

ENERGISA S.A.
CNPJ/MF 00.864.214/0001-06
A publicly held Company

NOTICE TO THE MARKET

ENERGISA S.A. (“Energisa” or “Company”) hereby announces that Alsol Energias Renováveis S.A. (“Alsol”), a Company subsidiary, and Vision Sistemas Ltda., Júlio De Paula Kierluff, Weberton Luiz Goncalves Eller and Rodrigo Madeira Marques (“Sellers”), on January 28, 2022, have signed a Share Purchase and Subscription Agreement (“Agreement”), by which Alsol will acquire shares or quotas, as the case may be, equal to 100% of the capital of the following entities (“Operation”): SPE Vision Solar I Ltda., Vision Francisco Sá SPE S.A., Vision Itaobim SPE S.A., UFV Vision IV Curvelo S.A., SPE Vision V Almenara Ltda., UFV Vision VI Arcos 2,5 MW SPE Ltda., SPE UFV Vision VII Mateus Leme 2,4 MW Ltda., Vision VIII Iguatama 2,4 MW SPE Ltda., Renesolar Engenharia Elétrica Ltda., Flowsolar Engenharia Elétrica Ltda. and Carbonsolar Engenharia Elétrica Ltda. (“Companies”).

The Companies are engaged in distributed photovoltaic generation in Minas Gerais state, as the case may be, operational photovoltaic generation plants and photovoltaic generation projects under construction and development. Following the consummation of the operation, by way of Alsol, Energisa Group will be responsible for operating up to 41 solar powered distributed generation plants, which can add up to 136 MWp to Alsol's portfolio by the time the contributions and reinforcement works necessary to implement the ventures have been completed.

The Operation should therefore boost Energisa Group's operations in the renewable energy segment. Important to mention that Alsol, which will control the Companies, has been a part of Energisa Group since 2019, as announced in press releases on May 03, 2019 and June 17, 2019.

The acquisition price payable by Alsol to the Sellers in exchange for the equity interest in the Companies will be up to R\$ 75,608,292.35 (seventy-five million six hundred eight thousand two hundred ninety-two Reais and thirty-five cents), as of September 30, 2021, subject to restatement by CDI variance and positive or negative adjustments arising from changes in net debt and working capital, among other factors, between the base date and the closing date, in addition to other post-closing adjustments, in accordance with the Agreement. The Companies also have bank debts and

debentures of BRL 21,841,431.19 (twenty-one million eight hundred forty-one thousand four hundred thirty-one Reais and nineteen cents).

We emphasize that the consummation of the Operation and effective transfer of the shares or quotas, as the case may be, issued by the Companies and the payment of the respective acquisition prices is subject to the performance of certain conditions precedent that apply to each group of Companies, which are standard for such transactions, including approval by the Brazilian Anti-trust Authority - CADE.

The Company announces that the Operation is not subject to article 256 of Brazilian Corporation Law, which is why it does not depend on a resolution of the general shareholders' meeting.

The Company shall maintain its shareholders and the market posted about any material progress and developments in the Operation and further information will be released when such conditions have been performed.

Cataguases, January 28, 2022.

Maurício Perez Botelho
Diretor Financeiro e de Relações com Investidores