

**ENERGISA S.A.**

*A publicly-held company*

CNPJ No. 00.864.214/0001-06

NIRE 31.3.000.2503-9 | CVM Code No.

**MATERIAL FACT**

**ENERGISA S.A.**, a publicly-held company, with its head office in the City of Cataguases, State of Minas Gerais, at Praça Rui Barbosa, No. 80 (part), Centro, Zip Code 36770-901, with its organizational documents filed with the Board of Trade of the State of Minas Gerais under NIRE 31.3.000.2503-9, registered with the CNPJ under No. 00.864.214/0001-06 ("Company"), in compliance with §4 of art. 157 of Law No. 6,404, of December 15, 1976, as amended ("Brazilian Corporate Law"), and the regulations of the Brazilian Securities and Exchange Commission ("CVM"), specially CVM Instruction No. 358, of January 3, 2002, as amended, and CVM Instruction No. 361, of March 5, 2002, as amended ("ICVM 361/02"), and in continuity with the Material Facts disclosed on November 13, 2020, January 15, 2021, January 20, 2021, March 2, 2021 and March 8, 2021, with reference to the public offer to acquire shares by increase of participation, to be launched by the Company, having as the subject thereof the outstanding shares issued by Rede Energia Participações S.A. ("Rede Energia") ("Offer"), hereby communicate its shareholders and the market in general the following:

On the last night, April 7, 2021, CVM communicated the Company the approval of registration of the Offer, through Official Letter No. 185/2021/CVM/SRE/GER-1 ("Official Letter").

In this regard, the Company informs that, under the terms approved by CVM, the Offer shall be launched at the price of eight Reais and forty-two cents (R\$8.42) per share, subject, as applicable, to the price adjustment mechanisms established in the Offer notice ("Notice").

With the registration, in compliance with the Official Letter, the Company shall arrange the publication of the Notice, with the full terms and conditions of the Offer, until April 19, 2021, under the terms of art. 11 of ICVM 361/02.

Finally, the Company reiterates its commitment to keep its shareholders and the market in general informed about the relevant developments related to the issues dealt with herein, principally with respect to the publication of the Notice and the scheduling of the Offer auction at B3 S.A. - Brasil, Bolsa, Balcão.

Cataguases, April 8, 2021.

**Mauricio Perez Botelho**

Chief Relations with Investor Officer

Energisa S.A. - MATRIZ

Praça Rui Barbosa, 80/parte | Centro Cataguases | MG | CEP 36770-901  
(32) 3429 6000 | CNPJ 00.864.214/0001-06 | Insc. Mun.: 12560-1

FILIAL - Av. Pasteur, 110 - 5º e 6º andares | Botafogo Rio de Janeiro | RJ | CEP 22290-240  
(21) 2122 6900 | CNPJ: 00.864.214/0002-97 | [www.grupoenergisa.com.br](http://www.grupoenergisa.com.br)