



DORI Alimentos S.A.

Publicly Held Company

Corporate Taxpayer Registration (CNPJ) No. 52.123.916/0001-32

NIRE (Commercial Registry Number) 35.300.470.397

MATERIAL FACT

DORI ALIMENTOS S.A. ("Company"), in compliance with article 157, paragraph 4, of Law No. 6.404, of 1976, as amended ("**Brazilian Corporate Law**") and with CVM Resolution 44, of 2021, hereby informs the following:

On July 24, 2023, shareholders representing the entire voting and total capital stock of the Company entered into the Stock Purchase Agreement and Other Covenants (Agreement for the Purchase of Shares and Other Covenants, herein referred to as the "Agreement") with CTH INVEST S.A. ("Buyer"), company that owns Ferrara Candy Company ("Ferrara") of which DORI ALIMENTOS S.A. becomes part, through which the Buyer has undertaken to acquire, subject to the terms and conditions established in the Agreement, all shares issued by the Company held by its current shareholders, with the Buyer becoming the sole shareholder of the Company ("Transaction"). Although registered with the Securities and Exchange Commission of Brazil (CVM) as a category "A" publicly held company, the Company does not have outstanding shares admitted to trading on the securities market.

Ferrara is a privately owned, a Ferrero-related company, with over 115 years of history. Headquartered in Chicago, IL, Ferrara is the top-selling U.S. sugar confections company and the manufacturer of 20 beloved brands such as Black Forest®, Brach's®, NERDS®, SweeTARTS®, and Trolli®. With the acquisition of the Company, Ferrara intends to expand even more its presence in the Brazilian sugar confections market.

The conclusion of the Transaction is subject to the usual conditions for contracts of this nature, such as the approval of the Administrative Council for Economic Defense – CADE, as well as the cancellation of the Company's registration as a publicly-held company, which will be discussed at an extraordinary general meeting soon.

Banco J.P. Morgan SA acted as exclusive financial advisor to the Company. Cescon Barrieu acted as the Company's legal advisor.

São Paulo, July 24, 2023.

Ronald Domingues

Chief Financial and Investor Relations Officer