



EQUATORIAL ENERGIA S.A.

Companhia Aberta

CNPJ nº 03.220.438/0001-73
NIRE 2130000938-8 | CVM 02001-0

COMUNICADO AO MERCADO

EQUATORIAL ENERGIA S.A. (“Companhia”) apresenta aos seus acionistas e ao mercado em geral as seguintes informações abaixo, relacionadas ao fechamento do 4T20 (quarto trimestre de 2020):

Vendas de Energia Elétrica – Consolidado por Classe:

Classes de consumo (MWh)	4T19	4T20	Var.	2019	2020	Var.
Consolidado (MA + PA + PI + AL)						
Residencial - convencional	2.117.376	2.048.382	-3,3%	7.769.907	7.906.263	1,8%
Residencial - baixa renda	653.146	891.532	36,5%	2.186.927	3.034.896	38,8%
Industrial	283.885	252.200	-11,2%	1.099.405	957.311	-12,9%
Comercial	1.067.471	977.915	-8,4%	3.917.817	3.569.874	-8,9%
Outros	1.349.904	1.276.594	-5,4%	4.662.284	4.635.469	-0,6%
Total (cativo)	5.471.782	5.446.622	-0,5%	19.636.339	20.103.813	2,4%
Industrial	464.705	509.863	9,7%	1.753.259	1.941.515	10,7%
Comercial	217.514	272.261	25,2%	791.695	924.773	16,8%
Outros	4.333	33.308	668,7%	14.382	57.780	301,8%
Consumidores livres	686.552	815.433	18,8%	2.559.335	2.924.068	14,3%
Energia de Conexão - outras Distribuidoras	41.417	44.871	8,3%	158.373	169.677	7,1%
Total Distribuída*	6.199.752	6.306.925	1,7%	22.354.047	23.197.558	3,8%

(*) Inclui mercados cativo, livre, uso distribuidora e consumo próprio

Consumo por Distribuidora (MWh)	4T19	4T20	Var.	2019	2020	Var.
Equatorial Maranhão	1.754.750	1.814.126	3,4%	6.435.180	6.653.477	3,4%
Equatorial Pará	2.326.094	2.325.463	0,0%	8.616.956	8.850.193	2,7%
Equatorial Piauí	1.077.026	1.103.997	2,5%	3.790.735	3.838.615	1,3%
Equatorial Alagoas	1.041.883	1.063.339	2,1%	3.511.176	3.855.273	9,8%
Total Distribuída	6.199.752	6.306.925	1,7%	22.354.047	23.197.558	3,8%

Número de Consumidores – Consolidado por Distribuidora:

Número de consumidores	4T19	4T20	Var.
Consolidado (MA + PA + PI + AL)			
Residencial - convencional	4.816.257	4.454.899	-7,5%
Residencial - baixa renda	1.902.455	2.363.482	24,2%
Industrial	16.424	15.641	-4,8%
Comercial	474.898	454.038	-4,4%
Outros	455.177	529.383	16,3%
Total Equatorial Energia	7.665.211	7.817.443	2,0%

Balanco Energético:

4.3 Balanço energético (MWh)	4T19	4T20	Var.	2019	2020	Var.
Maranhão						
Sistema interligado	2.134.147	2.228.794	4,4%	7.846.293	8.165.547	4,1%
Energia injetada	2.134.147	2.228.794	4,4%	7.846.293	8.165.547	4,1%
Energia distribuída	1.753.016	1.812.938	3,4%	6.426.526	6.646.879	3,4%
Energia de conexão com outras distribuidora	1.734	1.188	-31,5%	8.654	6.598	-23,8%
Perdas totais	379.397	414.668	9,3%	1.411.114	1.512.070	7,2%
Pará						
Sistema interligado	3.155.891	3.312.778	5,0%	12.022.165	12.392.329	3,1%
Sistema isolado	78.508	82.544	5,1%	299.291	389.787	30,2%
Energia injetada	3.234.399	3.395.323	5,0%	12.321.456	12.782.116	3,7%
Energia distribuída	2.326.094	2.325.463	0,0%	8.616.956	8.850.193	2,7%
Perdas totais	908.304	1.069.860	17,8%	3.704.500	3.931.923	6,1%
Piauí						
Sistema interligado	1.400.761	1.374.639	-1,9%	5.007.579	4.893.045	-2,3%
Energia injetada	1.400.761	1.374.639	-1,9%	5.007.579	4.893.045	-2,3%
Energia distribuída	1.042.042	1.065.136	2,2%	3.657.799	3.693.418	1,0%
Energia de conexão com outras distribuidora	34.984	38.861	11,1%	132.936	145.198	9,2%
Perdas totais	323.736	270.642	-16,4%	1.216.843	1.054.430	-13,3%
Alagoas						
Sistema interligado	1.349.623	1.362.018	0,9%	5.030.707	5.045.397	0,3%
Energia injetada	1.349.623	1.362.018	0,9%	5.030.707	5.045.397	0,3%
Energia distribuída	1.037.183	1.058.518	2,1%	3.494.392	3.837.392	9,8%
Energia de conexão com outras distribuidora	4.700	4.821	2,6%	16.783	17.881	6,5%
Perdas totais	307.740	298.679	-2,9%	1.519.531	1.190.124	-21,7%

Perdas na Distribuição de Energia:

Distribuidoras	4T19	1T20	2T20	3T20	4T20	Regulatório
Perdas Totais / Injetada						
Equatorial Maranhão	18,0%	18,0%	18,2%	18,3%	18,5%	18,0%
Equatorial Pará	30,1%	29,5%	29,8%	29,9%	30,8%	27,5%
Equatorial Piauí	24,3%	23,3%	22,9%	22,5%	21,5%	20,3%
Equatorial Alagoas	30,2%	29,8%	24,1%	23,8%	23,6%	20,8%
Perdas Não-Técnicas / BT						
Equatorial Maranhão	9,3%	9,4%	9,6%	9,9%	10,2%	9,3%
Equatorial Pará	40,2%	38,6%	38,9%	39,1%	41,6%	33,5%
Equatorial Piauí	21,8%	19,5%	18,7%	17,7%	15,8%	13,9%
Equatorial Alagoas	49,9%	48,5%	29,6%	28,9%	28,2%	22,0%

São Luís, 24 de fevereiro de 2021.

Leonardo da Silva Lucas Tavares de Lima
Diretor Financeiro e de Relações com Investidores



EQUATORIAL ENERGIA S.A.

Publicly-held Company

Corporate Taxpayers' ID (CNPJ) 03.220.438/0001-73

Company Registry Number (NIRE) 2130000938-8 | CVM Code No. 02001-0

NOTICE TO SHAREHOLDERS

EQUATORIAL ENERGIA S.A. (“Company”) informs to its shareholders and to the market in general that, according to the closure of the 4Q20 (fourth quarter of 2020):

Electric Energy Sales – Consolidated by Class:

Consumption Class (MWh)	4Q19	4Q20	Var.	2019	2020
Consolidated (MA + PA + PI + AL)					
Residencial - conventional	2,117,376	2,048,382	-3.3%	7,769,907	7,906,263
Residencial - low income	653,146	891,532	36.5%	2,186,927	3,034,896
Industrial	283,885	252,200	-11.2%	1,099,405	957,311
Commercial	1,067,471	977,915	-8.4%	3,917,817	3,569,874
Others	1,349,904	1,276,594	-5.4%	4,662,284	4,635,469
Total (Captive)	5,471,782	5,446,622	-0.5%	19,636,339	20,103,813
Industrial	464,705	509,863	9.7%	1,753,259	1,941,515
Commercial	217,514	272,261	25.2%	791,695	924,773
Others	4,333	33,308	668.7%	14,382	57,780
Free Consumers	686,552	815,433	18.8%	2,559,335	2,924,068
Connection - Others DisCos	41,417	44,871	8.3%	158,373	169,677
Total (Captive + Free)*	6,199,752	6,306,925	1.7%	22,354,047	23,197,558

(*) Considers captive, free, connection and own consumption

Consumption Class (MWh)	4Q19	4Q20	Var.	2019	2020
Equatorial Maranhão	1,754,750	1,814,126	3.4%	6,435,180	6,653,477
Equatorial Pará	2,326,094	2,325,463	0.0%	8,616,956	8,850,193
Equatorial Piauí	1,077,026	1,103,997	2.5%	3,790,735	3,838,615
Equatorial Alagoas	1,041,883	1,063,339	2.1%	3,511,176	3,855,273
Total (Captive + Free)	6,199,752	6,306,925	1.7%	22,354,047	23,197,558

Number of Consumers – Consolidated by Company:

Number of Consumers	4Q19	4Q20	Var.
Consolidated (MA + PA + PI + AL)			
Residencial - Regular	4,816,257	4,454,899	-7.5%
Residencial - Low Income	1,902,455	2,363,482	24.2%
Industrial	16,424	15,641	-4.8%
Commercial	474,898	454,038	-4.4%
Others	455,177	529,383	16.3%
Total Equatorial Energia	7,665,211	7,817,443	2.0%

Energy Balance:

Energy Balance (MWh)	4Q19	4Q20	Var.	2019	2020	Var.
Maranhão						
Required Energy	2,134,147	2,228,794	4.4%	7,846,293	8,165,547	4.1%
Injected Energy	2,134,147	2,228,794	4.4%	7,846,293	8,165,547	4.1%
Distributed Energy*	1,753,016	1,812,938	3.4%	6,426,526	6,646,879	3.4%
Connection w/ Other DisCos	1,734	1,188	-31.5%	8,654	6,598	-23.8%
Total Losses	379,397	414,668	9.3%	1,411,114	1,512,070	7.2%
Pará						
Interconnected System	3,155,891	3,312,778	5.0%	12,022,165	12,392,329	3.1%
Isolated Systems	78,508	82,544	5.1%	299,291	389,787	30.2%
Injected Energy	3,234,399	3,395,323	5.0%	12,321,456	12,782,116	3.7%
Distributed Energy*	2,326,094	2,325,463	0.0%	8,616,956	8,850,193	2.7%
Total Losses	908,304	1,069,860	17.8%	3,704,500	3,931,923	6.1%
Piauí						
Interconnected System	1,400,761	1,374,639	-1.9%	5,007,579	4,893,045	-2.3%
Injected Energy	1,400,761	1,374,639	-1.9%	5,007,579	4,893,045	-2.3%
Distributed Energy*	1,042,042	1,065,136	2.2%	3,657,799	3,693,418	1.0%
Connection w/ Other DisCos	34,984	38,861	11.1%	132,936	145,198	9.2%
Total Losses	323,736	270,642	-16.4%	1,216,843	1,054,430	-13.3%
Alagoas						
Interconnected System	1,349,623	1,362,018	0.9%	5,030,707	5,045,397	0.3%
Injected Energy	1,349,623	1,362,018	0.9%	5,030,707	5,045,397	0.3%
Distributed Energy*	1,037,183	1,058,518	2.1%	3,494,392	3,837,392	9.8%
Connection w/ Other DisCos	4,700	4,821	2.6%	16,783	17,881	6.5%
Total Losses	307,740	298,679	-2.9%	1,519,531	1,190,124	-21.7%

* Considers captive and free markets, and own consumption.

Energy Losses:

DisCos	4Q19	1Q20	2Q20	3Q20	4Q20	Regulatory
Total Losses / Injected Energy						
Equatorial Maranhão	18.0%	18.0%	18.2%	18.3%	18.5%	18.0%
Equatorial Pará	30.1%	29.5%	29.8%	29.9%	30.8%	27.5%
Equatorial Piauí	24.3%	23.3%	22.9%	22.5%	21.5%	20.3%
Equatorial Alagoas	30.2%	29.8%	24.1%	23.8%	23.6%	20.8%
Non-Technical Losses / LT						
Equatorial Maranhão	9.3%	9.4%	9.6%	9.9%	10.2%	9.3%
Equatorial Pará	40.2%	38.6%	38.9%	39.1%	41.6%	33.5%
Equatorial Piauí	21.8%	19.5%	18.7%	17.7%	15.8%	13.9%
Equatorial Alagoas	49.9%	48.5%	29.6%	28.9%	28.2%	22.0%

São Luís, February 24, 2021.

Leonardo da Silva Lucas Tavares de Lima
CFO