

(Free Translation: For reference only – Original in Portuguese)

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-Held Company

CNPJ/MF: 60.894.730/0001-05

NIRE: 313.000.1360-0

NOTICE TO SHAREHOLDERS

Usinas Siderúrgicas de Minas Gerais S.A. - USIMINAS ("Usiminas" or "Company"), hereby informs that its shareholders approved at the Annual Shareholders' Meeting, which was held on the present date, the payment of dividends in the amount of R\$383,690,382.74 (three hundred and eighty-three million, six hundred and ninety thousand, three hundred and eighty-two reais and seventy-four cents) being R\$0.29887933082 per common share and R\$0.32876726390 per preferred share.

The payment of said amount will be made on June 27th, 2023 to the shareholders holding shares issued by the Company on the base date of April 27th, 2023.

Thus, the shares issued by the Company will be traded "ex-dividends" as of April 28th, 2023.

The approved dividend amount will not be subject to monetary adjustment or any remuneration between this date and the date of its actual payment.

Address for clarification: Avenida do Contorno, nº 6.594, 11º andar, Bairro de Lourdes, Belo Horizonte/MG

Phone: 55 (31) 3499-8856

E-mail: investidores@usiminas.com

Belo Horizonte, April 27th, 2023.

Thiago da Fonseca Rodrigues

Finances and Investor Relations Vice-President Officer