

**ENERGISA S.A.**

*A publicly held company*

CNPJ n.º 00.864.214/0001-06

NIRE 31.3.000.2503-9 | Código CVM n.º 15.253

**MATERIAL FACT**

Pursuant to article 157 (4) of Law 6.404 of December 15, 1976, as amended, and Brazilian Securities Commission (“CVM”) Directive 358 of January 03, 2020, as amended, **ENERGISA S.A.**, a publicly held company, having its registered office at the address Praça Rui Barbosa, n.º 80 (parte), Centro, CEP 36770-901, Cataguases, Minas Gerais state, whose articles of organization are registered at the Minas Gerais Board of Trade under NIRE no. 31.3.000.2503-9, Corporate taxpayer number (CNPJ) 00.864.214/0001-06 (“Company”), hereby announces that the Board of Directors’ meeting held today approved the creation of a program to acquire company stock (“Buyback Program”) on the following terms:

- I. **Objective:** The Buyback Program entails the acquisition of Company Units mainly to cover obligations arising out of the stock option programs approved periodically by the Company’s Board of Directors under the Company’s Long-Term Share-Based Incentive Plan approved at the Extraordinary General Meeting held April 25, 2018 (“Share Option Programs -ILP”). Acquired shares not transferred to the beneficiaries of the 1<sup>st</sup> Share Options Program - ILP shall be held in the Treasury to preferably be awarded to beneficiaries of the other Share Option Programs - IPL underway or to be subsequently canceled or disposed of, without reducing the Company’s capital.
- II. **Maximum number of Units to be acquired:** up to 1,100,000 (one million one hundred thousand) Company Units, comprised of 1,100,000 (one million one hundred thousand) common shares and 4,400,000 (four million four hundred thousand) preferred shares of the Company, on this date equal to 0.30% and 0.44% of the Company’s total shares issued and free float, respectively.
- III. **Number of free float shares on this date:** in accordance with the definition made by article 8 (3, I) of CVM Directive 567 issued September 17, 2015, 250,379,611 common shares, 998,388,059 preferred shares and 247,304,454 Units are currently available to the public for trading.
- IV. **Number of treasury shares on this date:** the Company currently has no treasury shares.
- V. **Price and means of acquisition:** acquisitions under the Buyback Program shall be made at the B3 S.A. - Brasil, Bolsa, Balcão stock exchange, at market price.

Energisa S.A. - MATRIZ

Praça Rui Barbosa, 80/parte | Centro Cataguases | MG | CEP 36770-901

(32) 3429 6000 | CNPJ 00.864.214/0001-06 | Insc. Mun.: 12560-1

FILIAL - Av. Pasteur, 110 – 5º e 6º andares | Botafogo Rio de Janeiro | RJ | CEP 22290-240

(21) 2122 6900 | CNPJ: 00.864.214/0002-97 | [www.grupoenergisa.com.br](http://www.grupoenergisa.com.br)

- VI. Maximum term for acquiring Company shares under the Buyback Program: up to 18 (eighteen) months as from approval of the Buyback Program by the Board of Directors, i.e., between April 16, 2021 and October 16, 2022, where the Executive Board shall determine the dates on which one or more buybacks shall be effectively made or until the maximum limit of Units subject to the Buyback Program is achieved; whichever occurs first.
- VII. Intermediary financial institution: XP Investimentos CCTVM S.A.
- VIII. Available funds: under art. 7 (3) of CVM Directive 567/2015, the executive board shall check whether there are available funds based on the latest financial statements disclosed before ownership of the Company's shares is effectively transferred. According to the Company's latest information for the financial year ended December 31, 2020, the company has capital and profit reserves, except the legal reserve, amounting to R\$ 3,279,086,154.49 (three billion two hundred seventy-nine million eighty-six thousand one hundred fifty-four reais and forty-nine cents).

The other information about the Buyback Program required under Appendix 30-XXXVI of CVM Directive 480, of December 07, 2009, as amended, was submitted in the form of an attachment to the minutes from the Board of Directors' meeting that approved the Buyback Program, available on the web page of the Company (<https://ri.energisa.com.br/>) and CVM (<http://sistemas.cvm.gov.br/>).

Cataguases, April 15, 2021

**Mauricio Perez Botelho**  
Investor Relations Officer