



**REDE D'OR SÃO LUIZ S.A.**

Publicly Traded Company

CVM Code No. 2482-1

CNPJ/ME nº 06.047.087/0001-39 | NIRE 35.300.318.099

Rua Francisco Marengo, nº 1.312

CEP: 03313-000, São Paulo SP

ISIN Code of Common Shares "BRRDORACNOR8"

Trading Code of Common Shares at B3: "RDOR3"

**MATERIAL FACT  
DISCLOSURE OF PROJECTION**

Rede D'Or São Luiz SA ("Company"), in compliance with paragraph 4 of article 157 of Law No. 6,404, of December 15, 1976, as amended ("Brazilian Corporate Law"), with Instruction No. 358 of Comissão de Valores Mobiliários ("CVM"), of January 3, 2002, as amended, and Instruction CVM No. 480, of December 7, 2009, as amended, communicates to its shareholders and the market in general the disclosure of the projection of the combined Enterprise Value / EBITDA of the following hospital assets (which comprise the acquisitions announced by the Company after September 30, 2020 and which include ongoing acquisitions): (i) Hospital São Lucas Macaé; (ii) Hospital América de Mauá; (iii) Hospital Balbino; (iv) Hospital Cardio Pulmonar; (v) Hospital Central de Guaianases; (vi) Hospital Antonio Afonso; (vii) Hospital Biocor; and (viii) Hospital Nossa Senhoras das Neves ("New Hospitals"), as follows:

- the Company forecasts for the fiscal year of 2022 a combined Enterprise Value / EBITDA of the New Hospitals of 7.5x.

Other details about such projection are explained in Section 11 of the Company's Reference Form, released at the same time as the disclosure of this material fact, through the pages of the CVM's worldwide computer network ([www.cvm.gov.br](http://www.cvm.gov.br)), of B3 ([www.b3.com.br](http://www.b3.com.br)) and the Company ([ri.rededorsaoluiz.com.br](http://ri.rededorsaoluiz.com.br)).

*The projection disclosed herein reflects the management's expectations regarding the future of the Company, is subject to risks and uncertainties and in no way constitutes a promise of performance. These expectations depend on market conditions and the Brazilian economic scenario and the sectors in which the Company operates. In the event of any material change in the assumptions used to construct the projection herein disclosed, the Company will revise its estimates, which may be modified in comparison with those originally presented. Any change in perception or in the factors described above may cause the actual results to differ from the projections presented.*

São Paulo, May 18, 2021.

Otávio de Garcia Lazcano  
Diretor Financeiro e de Relações com Investidores