



São Paulo, February 19, 2026 – GOL Linhas Aéreas Inteligentes S.A. (B3: GOLL54) (“GOL” or “Company”), one of Brazil's leading airlines, in compliance with article 157, paragraph 4, of Law No. 6,404/1976 and Resolution No. 44/2021 of the Brazilian Securities and Exchange Commission (“**CVM**”), and in addition to the material facts disclosed on October 13, 2025, November 4, 2025, November 13, 2025, January 9, 2026, January 29, 2026, February 4, 2026 and February 9, 2026, by the Company, hereby, in the context of the public offering for the acquisition of preferred shares issued by the Company (“**Tender Offer**”), due to the Company's delisting from the special listing segment called Level 2 of Corporate Governance of B3 S.A. – Brasil, Bolsa, Balcão (“**B3**”), launched on January 29, 2026 by GOL Investment Brasil S.A. (“**Offeror**”), informs its shareholders and the market in general of the results of the Tender Offer auction, held on this date, through the B3 Electronic Trading System (“**Auction**”).

As a result of the Auction, the Offeror acquired five billion, six hundred and sixty million, seven hundred and nine thousand, eight hundred and seventy-three (5,660,709,873) preferred shares issued by the Company, representing 0.06% (six hundredths percent) of the Company's total capital stock and 75% (seventy-five percent) of the preferred shares offered. The preferred shares were acquired at the price of eleven reais and forty-five *centavos* (R\$11.45) per lot of 1,000 (one thousand) shares, totaling approximately sixty-four million, eight hundred and fifteen thousand, one hundred and twenty-eight reais (R\$64,815,128.00).

Following the financial settlement of the Tender Offer, which will occur on February 23, 2026 (“**Settlement**”), the Offeror will hold nine hundred and sixty-seven billion, one hundred and sixty-two million, four hundred and sixteen thousand, two hundred and fifty-three (967,162,416,253) preferred shares, representing 99.95% (ninety-nine whole and ninety-five hundredths percent) of the Company's total capital stock. Additionally, as of February 24, 2026, the Company's preferred shares will begin trading on the Basic segment of the B3 stock market (no longer being part of B3's Level 2).

Pursuant to item 4.12 of the Tender Offer notice, shareholders who did not sell their shares during the Auction and wish to sell their outstanding shares to the Offeror may do so during the period of up to thirty (30) days following the Settlement date (i.e., until March 25, 2026), at the same price paid by the Offeror under the Tender Offer, duly adjusted by the SELIC rate until the date of actual payment, as well as adjusted for any dividends, interest on equity, reverse stock splits or stock splits that may be declared or occur, as applicable.

The Company will keep shareholders and the market in general duly informed about developments in this matter through its usual channels for disseminating periodic and occasional information.

About GOL

GOL is one of Brazil's leading domestic airlines and part of the Abra Group. Since its founding in 2001, the Company has maintained the lowest unit cost in Latin America, democratizing air travel. GOL has alliances with American Airlines and Air France-KLM and offers 18 codeshare and interline agreements to its customers, providing greater convenience and seamless connections to destinations served by these partners. With the purpose of “Being the First for Everyone”, GOL delivers the best travel experience to its passengers and offers the best loyalty program, Smiles. In cargo transportation, GOLLOG enables package delivery to various regions in Brazil and



Material Fact

abroad. The Company has a team of 14,7 highly qualified aviation professionals focused on Safety — GOL's number one value — and operates a standardized fleet of 143 Boeing 737 aircraft. The Company's shares are traded at B3, under the ticker GOLL54. For more information, visit www.voegol.com.br/ir.

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