

ENERGISA S.A.
CNPJ/MF nº 00.864.214/0001-06
- A publicly held Company -

MATERIAL FACT

ENERGISA S.A., headquartered in the city of Cataguases, State of Minas Gerais, at Praça Rui Barbosa, nº 80, Centro, CEP 36770-901, with its articles of incorporation registered with the Board of Trade of the State of Minas Gerais under NIRE 31.3.000.2503- 9, registered with the CNPJ under No. 00.864.214/0001-06 ("Company"), in compliance with the provisions of paragraph 4 of article 157 of Law No. 6404, of December 15, 1976, as amended, and in the regulation of CVM, in particular CVM Resolution No. 44, of August 23, 2021, informs shareholders and the market in general that, on this date::

- (i) the Company's Board of Directors approved the capital increase in the total amount of R\$ 621,328.14 (six hundred and twenty-one thousand, three hundred and twenty-eight reais and fourteen cents) through the issuance of 188,600 (one hundred and eighty and eight thousand six hundred) new shares, all nominative, book-entry and without par value, of which 37,720 (thirty-seven thousand, seven hundred and twenty) are common shares and 150,880 (one hundred and fifty thousand, eight hundred and eighty) are preferred shares, to form of 37,720 (thirty-seven thousand, seven hundred and twenty) Units ("Capital Increase") due to the exercise of 420 (four hundred and twenty) subscription warrants, at the sole discretion of their holders, for the adjusted exercise price of R\$ 16.47208600, pursuant to the Private Deed of the 7th (Seventh) Issuance of Simple Debentures, Non-convertible into Shares, combined with subscription bonuses, of Energisa S.A., celebrated on September 30 in 2015 ("Deed - 7th Issuance" and the "7th Issuance").
- (ii) Due to the approval carried out on this date, the Company's capital stock, previously in the amount of R\$ 4,207,443,092.13 (four billion, two hundred and seven million, four hundred and forty-three thousand, ninety-two reais and thirteen cents), becomes R\$ 4,208,064,420.27 (four billion, two hundred and eight million, sixty-four thousand, four hundred and twenty reais and twenty-seven cents)..

- (iii) received notification from debenture holder BNDES Participações S.A. - BNDESPAR (“BNDESPAR”) of the exercise of the 499,401 subscription warrants held by it, which grant the right to subscribe to 89.809672 lots of shares, representing the issuance of 44,851,040 common shares and 179,404,160 preferred shares issued by the Company, for the adjusted exercise price of R\$ 16.461386, totaling R\$ 738,310,282.05 (seven hundred and thirty-eight million, three hundred and ten thousand, two hundred and eighty-two reais and five cents), pursuant to the Deed - 7th Issuance. The Company's Board of Directors will be convened to carry out a new ratification of the capital increase in the total amount of R\$ 738,310,282.05 (seven hundred and thirty-eight million, three hundred and ten thousand, two hundred and eighty-two reais and five cents) due to the exercise of subscription bonus by BNDESPAR.

The subscription bonuses were attributed as an additional advantage to the subscribers of the debentures issued in the 7th Issuance of Debentures. The Company informs that there are no outstanding subscription bonuses.

Cataguases, August 11, 2022.

Maurício Perez Botelho
CFO and IRO