## 

#### MARCH 27, 2025



### **Disclaimer**

This presentation may contain forward-looking statements, which are subject to risks and uncertainties, as they were based on the expectations of the Company's management and on available information. These prospects include statements concerning the Company's current intensions or expectations for our clients. Forward-looking statements refer to future events which may or may not occur. Our future financial situation, operating results, market share and competitive positioning may differ substantially from those expressed or suggested by said forward-looking statements. Many factors and values that can establish these results are Outside Company's control or expectation. The reader/investor is prevented not to completely rely on the information above.

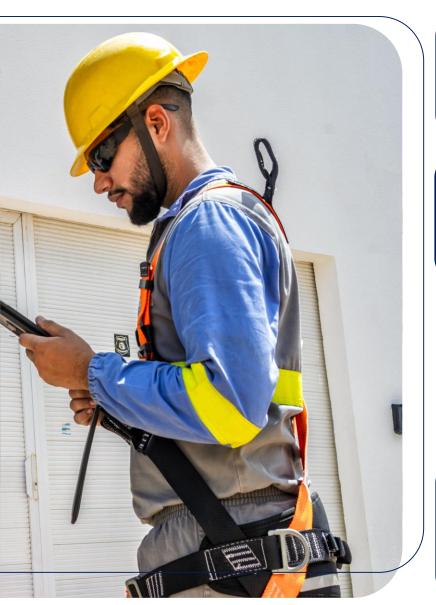
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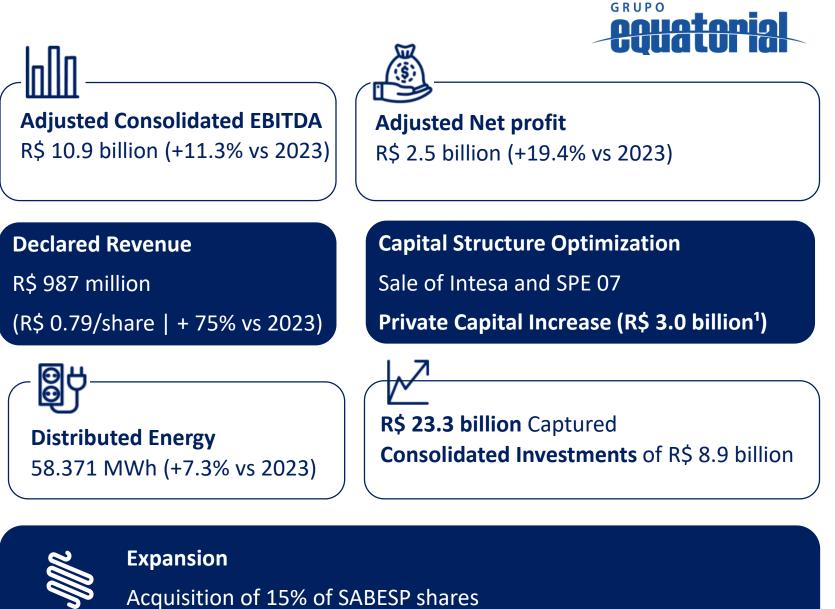
The consolidated operational data represents 100% of the results of its controllers.

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### 2024 Highlights





Energization of UFV Ribeiro Gonçalves and UFV Barreiras I

## **4Q24** Highlights



**Consolidated Adjusted EBITDA** R\$3.2 billion (+16.2% vs 4Q23)



**Consolidated Losses** Complied with the regulatory level: PA, PI, AL and GO Highlight for the **CEA classification** 



**Period availability** R\$ 13.7 billion (+26.7% vs 3Q24)



**Operation Quality** Dec Reduction (12 months cumulative) **FEC** Compliance in Goiás



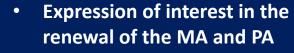
**Tax Gains** R\$ 837 Million

**Consolidated investments** R\$ 2.7 billion



ПΠ

Private capital increase **R**\$ 111 million (100% subscription)



- **RTE Piauí concessions**
- **Recognition of GD in PNTs** ۰



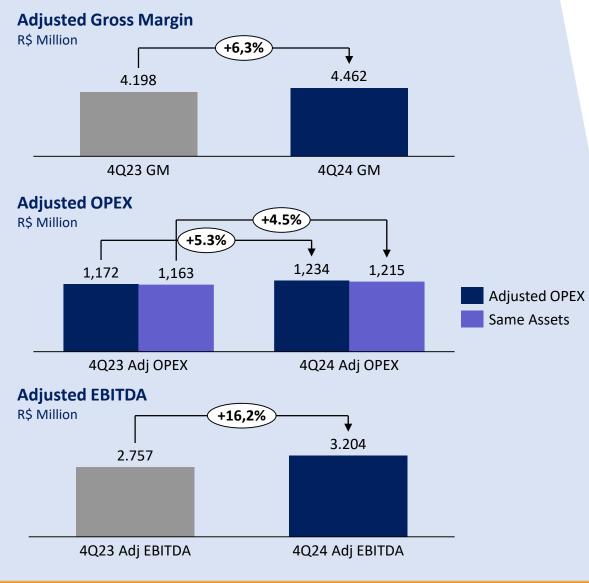
CONSOLIDATED ECONOMIC AND FINANCIAL PERFORMANCE



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### **Economic and Financial Performance**

#### Results

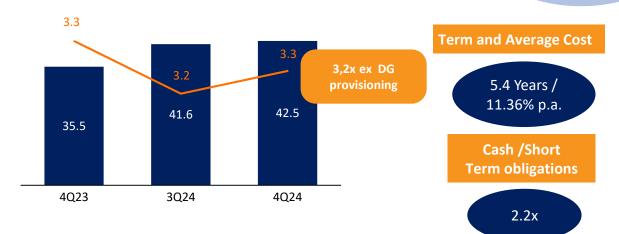


Inflation Indexes	IPCA	4.83%
12 months	IGPM	6.54%

#### Equatorial

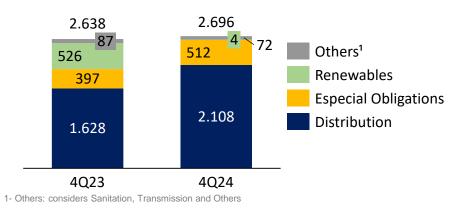
#### **Net Debt and Investments**

**Net Debt and Covenants** R\$ Billion



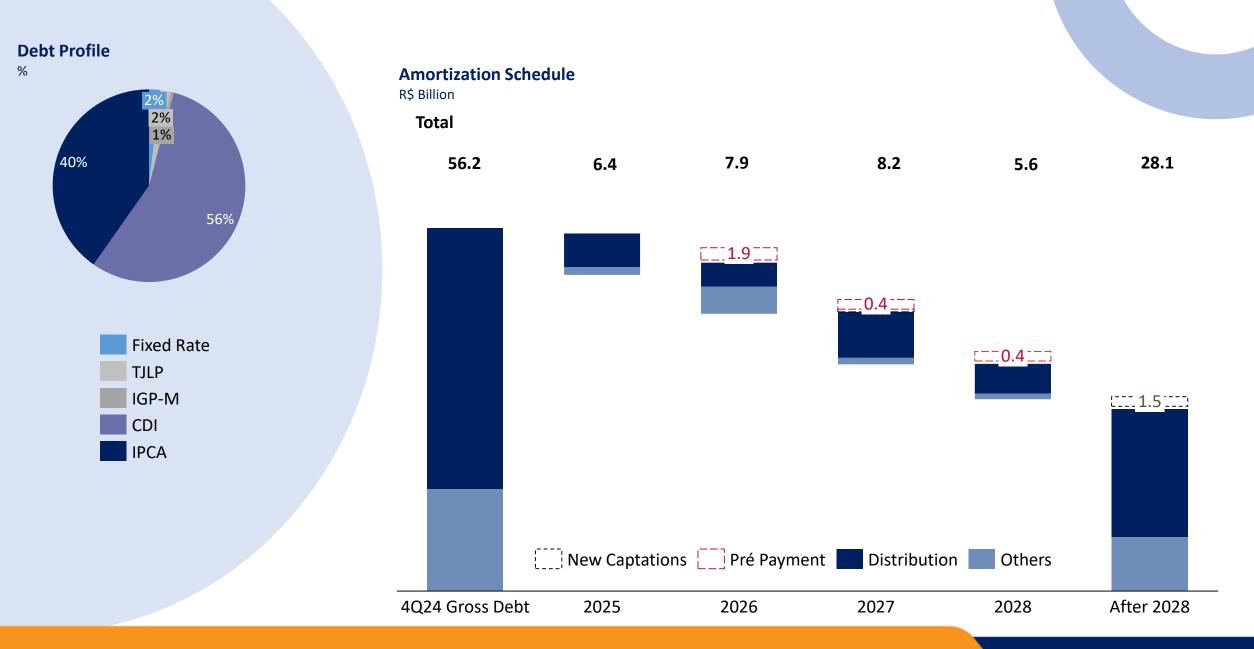
#### Investments

R\$ Million



### Indebtedness

Cuatonial

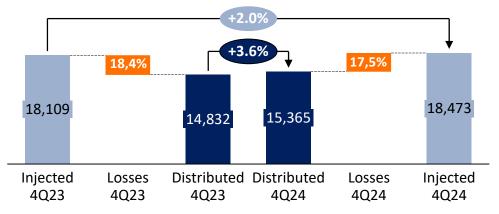


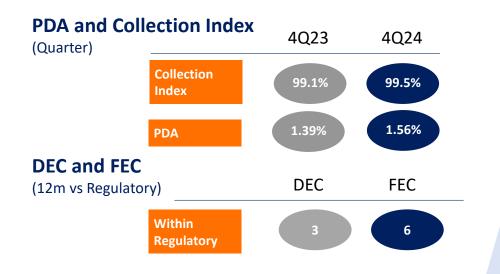


### **Distribution – Main Indicators**

#### Injected and Distributed Evolution

Consolidated (GWh)

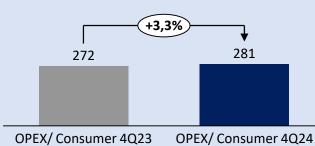




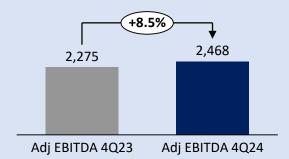


Adjusted OPEX/Consumer

(Adj Opex. / Consumer 12m - R\$)



Adjusted EBITDA (R\$ Million)



# OTHER SEGMENTS

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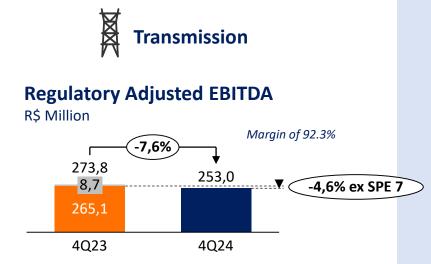
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CAPTAÇÃO DE AGUA CSA

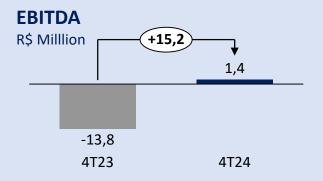
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### **Other Segments**



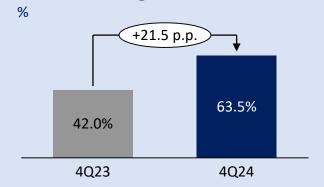
 Highlight for the closing of SPE 7 – December/2024





 Highlight the 93.9% increase in the number of invoiced sewage units vs. 4Q23, totaling 18.9 thousand

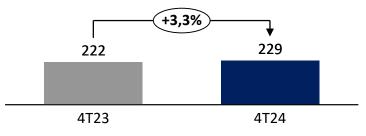
#### Water Coverage Index





#### **Adjusted EBITDA**

R\$ Million – Echo + Comercialization



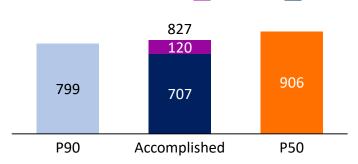
- Highlight for the entry into operation of solar parks
- Highlight for the reduction of energy losses (Constrained-off) totaling 263.7 GWh (-63.8% vs 3Q24)

#### **Quarter Generation – Portfolio**

(Solar + Eolic) MWm

Curtailment Generation

GRUPO



## FINAL CONSIDERATIONS



AUISTAR

### **Future Perspectives**



Leverage Management and Funding Optimization

Maintaining operational cost discipline



Revenue guarantee

**CAPEX Execution** 

Tariff Processes RTP MA

**Opportunity Assessment** 



GRUPO













Vote for Equatorial Extel II 2025





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