



3R PETROLEUM ÓLEO E GÁS S.A.

CNPJ/ME nº 12.091.809/0001-55

NIRE 33.300.294.597

MATERIAL FACT

REQUEST FOR REGISTRATION OF PUBLIC OFFERING OF DEBENTURES

3R PETROLEUM ÓLEO E GÁS S.A. ("Company"), following the material fact published on June 29, 2021, informs its investors and the market in general that, on this date, submitted to the Brazilian Securities Commission ("CVM"), in accordance with Articles 6-A and 6-B of CVM Rule No. 400, of December 29, 2003 ("CVM Rule 400"), a request for registration of a public offering of one million and six hundred thousand (1,600,000) simple, non-convertible into shares, secured debentures, with additional corporate guarantee, in three (3) series, of the 1st issuance of the Company ("Debentures", "Issuance" and "Offering").

The Offering will be conducted in accordance with the procedures of CVM Rule 400 and other applicable laws and regulations. Within the scope of the Offering, will be issued, initially, one million and six hundred thousand (1,600,000) Debentures, with a unit par value of R\$1,000.00 (one thousand reais) on the issuance date, for an amount of R\$1,600,000,000.00 (one billion and six hundred million reais). As per Article 14, Paragraph 2 of CVM Rule 400, the amount of Debentures initially issued may be increased by up to 20%, under the same conditions as the Debentures initially issued, not being required a new registration request with CVM.

The First Series Debentures will comply with the requirements of Article 2 of Law No. 12,431, of June 24, 2011, as amended ("Law 12431"), and the Debenture holders shall have the tax benefits in accordance with the law. In accordance with Article 2, Paragraph 1, of Law 12431 and Decree No. 8,874, of October 11, 2016, the funds raised with the First Series Debentures will be allocated, until the repayment of the First Series Debentures, for the future payment or reimbursement of costs, expenses or debts related to the implementation of the Project (as defined in the Offering indenture), provided that such costs, expenses or debts that can be reimbursed were incurred within twenty four (24) months or less from the closing of the Offering.

The Second Series Debentures and Third Series Debentures will not have the tax benefits set forth in Article 2 of Law 12431. The funds raised with the Second Series Debentures and Third Series Debentures will be used for the prepayment of the "*2nd Issuance of Simple, Non-convertible into Shares, Secured Debentures, in Single Series, for Public Offering, of SPE 3R Petroleum S.A.*" ("Macau Debentures Prepayment"). After the Macau Debentures Prepayment, the remaining funds raised with the Second

Series Debentures and Third Series Debentures will be used for cash reinforcement and general corporate purposes of the Company, including for payment of any assets to be acquired by the Company and/or Guarantors (as defined in the Offering indenture).

In the form of applicable regulations and respecting the rules of conduct provided for therein, more information regarding the Offering may be obtained directly from the Company, as well as in the notice to the market and the preliminary prospectus to be disclosed to the entire market in due course.

This Material Fact does not constitute an offer, invitation or solicitation of an offer to acquire the Debentures. Neither this Material Fact, nor any information contained herein, shall form the basis of any contract or commitment. The approval of the Issuance and the Offering, as well as the definition of their terms and conditions were approved by the Board of Directors of the Company on August 24, 2021, and the minutes of such meeting will be available in the websites of CVM ((<http://www.cvm.gov.br>) and the Company (<http://ri.3rpetroleum.com.br>).

Rio de Janeiro, August 27, 2021

Rodrigo Pizarro

Chief Financial and Investor Relations Officer