



Mills Locação, Serviços e Logística S.A.

CNPJ/MF: 27.093.558/0001-15

NIRE: 35300639570
Publicly Held Company

Mills announces offering of debentures

Mills Locação, Serviços e Logística S.A. ("Mills" or "Company"), a corporation registered as issuer of category "A" securities with the Brazilian Securities and Exchange Commission ("CVM"), in compliance with the provisions of paragraph 4 of article 157 of Law no. ° 6404/76 and CVM Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, on June 13th, 2024, the Company's Board of Directors approved the ninth (9th) issue of simple debentures, non-convertible into shares, of the unsecured type, in 2 (two) series ("Debentures") in the total amount of four hundred million reais (BRL 400,000,000.00), of which: (i) two hundred and ten million reais (BRL 210,000,000.00) corresponding to the Debentures issued in the first series ("Debentures of First Series") with a term of five (5) years and annual amortization of principal as of the forty-eighth (48th) month (inclusive); and (ii) one hundred ninety million reais (BRL 190,000,000.00), corresponding to the Debentures issued in the second series ("Debentures of Second Series") with a term of eight (8) years and annual amortization of principal as of the seventieth-second (72nd) month (inclusive) for public distribution with restricted placement efforts, pursuant to the article 26, item V, paragraph "a", of CVM Resolution No. 160, of July 13, 2022, as amended ("Offering").

Four hundred thousand (400,000) Debentures will be issued, of which: **(i)** two hundred and ten thousand (210,000) Debentures of First Series with remuneration corresponding to the DI Rate + one and thirty tenths percent (1.30%) per year; and **(ii)** one hundred and ninety thousand (190,000) Debentures of Second Series with remuneration corresponding to the DI Rate + one and forty tenths percent (1.40%) per year. The net proceeds raised with the Debentures will be used for cash injection for the fulfillment of the Issuer's obligations, including the payment of its debts.

The minutes of the meeting of the Company's Board of Directors that approved the issuance of the Debentures and the Offering are available for consultation on the Company's and CVM's websites.

This Notice to the Market has an exclusively informative character, under the terms of the regulations in force, and should not be interpreted and/or





considered, for all legal purposes, as material for the sale and/or disclosure of the Debentures or the Offer.

Sao Paulo, June, 13th, 2024

Renata Vaz

CFO and IRO

