Material Fact

GOL Receives Key Shareholder Approvals

Company to Emerge from United States Chapter 11 Process in Early June

São Paulo, May 30, 2025 – GOL Linhas Aéreas Inteligentes S.A. (B3: GOLL4) ("Company" or "GOL"), one of the leading airlines in Brazil, in accordance with Article 157, paragraph 4, of Law No. 6,404, of December 15, 1976, and the Brazilian Securities Commission (CVM) Resolution No. 44, of August 23, 2021, hereby announces that its shareholders have approved all matters submitted for resolution at the Company's Extraordinary General Meeting (the "General Meeting") and Special Meeting of Preferred Shareholders (the "Special Meeting") held on May 30, 2025. Having secured these approvals, the Company is positioned to complete its United States Chapter 11 process as planned in early June 2025.

"The shareholder approvals we received today represent one of the final milestones in our court-supervised process, paving the way for us to complete our restructuring in the near term," said Celso Ferrer, Chief Executive Officer. "We appreciate this display of support from our investors and look forward to officially completing this process and entering our next phase as a stronger, more competitive airline."

Following the General Meeting and Special Meeting, the Company's shareholders have voted to approve:

- The increase in the capital stock through the capitalization of certain credits against the Company in the amount of, at least, R$5,343,282,140.17 and, at most, R$19,246,127,062.09, determined as described in item "i" of the management proposal for the General Meeting, through the issuance of, at least, 3,639,637,884,586 common shares and 430,338,591,369 preferred shares, and, at most, 13,109,720,083,876 common shares and 1,550,049,387,611 preferred shares, all book-entry and without par value, at the issuance price of R$0.0002857142 per common share and R$0.01 (one cent of real) per preferred share ("Capital Increase");
- The amendment of Article 50, paragraph 7, of the Company's bylaws, as well as the consequent consolidation of the bylaws; and
- The authorization to the Company's management to take the necessary measures and perform the necessary acts regarding the implementation of the resolutions taken at the General Meeting.

In accordance with the shareholders' approval, on the effective date set forth in the Chapter 11 plan, the Company's board of directors will verify the value, in national currency, of the claims to be capitalized in the Capital Increase, and, consequently, determine the effective value of the Capital Increase and the effective number of shares to be issued under the Capital Increase.

Additional information regarding the Capital Increase, including the procedure for shareholders to exercise their preemptive rights in the subscription of shares, will be duly disclosed by the Company, in accordance with the applicable laws and regulations.

Advisors

In the context of its restructuring efforts, GOL is working with Milbank LLP as legal advisor, Seabury Securities, LLC as investment banker, lead placement agent for the US$ 1.9 billion exit notes, and financial advisor BNP Paribas Securities Corp. as bookrunner (B&D) and placement agent for the exit notes, and AlixPartners, LLP as financial advisor. In addition, Lefosse Advogados acts as GOL's Brazilian legal advisor.

Special note regarding forward-looking statements

This material fact contains certain forward-looking statements. Statements that are not historical facts, including statements about our beliefs and expectations, are forward-looking statements. The words "will," "maintain", "plans" and "intends" and similar expressions, as they relate to GOL, are intended to identify forward-looking statements. Such statements reflect the current views of management and are subject to a number of risks and uncertainties. The statements are based on many assumptions and factors, including general economic and market conditions, industry conditions, and operating factors. Any changes in such assumptions or factors could cause actual results to differ materially from current expectations. Undue reliance should not be placed on such statements. Forward-looking statements speak only for the date they are made.

About GOL Linhas Aéreas Inteligentes S.A.

GOL is one of Brazil's leading airlines and is part of the Abra Group. Since it was founded in 2001, the company has had the lowest unit cost in Latin America, democratizing air transport with the aim of "Being the First for All". GOL has alliances with American Airlines and Air France-KLM and offers customers more than 60 codeshare and interline agreements, making connections to any place served by these partnerships more convenient and easier. GOL also has the Smiles loyalty program and GOLLOG for cargo transportation, which serves various regions in Brazil and abroad. The company has 14,5 thousand highly qualified professionals focused on safety, GOL's number one value, and operates a standardized fleet of 139 Boeing 737 aircraft. The Company's shares are traded on B3 (GOLL4). For further information, visit www.voegol.com.br/ir.

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