



Mills Locação, Serviços e Logística S.A.  
CNPJ/MF: 27.093.558/0001-15  
NIRE: 33.3.00289.74-7  
Publicly Held Company

## Mills announces offering of debentures

**Mills Locação, Serviços e Logística S.A. (“Mills” or “Company”)**, a corporation registered as issuer of category "A" securities with the Brazilian Securities and Exchange Commission ("CVM"), in compliance with the provisions of paragraph 4 of article 157 of Law no. ° 6404/76 and CVM Resolution No. 44, of August 23, 2021, as amended, informs its shareholders and the market in general that, on January 3<sup>rd</sup>, 2024, the Company's Board of Directors approved the eighth (8<sup>th</sup>) issue of simple debentures, non-convertible into shares, of the unsecured type, in the amount of two hundred million reais (BRL 200,000,000.00), with a term of seventy two (72) months and annual amortization of principal as of the forty-eighth (48<sup>th</sup>) month (inclusive) ("Debentures"), for public distribution with restricted placement efforts, pursuant to the article 26, item V, paragraph "a", of CVM Resolution No. 160, of July 13, 2022, as amended ("Offering").

Two hundred thousand (200,000) Debentures will be issued, with remuneration corresponding to the DI Rate + two percent (2.00%) per year.

The net proceeds raised with the Debentures will be used for: **(a)** Company's debt reprofiling, upon full settlement, within the period set out in the deed of issuance of the eighth (8<sup>th</sup>) issuance of the Company's Debentures ("Deed of Issuance") counted from the first (1<sup>st</sup>) Payment Date (as defined in the Deed of Issuance), of the fourth (4<sup>th</sup>) and fifth (5<sup>th</sup>) issuances of debentures of the Company; and **(b)** any remaining balance of net resources after the settlement of the fourth (4<sup>th</sup>) and fifth (5<sup>th</sup>) issuances will be used to reinforcement of cash and working capital.





The minutes of the meeting of the Company's Board of Directors that approved the issuance of the Debentures and the Offering are available for consultation on the Company's and CVM's websites.

**This Notice to the Market has an exclusively informative character, under the terms of the regulations in force, and should not be interpreted and/or considered, for all legal purposes, as material for the sale and/or disclosure of the Debentures or the Offer.**

Rio de Janeiro, January, 3<sup>rd</sup>, 2024

Caroline Pepe Leonard

CFO and IRO

