



## MATERIAL FACT

São Paulo, April 1<sup>st</sup>, 2026 – GOL Linhas Aereas Inteligentes S.A. (B3: GOLL54) ("GOL" or "Company"), one of Brazil's Leading airlines, in accordance with article 157, paragraph 4, of Law No. 6,404/1976 ("Brazilian Corporation Law") and the Resolution of the Brazilian Securities and Exchange Commission ("CVM") No. 44/2021, and in addition to the material facts disclosed on October 13, 2025, November 4, 2025, November 13, 2025, January 9, 2026, January 29, 2026, February 4, 2026, February 9, 2026, February 19, 2026, February 23, 2026 and March 25, 2026 by the Company, comes, in the context of the merger ("Merger") of the Company and Gol Investment Brasil S.A. ("GIB") by Gol Linhas Aéreas S.A. ("GLA"), to inform its shareholders and the market in general that the Merger of the Company has been implemented and became effective on this date.

In this sense, we inform that the Company and GIB have been extinguished, pursuant to article 219 of the Brazilian Corporation Law, and GLA has succeeded the Company and GIB in all their rights and obligations.

As a result of the implementation of the Merger, on this date, GLA's capital stock was increased by R\$13,927,981,603.57 (thirteen billion, nine hundred and twenty-seven million, nine hundred and eighty-one thousand, six hundred and three reais and fifty-seven cents), through the issuance of 42,116,945,002,327 (forty-two trillion, one hundred and sixteen billion, nine hundred and forty-five million, two thousand and three hundred and twenty-seven) common shares.

As a result, on this date, each: (i) GOL's shareholder received: (1) 1 common share of GLA for each common share of the Company held by such shareholder; and (2) 35 common shares of GLA for each preferred share of the Company held by such shareholder; and (ii) holder of GOL's warrants received new warrants issued by GLA for subscription of common shares issued by GLA.

As informed by GLA's management to the Company, GLA has engaged Itaú Corretora de Valores S.A. as the bookkeeping agent for shares and warrants issued by GLA ("Bookkeeper"). Shareholders may contact the Bookkeeper through the following channels.

- Telephones: +55 (11) 3003.9285 (Capital Cities and Metropolitan Areas) and 0800.720.9285 (Other locations)
- WhatsApp: +55 (11) 3003.9285
- E-mail: [pre.atendimentoescritural@itau-unibanco.com.br](mailto:pre.atendimentoescritural@itau-unibanco.com.br)

In order to ensure proper servicing by Itaú, the Shareholders must keep their registration records updated with the Bookkeeper at all times.

Given that GLA is a privately held company, any information regarding share ownership must be obtained directly from the Bookkeeper, through the channels indicated above.



**About GOL**

GOL is one of Brazil's leading domestic airlines and part of the Abra Group. Since its founding in 2001, the Company has maintained the lowest unit cost in Latin America, democratizing air travel. GOL has alliances with American Airlines and Air France-KLM and offers 16 codeshare and 48 interline agreements to its customers, providing greater convenience and seamless connections to destinations served by these partners. With the purpose of "Being the First for Everyone", GOL delivers the best travel experience to its passengers and offers the best loyalty program, Smiles. In cargo transportation, GOLLOG enables package delivery to various regions in Brazil and abroad. The Company has a team of more than 15 thousand highly qualified aviation professionals focused on Safety — GOL's number one value — and operates a fleet of 146 Boeing 737 aircraft. The Company's shares are traded at B3, under the ticker GOLL54. For more information, visit [www.voegol.com.br/ir](http://www.voegol.com.br/ir).

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