 1 of Corporate Governance in B3

CONCRETE CONTRIBUTIONS TO SUSTAINABLE DEVELOPMENT

World leader in biopolymers and committed to the **Carbon Neutral Circular Economy** and ESG fundamentals

CLIENT FOCUSED AND A FUTURE-ORIENTED COMPANY

Commercial strategy focused on partnership and proximity with clients and implementation of digital initiatives, with the goal of transforming our core business and also creating new business models

RISK MANAGEMENT AS PART OF THE CORPORATE STRATEGY

Geographic and feedstock diversification strategy to increase business profitability and mitigate risks and also a **natural hedge against currency fluctuation**

FINANCIAL STRATEGY

Strong liquidity position, with most debt maturing in the long term and **consistent operating cash generation**, even in periods of down cycles in the petrochemical industry

INVESTOR PRESENTATION

2025

Investor Relations

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