

USINAS SIDERÚRGICAS DE MINAS GERAIS S.A. - USIMINAS

Publicly-Held Company
CNPJ/MF 60.894.730/0001-05
NIRE 313.000.1360-0

**SUMMARY VOTING STATEMENT (CONSOLIDATED)
EXTRAORDINARY AND ORDINARY SHAREHOLDERS MEETING TO BE HELD
ON APRIL 27th, 2023**

Usinas Siderúrgicas de Minas Gerais S.A. – USIMINAS (“Company”), pursuant to the provisions of article 48 of CVM Resolution N. 81/2022, hereby discloses the consolidated summary voting statement related to the voting instructions sent through e-votes to the bookkeeper and also received directly by the Company, regarding each of the items submitted to the Company’s Extraordinary and Ordinary Shareholders Meeting to be held on April 27th, 2023, as attached.

Belo Horizonte, April 26th, 2023.

Thiago da Fonseca Rodrigues

Finance and Investors Relations Vice-President Officer

Usinas Siderúrgicas de Minas Gerais – Usiminas
Extraordinary and Ordinary Shareholders Meeting to be held on April 27th,
2023, at 1 PM

Extraordinary Shareholders Meeting			
Bookkeeper voting statement			
Deliberation Code	Description	Vote	Quantity
1	To decide on the following amendments to the Company's Bylaws, as detailed in a draft with revision marks contained in the Management's Proposal disclosed to the market: (a) modification of Article 13, items (i), (2), (3) and (4), (j), (2), and (l), (1) to adjust the amount from which the approval of the acts and operations provided for therein becomes the competence of the Board of Directors	Approve	15.875.031
		Reject	--
		Abstain	5.498.968
2	(b) modification of articles 12, paragraph 7, 13, (v) and 14, paragraphs 4, 5, 7 and 8, to replace the term Secretary of Corporate Governance by Governance Officer	Approve	15.875.031
		Reject	--
		Abstain	5.498.968
3	(c) modification of article 13, paragraph 5, (a), to adjust the amount from which the operations that meet the conditions set forth in article 13, paragraph 4, of the Bylaws become the responsibility of the Board of Directors Administration	Approve	15.875.031
		Reject	--
		Abstain	5.498.968
4	(d) modification of article 22, paragraph 2, to adjust the amount from which the acts and instruments that entail responsibility for the Company become dependent on the joint signature (i) of the Chief Executive Officer accompanied by another member of the Board of Executive Officers or (ii) of 2 (two) Statutory Directors provided that they are expressly authorized by the Board of Directors	Approve	15.875.031
		Reject	--
		Abstain	5.498.968

5	Consolidate the Company's Bylaws with the approved amendments	Approve	15.875.031
		Reject	--
		Abstain	5.498.968

Ordinary Shareholders Meeting			
Bookkeeper voting statement			
Deliberation Code	Description	Vote	Quantity
1	Approve the managers accounts, the financial statements and the annual management report related to the year ended on December 31st, 2022:	Approve	13.392.493
		Reject	--
		Abstain	10.039.502
2	Approve the proposal of allocation of net profit assessed in the fiscal year of 2021, in the total amount of R\$1.615.538.453, that, deducted from the installment destined to the legal reserve in the amount of R\$80.776.922,68, reaches an adjusted net profit of R\$1.534.761.530,98, to be destined as follows: (i) R\$383.690.382,74 corresponds to the mandatory dividend due to the shareholders; (ii) R\$767.380.765,49 to the Reserve for Investments and Working Capital, in the form of the article 24, par. 4, of Bylaws; and(iii) R\$383.690.382,74 shall be withheld on the basis of the capital budget presented by the Company's management, as provided for in Article 196 of Law No. ° 6.404/1976 and in the article 24, par. 6, of Bylaws:	Approve	9.468.442
		Reject	3.948.966
		Abstain	10.014.587
3	Approve the Management's proposal for the additional distribution of the mandatory dividend on R\$383.690.382,74, corresponding to R\$0,298879 per common share and R\$0,328767 per preferred share, to be paid on 06.27.2023 to the holders of the shares issued by the Company on the base date 04.27.2023:	Approve	13.536.319
		Reject	24.915
		Abstain	9.870.761
4	Determination of the annual global compensation for the Management for the period up to the Company's Annual Shareholders' Meeting of 2024 in the amount of up to R\$40.531.603,00:	Approve	9.147.100
		Reject	4.389.219
		Abstain	9.895.676

5	Election of the Fiscal Council by Single Slate 11. Election of the full and alternate members of the Fiscal Council appointed by the Control Block, namely, effective members – Wanderley Resende de Souza, Paulo Frank Coelho da Rocha, Sérgio Carvalho Campos, and substitute Samuel Tadayuki Kaji, João Paulo Minetto, Leonardo Magalhães Vecchi:	Approve	9.147.100
		Reject	243.336
		Abstain	14.041.559
6	If one of the candidates composing the slate indicated by the Controlling Group ceases to be part of the slate, the votes corresponding to their shares may still be conferred to this slate?	Yes	9.147.100
		No	4.389.219
		Abstain	9.868.161
7	Separate election of a member of the Fiscal Council by shareholders holding common shares: Candidates: André Leal Faoro (holder) e Cássio Monteiro Rodrigues (alternate)	Approve	8.785.927
		Reject	--
		Abstain	14.646.068
8	Separate election of a member of the Fiscal Council by minority shareholders holding non-voting preferred shares: Candidate 1: Mario Roberto Perrone Lopes (holder) and Flávio Mattos Gonçalves de Almeida (alternate) Candidate 2: João Vicente Silva Machado (holder) and João Arthur Bastos Gasparino da Silva (alternate)	Approve	Candidate 1: 4.504.729 Candidate 2: 45.866.370
		Reject	Candidate 1: 1.370.962 Candidate 2: --
		Abstain	Candidate 1: 45.404.508 Candidate 2: 5.413.829
9	Establish the monthly remuneration of the members of the Fiscal Council in the amount corresponding to ten percent (10%) of the average amount of the compensation attributed to the Officers of the Company, in the terms of article 162, paragraph 3, of Law nº 6,404/1976:	Approve	13.536.319
		Reject	--
		Abstain	9.895.676