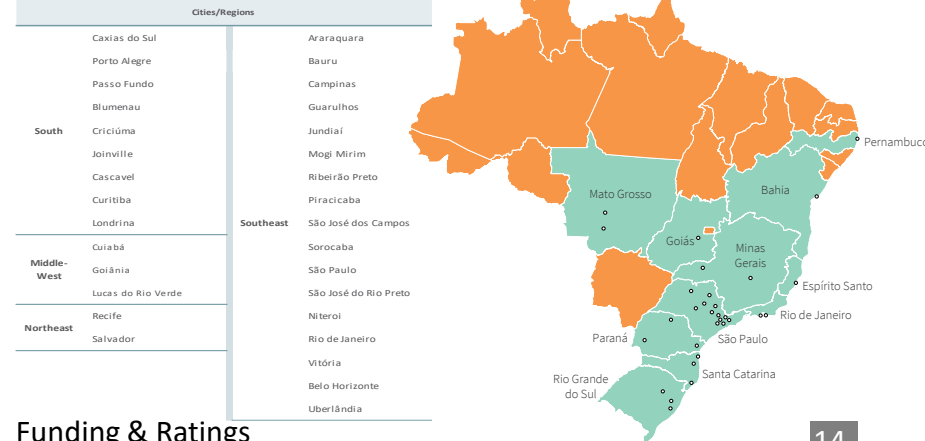




Geographical Footprint

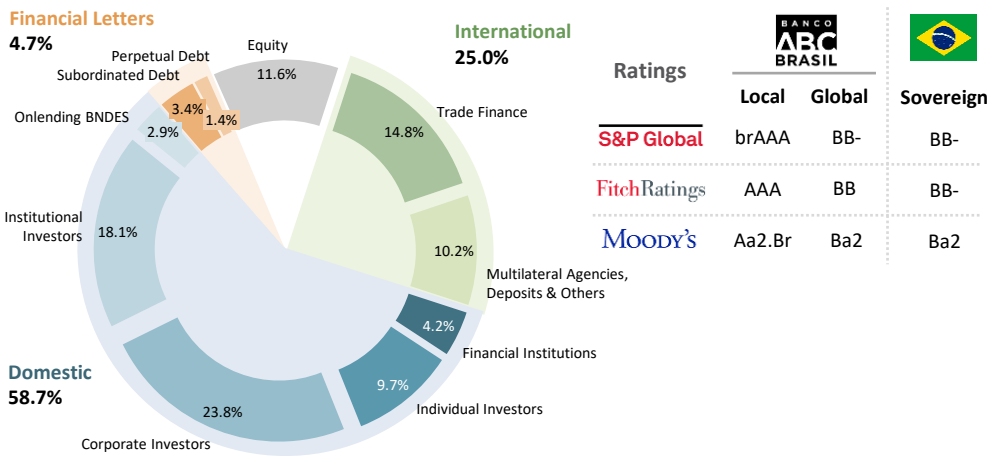
13

Commercial Footprint in 31 cities



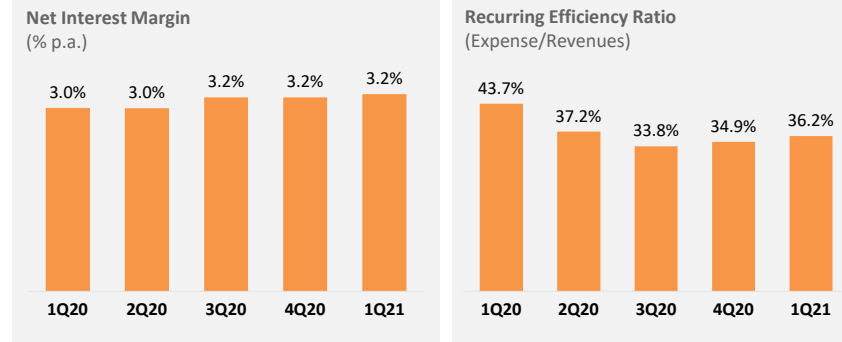
Funding & Ratings

14



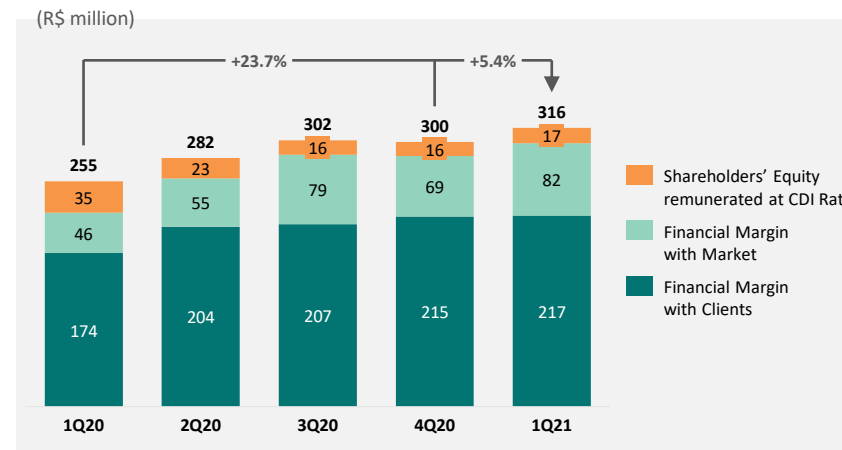
NIM & Efficiency

16



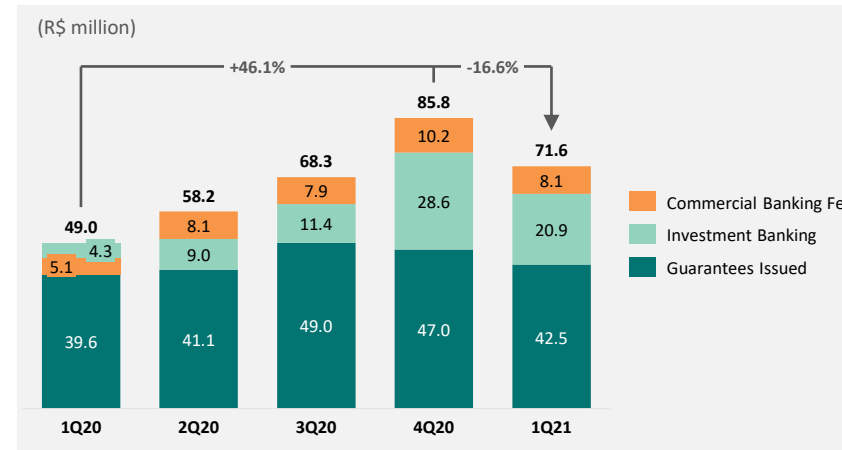
Net Interest Income

17



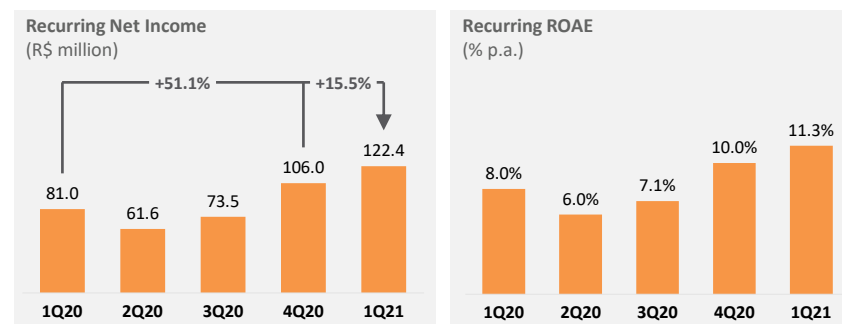
Service Revenues

18



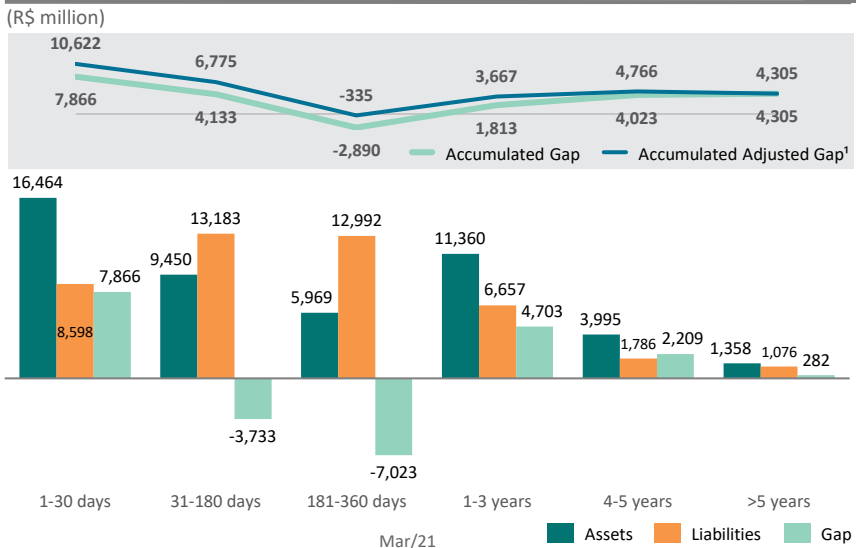
Profitability

19



Assets & Liabilities

15



¹Considers as 1-30 days in liquidity the Federal Government Securities, as they can be converted into cash through repurchase agreements or sold in the secondary market.

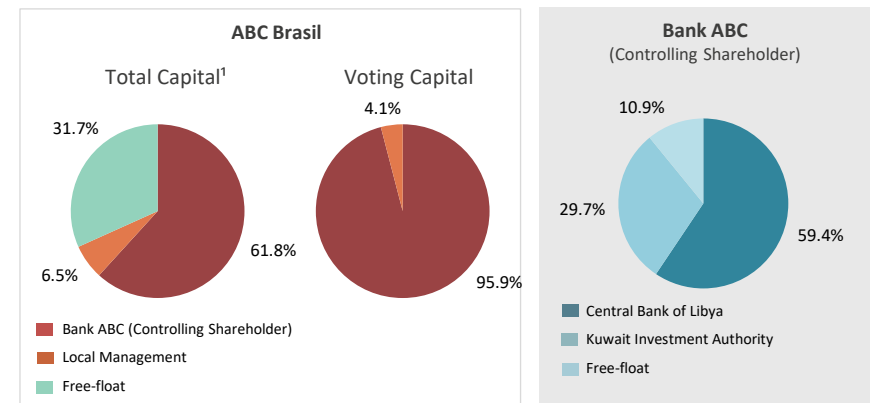
History in Brazil

01



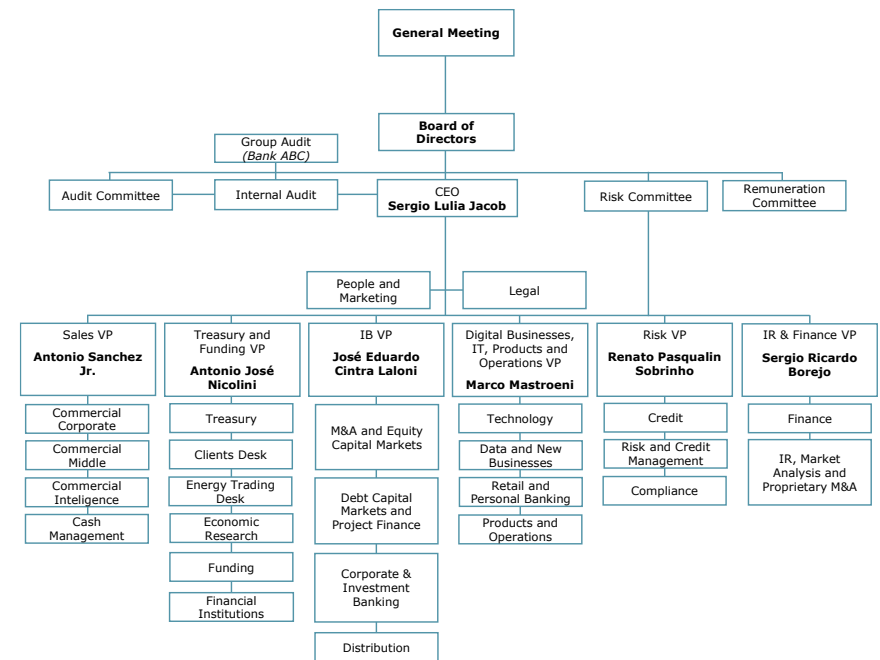
Ownership Structure

02



Corporate Structure

03

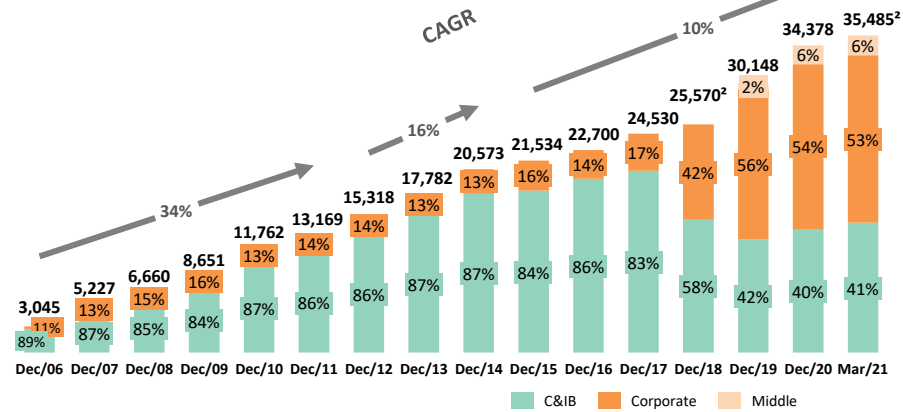


Focus on the Wholesale Segment

04

Banco ABC Brasil offers financial solutions to companies in the C&I, Corporate and Middle segments.

Expanded Credit Portfolio¹
(R\$ million)



¹Includes Loans, Guarantees Issued and Corporate Securities portfolios.
²New client segmentation starting in January, 2021. For comparison purposes, 2019 figures are also presented with the same breakdown.

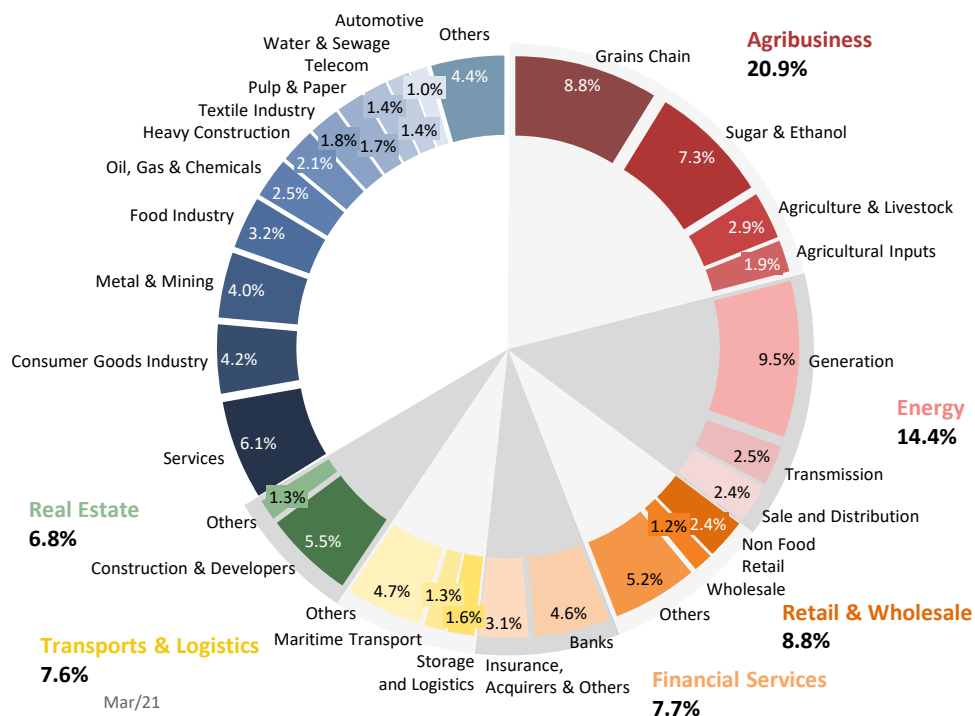
Expanded Credit Portfolio

05

Expanded Credit Portfolio (R\$ million)	Mar/21	% Total	Dec/20	% Total	Chg 3M	Mar/20	% Total	Chg 12M
Loans	21,472	100%	20,940	100%	2,5%	17,857	100%	20,2%
C&I	4,309	20,1%	4,001	19,1%	7,7%	3,381	18,9%	27,4%
Corporate	14,964	69,7%	14,849	70,9%	0,8%	13,652	76,5%	9,6%
Middle	2,199,1	10,2%	2,089,5	10,0%	5,2%	823,3	4,6%	167,1%
Guarantees Issued	10,736	100%	10,161	100%	5,7%	9,593	100%	11,9%
C&I	8,620	80,3%	8,124	79,9%	6,1%	7,701	80,3%	11,9%
Corporate	2,087	19,4%	2,004	19,7%	4,2%	1,869	19,5%	11,7%
Middle	28,8	0,3%	33,5	0,3%	-13,9%	22,9	0,2%	25,9%
Corporate Securities	3,277	100%	3,277	100%	0,0%	3,651	100%	-10,2%
C&I	1,667	50,9%	1,704	52,0%	-2,2%	1,682	46,1%	-0,9%
Corporate	1,610	49,1%	1,573	48,0%	2,4%	1,969	53,9%	-18,2%
Middle	0,0	0,0	0,0	0,0	-	1,0	0,0%	(1,0)
Expanded Credit Portfolio	35,485	100%	34,378	100%	3,2%	31,101	100%	14,1%
C&I	14,596	41,1%	13,829	40,2%	5,5%	12,764	41,0%	14,3%
Corporate	18,661	52,6%	18,426	53,6%	1,3%	17,490	56,2%	6,7%
Middle	2,228,0	6,3%	2,123,0	6,2%	4,9%	847,2	2,7%	163,0%

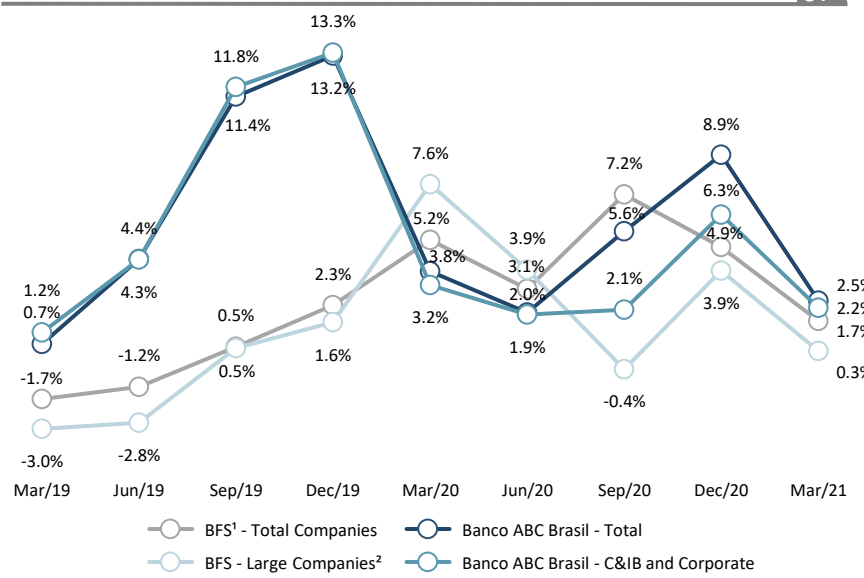
Sector Breakdown (Expanded Credit Portfolio)

06



Loan Portfolio Quarterly Variation

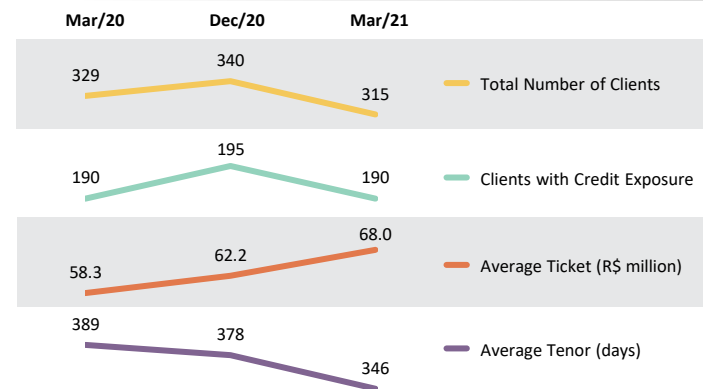
07



¹Brazilian Financial System.
²The criteria for classifying Large Companies is: Annual gross sales over R\$ 300 million or total assets over R\$ 240 million.

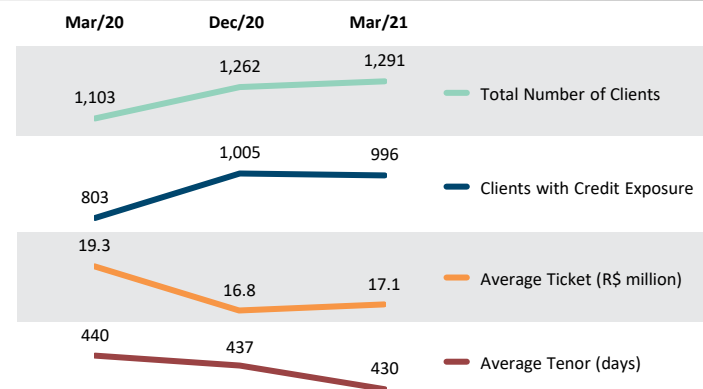
C&I • Annual Sales above R\$4 bn

08



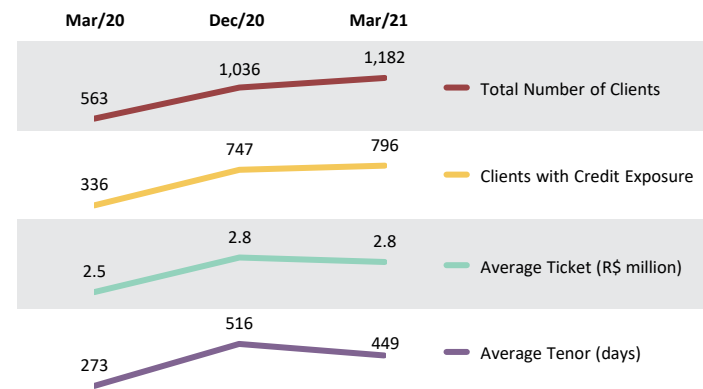
Corporate • Annual Sales between R\$300 mn and R\$4 bn

09



Middle • Annual Sales between R\$30 mn and R\$300 mn

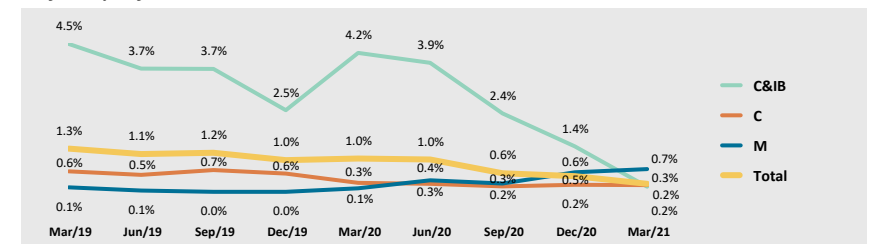
10



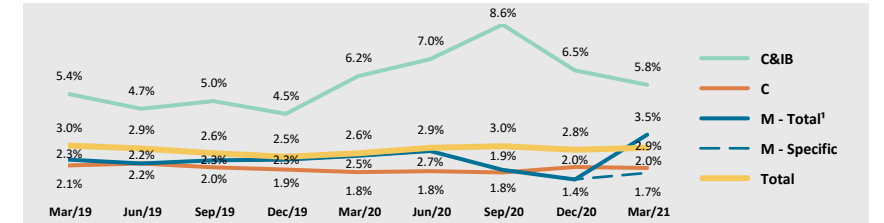
Credit Portfolio Quality

11

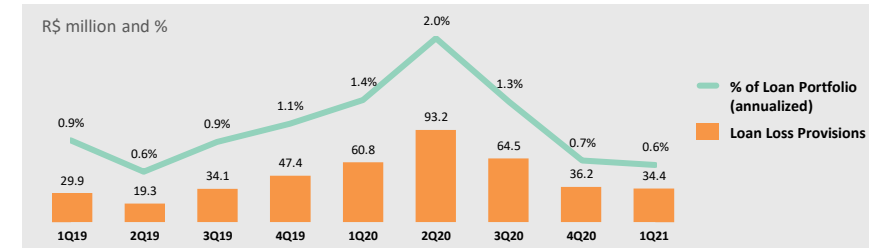
Loans overdue for more than 90 days (includes falling due and overdue installments)
% of loan portfolio



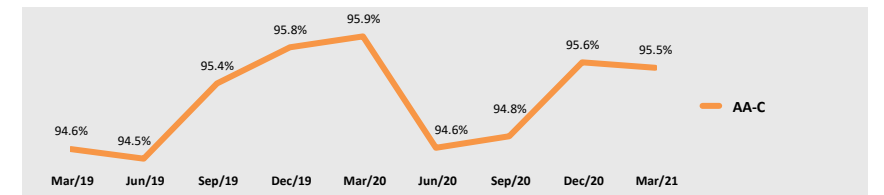
Loan Loss Reserve
% of loan portfolio



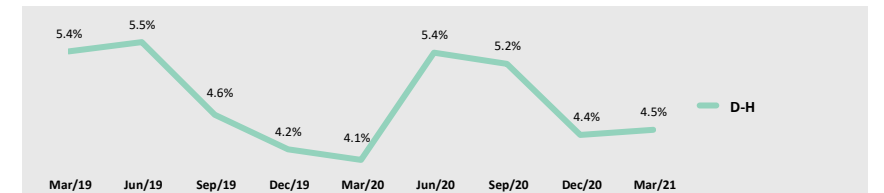
Loan Loss Provision Expenses (Loan Portfolio)



Loans rated AA-C (Brazilian Central Bank Resolution No. 2682)
% of loan portfolio



Loans rated D-H (Brazilian Central Bank Resolution No. 2682)
% of loan portfolio



BIS Ratio & Shareholders' Equity

12

