

# INTEGRATED VENTURES, INC

cryptocurrency mining = streamlined + scalable + profitable

**OTCQB: INTV**



Investor Presentation

September 2021

# Company Overview

- Integrated Ventures is a publicly held cryptocurrency mining corporation that currently operates mining farms by purchasing power from local utilities
- Current operations are focused on digital currency mining and sales of mining equipment
- 52 week high / low: \$0.89 / \$0.0082
- Average 3-Month Daily Trading Volume: ~4.0M
- Authorized: 750M
- Issued/Outstanding: 204M
- Fully Diluted: 335M (includes 30m warrants = \$9.0m funding)
- Trading Float: 183M

# Form S3 - Offering

- Issuer/Name: Integrated Ventures, Inc.
- Trading Exchange: OTCQB
- Ticker: INTV (Fully Audited)
- Status: S-3 filed on March 11, 2021
- Offering Structure: Registered Direct Offering
- Gross Offering Proceeds: up \$50,000,000
- Offering Securities/Type: Unit (Common Stock + Warrant)
- Funding Up To Date: 9M has been raised
- Use of Proceeds: Working capital and other general corporate purposes
- Exclusive Placement Agent: EF Hutton (formerly Kingswood Capital Markets)



# Recent History

**2018**

January  
> INTV launches  
cryptocurrency mining  
operations

**2019**

September  
> Signed Hosting &  
Power Supply Agreement  
With PetaWatt, LLC

**2020**

July  
Consolidated Operations  
(PA/NJ to NY)

November  
> Raised \$575,000/for  
purchases of new mining  
equipment

**2021**

February  
BTC and ETH reach 60k/2k  
\$4,125,000 raised  
(equity)

April  
> \$9,000,000 million is  
raised

> 12 Month Purchase  
Agreement With Bitmain  
= 2,400 units

# Multiple Revenue Streams

- Mining: BTC + ETH + ZEC + LTC
- Digital Portfolio: long term investing of mined coins
- Investing: Grayscale ETFs + trading
- Below market purchases of mining equipment + securing RE with power capacity under 0.05 cents
- Hosting Operations: upsell of power and onsite support
- Mining Equipment

# Crypto Market Is Hot

- BTC adoption is accelerating
- 33m+ people own crypto in USA
- Microstrategy + Tesla buy BTC
- Funds and pubcos are buying BTC: Tesla, MSTR, PayPal
- Fed is printing USD and driving BTC adoption
- DEFI is fueling growth for ETH
- PayPal launches new service allowing users to buy, hold, and sell cryptocurrency, enabling cryptocurrency as a funding source for digital commerce at its 26 million merchants
- Grayscale is selling ETFs at 20 x
- JP Morgan launches crypto baskets
- Fidelity sets up trading desk
- Top coins reach ATH: BTC > \$60k + ETH > \$5K



# Financial Projections

(based on btc range of 45K-55K)

Details	10/21	12/21	01/22	03/22	05/22	07/22
	BTC45	BTC47	BTC49	BTC51	BTC53	BTC55
Projected Daily Revenues > Per Miner >	\$30,000 \$25.00	\$43,200 \$27.00	\$58,000 \$29.00	\$74,400 \$31.00	\$92,400 \$33.00	\$112,000 \$35.00
Operational Cost = Support + Power >	\$12,000	\$17,280	\$23,200	\$29,760	\$36,960	\$44,800
Miners Connected >	1200	1200	1600	2000	2400	2800
Addtl Miners/Monthly >	0	400	400	400	400	400
Total Miners Connected >	1200	1600	2000	2400	2800	3,200
Monthly Revenues > Gross Monthly EBIDA >	\$900,000 \$540,000	\$1,296,000 \$777,600	\$1,740,000 \$1,044,000	\$2,232,000 \$1,339,200	\$2,772,000 \$1,663,200	\$3,360,000 \$2,016,000
Projected Annual Revenues > Gross Mining EBIDA >	\$38,000,000 \$22,800,000					

# Balance Sheet - Snapshot

(As Of 09/30/2021)

- Total Assets: \$13,363,965
- Mining Equipment Deposits: \$8,900,000
- 2021 Revenues: \$1.85M
- Digital Currency Portfolio: \$1M+
- Cash: \$1.9M
- Available Funding = 30M Warrants @ 30 cents = \$9.0M
- Long Term Debt/Convertible Debt: \$0



# Key Investment Highlights + Competitive Advantages

Q1-Q3 funding results: company had raised \$13,125,000 - equity

Turn key platform consists of equipment purchasing, miner installation, 24/7 support, on-site repairs and 6 months equipment rotation

Min operational costs: zero rent /zero utilities/ zero maintenance

Low monthly expenses: power used + equipment repairs

Equipment investment only = min risk (no capex)

Easy to scale + manage operations

Designed to max profitability and streamline expansion process

All contracted hosting services include pre-negotiated onsite support

# 2021- Key Operational Highlights

- \* INTV had executed 12 month non-fix price Purchase Agreement with Bitmain with shipments of 200 (S19JPro - 100TH) miners per month, starting in August and thru 06/22.
- \* Additional 3.5 mw capacity has been secured with Compute North, starting in March, 2022 with power cost of 4.9 cents.
- \* INTV is launching 2 new mining facilities, located in western PA with estimated power capacity of 160 mw + and power cost of 4.5 cents
- \* Signed Manufacturing Agreement with Euro based mobile container manufacturer and purchased two 40 ft containers, capable of hosting 700 miners.
- \* INTV has signed up with Foundry Digital, Inc – USA based provider of mining pool services.

# Contact

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