



## MATERIAL FACT

# Enauta has received a non-binding offer and has signed an exclusivity agreement for potential partial sale of the Atlanta Field

**Rio de Janeiro, March 30<sup>th</sup>, 2022**

In view of the news published by *Petróleo Hoje*, Enauta Participações S.A. (“Company”, B3:ENAT3) clarifies to its shareholders and the market in general that Enauta Energia S.A. (“Enauta”) has received a non-binding offer and has signed an agreement that ensures exclusivity period for due diligence and confidential negotiations within the scope of a potential sale of 50% of its interest, without operation, in Block BS-4, where the Atlanta Field is located. The offer has been presented by Karoon Energy Ltd and the exclusivity agreement is valid until May 31<sup>st</sup>, 2022. The parties have discretion to proceed or not with the transaction.

According to the material fact dated April 8<sup>th</sup>, 2021, the Company is looking for new partners for the development of the Atlanta Field, and the aforementioned offer and agreement are in line with such strategy.

Located in the Santos Basin, the Atlanta Field is operated by Enauta, a wholly owned subsidiary of the Company, which also has a 100% interest in this asset.

For further information, please contact the Investor Relations area.

### ABOUT ENAUTA

**Enauta** is one of the leading private companies in the exploration and production sector in Brazil. The Company has a balanced asset portfolio spread through the Brazilian coast and two producing assets: its 45%-owned Manati Field, one of the main suppliers of gas to the Northeast region of Brazil, and the Atlanta Field, located in the deep waters of the Santos Basin, where it is the operator, with a 100% ownership stake. Listed on the Novo Mercado of B3 since 2011, under the ticker symbol ENAT3, Enauta is committed to the sustainability of its operations, having invested heavily in improving good governance and compliance practices. For more information, visit us at [www.enauta.com.br](http://www.enauta.com.br).