

**ENERGISA S.A.**

*A publicly held company*

CNPJ 00.864.214/0001-06

NIRE 31.3.000.2503-9 | CVM Code no.

**COMPANY NOTICE**

Pursuant to article 157 (4) of Law 6404 enacted December 15, 1976, as amended (“Brazilian Corporation Law”), and Brazilian Securities Commission (“CVM”) regulations, especially CVM Directive 358 issued January 03, 2002, as amended, and CVM Directive 361, issued March 05, 2002, as amended (“ICVM 361/02”), **ENERGISA S.A.**, a publicly held company, having its registered office at the address Praça Rui Barbosa, n.º 80 (parte), Centro, CEP 36770-901, Cataguases, Minas Gerais state, whose articles of organization are registered at the Minas Gerais Board of Trade under NIRE no. 31.3.000.2503-9, Corporate taxpayer number (CNPJ) 00.864.214/0001-06 (“Company”), hereby announces in respect of the Company Announcements made on November 13, 2020, January 15, 2021 and January 20, 2021 addressing the public acquisition offering via an equity interest increase to be made by the Company for the free float shares of Rede Energia Participações S.A. (“Rede Energia”) (“Offering”), currently being registered and analyzed by the CVM and B3 S.A. – Brasil, Bolsa, Balcão (“B3”) that:

On this date the Company received an updated version of the appraisal of the Rede Energia shares prepared by Técnica Assessoria de Mercado de Capitais e Empresarial Ltda. (“Técnica”), an appraisal firm recommended and appointed under the price review procedure established in art. 4-A of Brazilian Corporation Law and art. 23 et seq. of ICVM 361/02.

Técnica informed us that the updated version of the appraisal complies with Official Notice 68/2021/CVM/SRE/GER-1, issued February 05, 2021 (“SRE Official Notice”), by which the CVM stipulated its requirements regarding the previous version of the appraisal and requested Técnica provide certain clarifications about its contents, including the alleged inconsistencies informed by the Company.

The Company also reports that this new version of the appraisal, which determined the fair value of R\$ 8.42 (eight reais and forty-two cents) per Rede Energia share, was submitted so that Rede Energia can disclose it to the market in accordance with the applicable regulations.

The Company also informs that in accordance with the SRE Official Notice by March 08, 2021 it will have the Offer documentation updated and submit any additional considerations to the authority in order to enable the process of having the Offering registered to move forward.

The Company lastly therefore emphasizes that the Offering terms and conditions, including in respect of the price to be practiced, remain subject to the checks and analyses of the CVM and B3.

The Company reaffirms its commitment to maintain its shareholders and the market in general informed about any material developments in these matters.

Cataguases, March 02, 2021.

**Mauricio Perez Botelho**  
Investor Relations Officer