

## MATERIAL FACT

# New Board of Directors

**Rio de Janeiro, June 1, 2023**

Enauta Participações S.A. (“Enauta”, “Company”, B3: ENAT3) informs its shareholders and the market in general that the Board of Directors has approved the call of an Extraordinary General Meeting (EGM), to be held on July 4, 2023, proposing a change in the Board composition increasing the number of independent members. The change will increase the Board’s diversity integrating professionals to support the Company’s expansion, diversification and corporate governance improvement strategy.

It will be proposed to the General Assembly the dismissal of current members with the re-election of Mr. Antônio Augusto de Queiroz Galvão, Mr. Ricardo de Queiroz Galvão, Mr. Luiz Carlos de Lemos Costamilan and Mr. Mateus Tessler Rocha, and the election of new members Mr. Fábio de Barros Pinheiro, Mrs. Ana Marta Horta Veloso and Mr. Bruno Baratta. The EGM call notice and management proposal will be published tomorrow.

Enauta’s Board of Directors shall have five independent members out of:

- 1) Ana Marta Horta Veloso , currently an independent member of the Board of Directors of Vinci Partners, Rio Energy S.A., Oceânica Engenharia e Consultoria S.A., and Profarma S.A., with 20 years of experience in the Energy sector, including the positions of CEO of Light S.A. and director of Equatorial Energia S.A..
- 2) Bruno Baratta, currently director and Head of Brazil of Houlihan Lokey, with 20 years of experience in consulting for companies in various sectors, involving debt and company restructuring, mergers and acquisitions, fundraising, among others, through Houlihan Lokey, Lazard and Accenture.
- 3) Fábio Pinheiro, currently an independent member of the Board of Directors of Lojas Renner S.A., Banco Pan S.A., Clear Sale S.A., MPM Corpóreos S.A. – Espaço Laser, with more than 20 years of experience as executive, including the positions of partner and director of Banco Pactual and Banco UBS Pactual S.A., and the Diletto Group.
- 4) Luiz Carlos de Lemos Costamilan, current independent member of the board of Enauta, with more than 40 years of experience in the Oil and Gas sector, including leadership positions at Petrobras, president of BG Brasil, and executive director of the Brazilian Institute of Petroleum (IBP).
- 5) Mateus Tessler, partner and fund manager at Jive Investments, with experience in the areas of mergers, acquisitions, corporate finance consulting, company restructuring, private equity and venture capital, acting as executive at Deloitte and at Invest Tech and DLM Invista.



Enauta Participações S.A. | CNPJ/MF nº 11.669.021/0001-10 | Publicly-held Company

#### **ABOUT ENAUTA**

Enauta is one of the leading private companies in the exploration and production sector in Brazil. The Company has a balanced asset portfolio spread through the Brazilian coast and two producing assets: its 45%-owned Manati Field, one of the main suppliers of gas to the Northeast region of Brazil, and the Atlanta Field, located in the deep waters of the Santos Basin, where it is the operator, with a 100% ownership stake. Listed on the Novo Mercado of B3 since 2011, under the ticker symbol ENAT3, Enauta is committed to the sustainability of its operations, having invested heavily in improving good governance and compliance practices. For more information, visit us at [www.enauta.com.br](http://www.enauta.com.br).