

## **Disclaimer**

This presentation may contain forward-looking statements, which are subject to risks and uncertainties, as they were based on the expectations of the Company's management and on available information. These prospects include statements concerning the Company's current intensions or expectations for our clients. Forward-looking statements refer to future events which may or may not occur. Our future financial situation, operating results, market share and competitive positioning may differ substantially from those expressed or suggested by said forward-looking statements. Many factors and values that can establish these results are Outside Company's control or expectation. The reader/investor is prevented not to completely rely on the information above.

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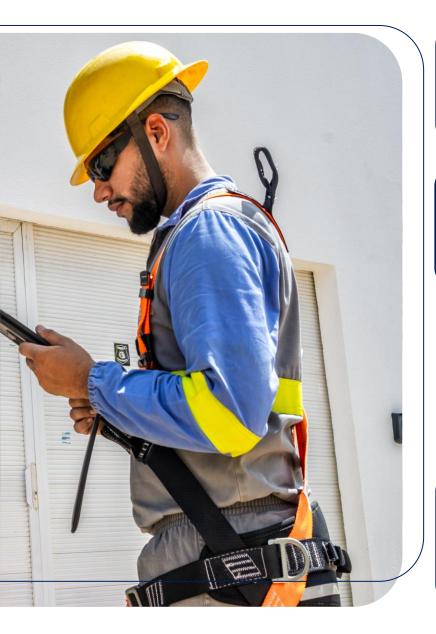
The consolidated operational data represents 100% of the results of its controllers.

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## **1Q25** Highlights







**Adjusted Consolidated EBITDA** 

R\$ 2.9 billion (+14.5% vs 1Q24)



**Adjusted OPEX** 

R\$ 1.1 billion (-3.9% vs 1Q24)

**Investments** 

R\$ 2.3 billion | + 34% vs 1Q24



**Capital Structure Optimization** 

**Transmission Sale** 

Net Debt / EBITDA

Covenants Vision – 3.2x

Compliance of Equatorial Piauí with regulatory DEC / DEC Reduction of CEEE-D

**Consolidated Losses** 

Below regulatory level for the sixth consecutive quarter

**Group's inclusion in the B3 Corporate Sustainability Index - ISE B3** 



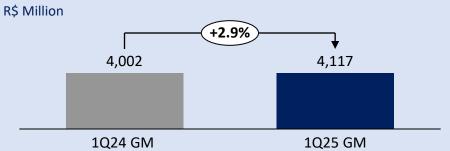
## **Economic and Financial Performance**

#### 

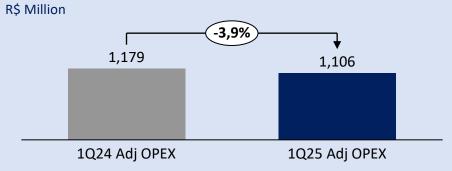
## **Couatonial**

#### **Results**

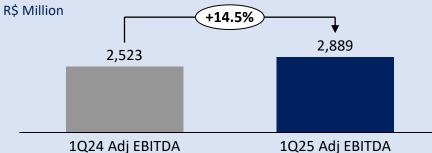
#### **Adjusted Gross Margin**



#### **Adjusted OPEX**



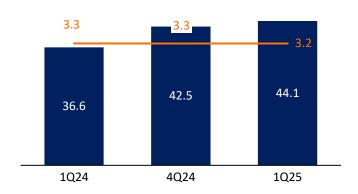
#### **Adjusted EBITDA**



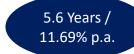
#### **Net Debt and Investments**

#### **Net Debt and Covenants**

R\$ Billion

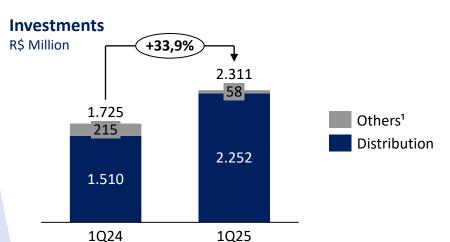












1- Others consider Renewables, Sanitation, Transmission and Others



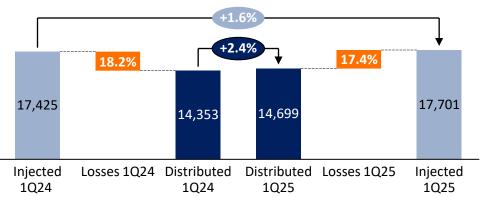
## **Distribution – Main Indicators**

# Inflation Index 12 Months IPCA – 5.48% IGPM – 8.58%

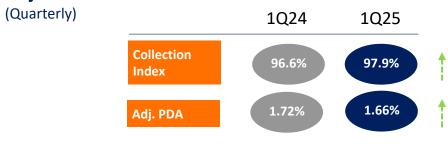
## **Couatonia**

#### **Injected and Distributed Evolution**

Consolidated (GWh)



#### **Adj. PDA and Collection Index**

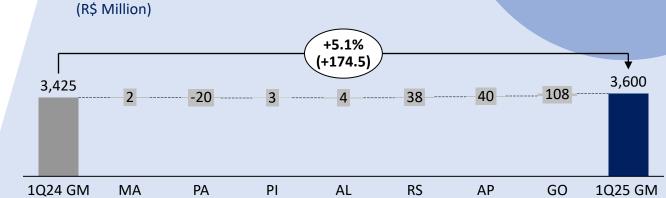


#### **DEC and FEC**

(12m vs Regulatory)

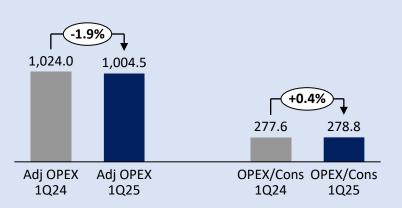






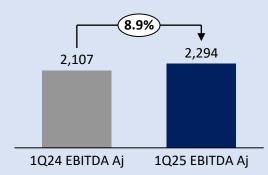
### **Adjusted OPEX/Consumer**

(Adj Opex. / Consumer 12m - R\$)



#### **Adjusted EBITDA**

(R\$ Million)

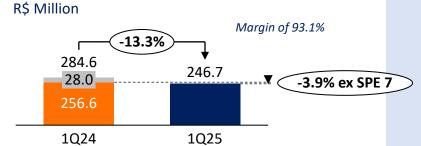




## **Outros Segmentos**

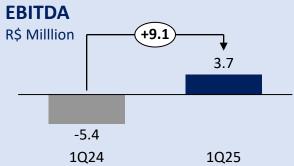


#### **Regulatory Adjusted EBITDA**



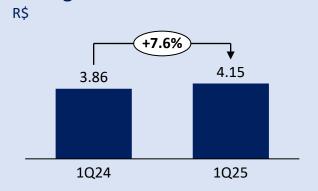
Sale Closing expected in 4Q25





 Highlight the 22.7% increase in the number of water billed economies vs. 1Q24, totaling 99.1 thousand

#### **Average Tariff**

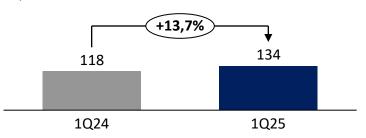






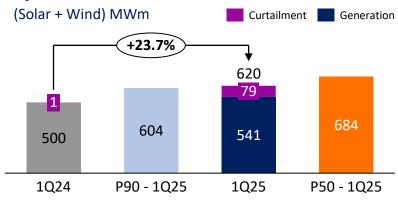
#### **Adjusted EBITDA**

R\$ Million – Echo + Comercialization



 Highlighting the entry into operation of solar parks, which added 248 GWh in the quarter

#### **Quarter Generation – Portfolio**





## **Sustainability Report**





**Click here** to access the report

## **Future Outlook**







Q&A 1Q25



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