

B3 S.A. – Brasil, Bolsa, Balcão

CNPJ nº 09.346.601/0001-25

NIRE 35.300.351.452

MATERIAL FACT

Revision of guidance for 2022

B3 S.A. – Brasil, Bolsa, Balcão (“B3” or “Company”) restates its guidances for 2022 due to the acquisition and consolidation of Neoway in its financial statements, revising the guidance for (i) Expenses + CAPEX — New Initiatives and Businesses, (ii) Depreciation and Amortization, and (iii) Revenue-linked Expenses.

Revised guidance for 2022

	Previous Guidance (R\$ millions)	Guidance (R\$ millions)
Expenses + CAPEX — New Initiatives and Businesses	380 – 440	585 – 665
Depreciation and Amortization (including amortization of intangible assets)	990 – 1,045	1,050 – 1,130
Revenue-linked Expenses	255 – 305	265 – 325

Reaffirmed guidance for 2022

Expenditures	Guidance (R\$ millions)
Adjusted Expenses ¹ - Core Business	1,280 – 1,380
CAPEX – Core Business	200 – 250

Other	Guidance (R\$ millions)
Leverage (gross debt/recurring EBITDA for the past 12 months)	1.6x
Earnings Distributions to Shareholders ²	110% - 140%

São Paulo, May 12, 2022

André Veiga Milanez
Chief Financial, Corporate and Investor Relations Officer

¹ Expenses adjusted for: (i) depreciation and amortization; (ii) long-term share-based incentive program – principal and charges; (iii) provisions; (iv) revenue-linked expenses; (v) expenses with write-off of projects; and (vi) extraordinary M&A expenses.

² Includes IoC, dividends, share buybacks or other applicable instruments. This guidance is subject to the performance of the businesses, the achievement of financial leverage objectives and the deliberation of the Board of Directors.