



**São Paulo, January 9, 2026 – GOL Linhas Aéreas Inteligentes S.A. (B3: GOLL54) (“GOL” or “Company”)**, one of Brazil's leading airlines, in compliance with article 157, paragraph 4, of Law No. 6,404/1976 and Resolution No. 215/2024 of the Brazilian Securities and Exchange Commission (“**CVM Resolution 215**”), hereby, in addition to the material facts disclosed on October 13, 2025, November 4, 2025 and November 13, 2025 by the Company, within the scope of the merger process (“**Merger**”) involving the Company and Gol Investment Brasil S.A., a closely-held corporation, registered with the CNPJ/MF under No. 55.012.370/0001-30 (“**GIB**” or “**Offeror**”) by Gol Linhas Aéreas S.A., a closely-held corporation, registered with the CNPJ/MF under No. 07.575.651/0001-59 (“**GLA**”), with the consequent delisting of the Company from Level 2 of Corporate Governance (“**Level 2**”) of B3 S.A. – Brasil, Bolsa, Balcão (“**B3**”) and exit from the capital market, to inform its shareholders and the market in general that, on this date, the Company received from GIB the appraisal report prepared by Apsis Consultoria Empresarial Ltda. (“**Appraiser**”), the institution responsible for the Company's appraisal, chosen at the Company's Special Preferred Shareholders Meeting held on second call on November 13, 2025 (“**Appraisal Report**”).

The Appraisal Report was prepared in compliance with the terms of the Company's bylaws, the Level 2 Regulations and CVM Resolution 215, for the purposes of the public tender offer for the acquisition of preferred shares issued by the Company to be carried out by GIB (“**Tender Offer**”).

The Appraisal Report indicated an economic value of R\$10.13 (ten Brazilian reais and thirteen cents) per Lot of One Thousand preferred shares (GOLL54), based on the Discounted Cash Flow methodology (identified as the most appropriate criterion by the Appraiser).

As informed by GIB, such valuation serves as a parameter but does not necessarily represent the price that will be offered in the Tender Offer (which may be equal to or higher than such appraised value). Subject to the information already made public about the Merger, the terms and conditions of the Offer (including the price per share) will be informed by GIB in the tender offer notice, which is expected to be launched during the upcoming weeks.

The Company informs that the Appraisal Report was made available at the Company's headquarters, as well as at the electronic addresses of: (i) B3; (ii) the Brazilian Securities and Exchange Commission; and (iii) the Company's Investor Relations page (<https://ri.voegol.com.br/en/cvm-and-sec-documents/other-cvm-documents/>).

The Company will keep the shareholders and the market in general duly informed about the next steps of the Tender Offer, in accordance with the applicable laws and regulations. This material fact is for informational purposes only and does not constitute an offer to acquire securities.

### About GOL

GOL is one of Brazil's leading domestic airlines and part of the Abra Group. Since its founding in 2001, the Company has maintained the lowest unit cost in Latin America, democratizing air travel. GOL has alliances with American Airlines and Air France-KLM and offers 18 codeshare and interline agreements to its customers, providing greater convenience and seamless connections to destinations served by these partners. With the purpose of “Being the First for Everyone”, GOL delivers the best travel experience to its passengers and offers the best loyalty program, Smiles. In cargo transportation, Gollog enables package delivery to various regions in Brazil and abroad.



## Material Fact

The Company has a team of 14,7 highly qualified aviation professionals focused on Safety — GOL's number one value — and operates a standardized fleet of 143 Boeing 737 aircraft. The Company's shares are traded at B3, under the ticker GOLL54. For more information, visit [www.voegol.com.br/ir](http://www.voegol.com.br/ir).

### Investor Relations

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