



CNPJ/MF: 27.093.558/0001-15

NIRE: 33.3.00289.74-7

Publicly Held Company

Mills announces offering of debentures

Mills Locação, Serviços e Logística S.A. (“Mills” or “Company”), a corporation registered as issuer of category "A" securities with the Brazilian Securities and Exchange Commission ("CVM"), in compliance with the provisions of paragraph 4 of article 157 of Law no. ° 6404/76 and CVM Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, on December 22, 2022, the Company's Board of Directors approved the seventh (7th) issue of simple debentures, non-convertible into shares, of the unsecured type, in the amount of four hundred and thirty million reais (BRL 430,000,000.00), with a term of sixty (60) months and annual amortization of principal as of the thirty-sixth (36th) month (inclusive) (“Debentures”), for public distribution with restricted placement efforts, pursuant to CVM Instruction No. 476, of January 16, 2009, as amended (“Restricted Offering”).

Four hundred and thirty thousand (430,000) Debentures will be issued, with remuneration corresponding to the DI Rate + two and five hundredths percent (2.05%) per year.

The net proceeds raised with the Debentures will be used for: (a) investments in the acquisition of equipment for leasing to third parties; (b) debt reprofiling; (c) renewal of part of the fleet; and (d) reinforcement of cash and working capital.

The minutes of the meeting of the Company's Board of Directors that approved the issuance of the Debentures and the Restricted Offering are available for consultation on the Company's and CVM's websites.

This Notice to the Market has an exclusively informative character, under the terms of the regulations in force, and should not be interpreted and/or considered, for all legal purposes, as material for the sale and/or disclosure of the Debentures or the Offer.

Rio de Janeiro, 22, 2022

Caroline Pepe Leonard

CFO and IRO

