

**Mills Estruturas e Serviços de Engenharia S/A**  
**CNPJ/MF: 27.093.558/0001-15**  
**NIRE: 33.3.00289.74-7**  
**Publicly Held Company**

### **Mills announces offering of debentures**

Mills Estrutura e Serviços de Engenharia S.A. ("Mills" or "Company"), a corporation registered as issuer of category "A" securities with the Brazilian Securities and Exchange Commission ("CVM"), in compliance with the provisions of paragraph 4 of article 157 of Law No. 6.404/76 and CVM Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, on March 18 2022, the Company's Board of Directors approved the sixth (6th) issue of simple debentures, non-convertible into shares, with security interests, in the amount of up to three hundred million Brazilian reais (R\$ 300,000,000.00), with a term of sixty (60) months and quarterly amortization of principal from the twenty-fourth (24th) month (inclusive) ("Debentures"), for public distribution with restricted placement efforts, pursuant to CVM Instruction No. 476, of January 16, 2009, as amended ("Restricted Offer").

Three hundred thousand (300,000) Debentures will be issued, of which one hundred thousand (100,000) First Series Debentures and two hundred thousand (200,000) Second Series Debentures, whereby: (i) first series debentures will yield remuneration corresponding to DI Rate + two integers and thirty hundredths percent (2.30%) per year; and (ii) second series debentures will yield remuneration corresponding to the DI Rate + two integers and ninety-five hundredths percent (2.95%) per year.

Within the scope of the ordinary business management, the net proceeds raised will be used to pay debts, investments and the Company's working capital, within the scope of the ordinary management of its businesses.

The minutes of the Company's Board of Directors' meeting that approved the issuance of the Debentures and the Restricted Offer are available for consultation on the Company's and CVM's websites.

**This Notice to the Market is exclusively informative, under the terms of the regulations in force, and should not be interpreted and/or considered, for all legal purposes, as material for the sale and/or disclosure of the Debentures or the Restricted Offer.**

Rio de Janeiro, March 18, 2022.

**Sergio Kariya**

CEO, CFO and IRO