



**CAMIL ALIMENTOS S.A.**  
**CNPJ/MF nº 64.904.295/0001-03**  
**NIRE (Company Registry No.): 35.300.146.735**  
**Publicly-held Company**

**NOTICE TO THE MARKET**  
**APPROVAL OF THE 12TH DEBENTURE ISSUANCE**

**São Paulo, May 23, 2023** - Camil Alimentos S.A. (“Company” ou “Camil”) announces that the Company’s Board of Directors approved the 12<sup>th</sup> issuance of simple, non-convertible, unsecured, in single series, debentures of the Company, for private placement, in the total amount of R\$500.0 million, being observed the possibility of, at the Company’s discretion following consultation with the lead arranger of the CRA (as defined below) issuance, increasing the amount in up to 25% (i.e. up to R\$125.0 million) should the bookbuilding procedure of the CRA (as defined below) offer captures market demand towards such an additional volume (“Issue” and “Debentures”, respectively).

The Debentures form part and therefore will be linked to the issuance of agribusiness receivables certificates of the 257<sup>th</sup> issuance of Eco Securitizadora de Direitos Creditórios do Agronegócio S.A. (“CRA”), in the total amount of R\$625.0 million (already taking into consideration the aforementioned additional lot), which will be publicly offered, under firm placement guarantee scheme and observing the automatic registration regime, pursuant to Articles 27 *et seq.* of the Resolution of the Brazilian Securities and Exchange Commission (“CVM”) No. 160 of July 13, 2022, as amended, and the Resolution CVM No. 60 of December 23, 2021, as amended, with Banco Santander (Brasil) S.A. serving as the sole lead arranger thereof.

The Debentures will be issued with a nominal unit value of R\$1,000.00 (one thousand Brazilian reais) on the issuance date thereof and are not subject to monetary updating or correction by any other economic index. The holders of the Debentures will be nonetheless entitled to remuneration interest corresponding to up to 100% of the Interbank Deposit Rate (DI), exponentially increased by a spread of 0.90%, basis 252 business days. The Debentures will be paid in one single installment on December 26, 2025.

Further general information on the Issue is available in the Minutes of the Company’s Board of Directors Meeting of May 22, 2023, which is filed at the Company’s headquarters, in the CVM website ([www.cvm.gov.br](http://www.cvm.gov.br)) and the Investors Relations website of the Company (<https://ri.camil.com.br/>).

This notice to the market is purely informative in its nature, pursuant to the prevailing laws and regulations, and shall not be considered as publicity or marketing material to any extent.

**São Paulo, May 23, 2023**

**Flavio Jardim Vargas**  
**CFO and IR Officer**  
**Camil Alimentos S.A.**