

Mills Estruturas e Serviços de Engenharia S/A
CNPJ/MF: 27.093.558/0001-15
NIRE: 33.3.00289.74-7
Publicly-Held Company

Mills announces offering of debentures

MILLS ESTRUTURAS E SERVIÇOS DE ENGENHARIA S.A. (“Company”), a publicly-held company, registered as an “A” securities issuer with the Brazilian Securities and Exchange Commission (“CVM”), in compliance with the provisions of Article 157, paragraph 4 of Law 6.404, of December 15, 1976, as well as CVM Instruction 358, of January 3, 2002, as in force, announces to its shareholders and the market in general that the Company's Board of Directors re-ratified on this present date, unanimously and without reservations, as approved on September 15th 2020, the issuance of the 5th (fifth) issue of simple debentures, not convertible into shares, of the type with real guarantee, in a single series (“Issue” and “Debentures”, respectively), with a maturity of 1405 (one thousand four hundred and five) days, counted from the date of its issue.

As Press Release disclosed on September 10th 2020, the Issue will total R\$84,000,000.00 (eight four million reais) and it will be paid to a CDI rate + 4,25% per year, with an additional initial remuneration equivalent to 1.0% of the subscribed and paid up value. Debentures will be offered with restricted placement efforts, pursuant to CVM Instruction 476, of January 16, 2009, as in force (“Restricted Offer”).

On the scope of its ordinary business management, the net proceeds raised will be used mainly to recomposition and reinforcement of the Company's cash, which was reduced in R\$60 million on August for the payment of the last installment of Mills' 2nd Issue of Debentures whose rate was IPCA + 7% per year.

The minutes of the Company's Board of Directors' meeting that approved and re-ratified the issuance of the Debentures and the Restricted Offer are available for consultation on the Company's and CVM's websites.

This Press Release is for information purposes only, under the terms of the regulations in force, and should not be interpreted and / or considered, for all legal purposes, as material for the sale and / or disclosure of the Debentures or the Restricted Offer.

Rio de Janeiro, December 4, 2020.

James Oliver Guerreiro Carneiro
CFO and IR Officer