



B3 S.A. – Brasil, Bolsa, Balcão

CNPJ nº 09.346.601/0001-25

NIRE 35.300.351.452

MATERIAL FACT

Guidance for 2024

B3 S.A. – Brasil, Bolsa, Balcão (“B3” or “Company”) hereby announces its guidances for 2024 and reaffirms its guidances for 2023.

Guidances for 2024 and 2023

Disbursements	Guidance 2024 (R\$ million)	Guidance 2023 (R\$ million)
Adjusted expenses ¹	2,140 – 2,320	2,065 – 2,235
Capex	200 – 280	200 – 290
Revenue-linked expenses	260 – 340	240 – 320
Total Disbursements	2,600 – 2,940	2,505 – 2,845
Other	Guidance 2024 (R\$ million)	Guidance 2023 (R\$ million)
Depreciation and amortization (including amortization of intangible assets)	570 – 630	1,040 – 1,100
Financial leverage (Gross Debt / Recurring LTM EBITDA)	2.0x	2.3x
Payout ²	90% - 120%	110% - 140%

São Paulo, December 07, 2023

André Veiga Milanez
Chief Financial, Corporate and Investor Relations Officer

¹ Expenses adjusted for: (i) depreciation and amortization; (ii) long-term stock-based incentive program – principal and charges; (iii) provisions; (iv) revenue-linked expenses; and (v) M&A expenses.

² Includes IoC, dividends, share buybacks or other applicable instruments. This guidance is subject to the performance of the businesses, the achievement of financial leverage objectives and the deliberation of the Board of Directors.