

B3 S.A. – Brasil, Bolsa, Balcão

CNPJ nº 09.346.601/0001-25

NIRE 35.300.351.452

MATERIAL FACT

B3 S.A. – Brasil, Bolsa, Balcão (“B3” or “Company”) in compliance with the provisions set forth in article 157, paragraph 4th, of Law 6.404/76, and of the Brazilian Securities and Exchange Commission (“CVM”) Instruction 358/2002, hereby announces that the Board of Directors of the Company, at the meeting held today, (i) approved the purchase of Company’s shares under the terms described below (“Share Buyback Program”), also in compliance with Instruction 567/15; and (ii) authorized the Company to enter into new derivatives contracts related to its own shares (equity swap).

(i) Share Buyback Program:

- The Company’s goal with the Share Buyback Program is to manage its capital structure, combining share buybacks, dividends, and IOC distributions to return capital to its shareholders;
- Maximum number of shares to be purchased: up to 250,000,000 common shares;
- Number of free-floating shares in the market, pursuant to the definition of article 8, § 3rd, of CVM Instruction No. 567/15: 6,064,906,375 shares (based on the shareholding position of November 30, 2021)
- Number of treasury shares: 52,956,449 shares ((based on the shareholding position of November 30, 2021)
- The Company does not expect impacts of such transaction on its shareholder ownership or administrative structures;
- The shares purchased through the Share Buyback Program shall be cancelled or used for grants under the Stock Grant Plan or any other similar plan approved by the Shareholders Meeting;
- Deadline for purchase of Company’s shares pursuant to the Share Buyback Program: 364 days, starting on March 1, 2022, and ending on February 28, 2023 with the repurchase dates to be decided by the management;
- Financial Institutions allowed to act as intermediaries:
 - Bradesco S.A. CTVM, located at Avenida Paulista, 1.450 – 7th floor, São Paulo – SP;
 - BTG Pactual CTVM S.A., located at Avenida Brigadeiro Faria Lima, 3.477 – 14th floor, São Paulo – SP;

- Credit Suisse Brasil S.A. CTVM, located at Rua Leopoldo Couto de Magalhães Junior, 700 – 10th floor, São Paulo – SP;
 - Goldman Sachs do Brasil CTVM S.A., located at Rua Leopoldo Couto de Magalhães Júnior, 700 – 16th floor, São Paulo – SP;
 - Itaú CV S.A., located at Avenida Brigadeiro Faria Lima, 3.500 – 7th floor, São Paulo – SP;
 - JP Morgan CCVM S.A., located at Avenida Brigadeiro Faria Lima, 3.729 – 13th floor, São Paulo – SP;
 - Merrill Lynch S.A. CTVM, located at Avenida Brigadeiro Faria Lima, 3.400 – Conjunto 161, São Paulo – SP;
 - Morgan Stanley CTVM S.A., located at Avenida Brigadeiro Faria Lima, 3.600 – 6th floor, São Paulo – SP;
 - UBS Brasil CCTVM S.A., located at Avenida Brigadeiro Faria Lima, 3.729 – 7th floor, São Paulo - SP; e
 - XP Investimentos CCTVM S.A., located at Avenida Afrânio de melo Franco, 290, room 708, Rio de Janeiro – RJ.
- According to the Company's latest financial statements, for the quarter ended on September 30, 2021, the Company's capital reserves amounted to R\$8.3 billion.
 - The members of the Board of Directors understand that the Company's current financial position is consistent with the execution of the Share Buyback Program pursuant to the approved conditions and do not foresee any impact on the Company's capacity to meet obligations assumed with creditors and to pay the mandatory minimum dividends. Such conclusion results from the comparison between the potential amount to be disbursed on the Share Buyback Program and: (i) the obligations assumed with creditors; (ii) the amount of unrestricted cash, cash equivalents and financial investments of the Company; and (iii) the expectations regarding the Company's cash generation throughout the 2022 fiscal year.

(ii) Derivatives Agreement:

The Company clarifies that, although such transactions will be cash-settled, one or more of the counterparties involved may trade B3 shares and, eventually, impact the market price of those shares.

The purpose of the transaction is to hedge the possible effects of stock price fluctuations on the Company's expense line related to social security charges on its share-based compensation plans.

The details of the approved derivative transaction can be found in the [minutes of the ordinary meeting](#) of the Board mentioned above.

São Paulo, December 09, 2021

Daniel Sonder

Chief Financial, Corporate and Investors Relations Officer