



CAMIL ALIMENTOS S.A.

CNPJ/MF nº 64.904.295/0001-03

NIRE (Company Registry No.): 35.300.146.735

Publicly-held Company

**NOTICE TO THE MARKET
APPROVAL OF THE 13TH DEBENTURE ISSUANCE**

São Paulo, November 07, 2023 - Camil Alimentos S.A. ("**Company**" or "**Camil**") announces that the Company's Board of Directors approved the 13th issuance of simple, non-convertible, unsecured, in 3 series, debentures of the Company, for private placement, in the total amount of R\$650.0 million, being observed the possibility of, at the Company's discretion following consultation with the Coordinators (as defined below) issuance, increasing the amount in up to 25%, i.e. up to R\$162.5 million ("**Additional Lot Option**"), should the Bookbuilding Procedure of the CRA (as defined below) offer captures market demand towards such an additional volume ("**Issue**" and "**Debentures**", respectively), in accordance with the "*Private Instrument of Deed for the 13th (Thirteenth) Issuance of Simple Debentures, Non-Convertible into Shares, of the Unsecured Kind, in up to 3 (three) Series, for Private Placement, by Camil Alimentos S.A.*", to be entered into between Eco Securitizadora de Direitos Creditórios do Agronegócio S.A., in its capacity as debenture holder ("**Eco Securitizadora**"), and Camil ("**Debenture Issuance Deed**").

The Debentures form part and therefore will be linked to the issuance of agribusiness receivables certificates, in 3 series, of the 292nd issuance of Eco Securitizadora ("**CRA**"), in the total amount of up to R\$812.5 million (already taking into consideration the afore-referred additional lot), which will be publicly offered, under firm placement guarantee scheme and observing the automatic registration regime, pursuant to Articles 27 *et seq.* of the Resolution of the Brazilian Securities and Exchange Commission ("**CVM**") No. 160 of July 13, 2022, as amended, and the Resolution CVM No. 60 of December 23, 2021, as amended, with intermediation by Banco Bradesco BBI S.A. ("**Lead Coordinator**"), Banco Santander (Brasil) S.A. ("**Banco Santander**"), XP Investimentos Corretora de Câmbio Títulos e Valores Mobiliários S.A. ("**XP Investimentos**") and BTG Pactual Investment Banking Ltda. ("**Banco BTG**" and, together with Lead Coordinator, Banco Santander and XP Investimentos, "**Coordinators**").

Within the scope of the CRA offering, a procedure will be adopted to collect investment intentions from potential investors in the CRA, organized by the Coordinators, pursuant to paragraphs 2 and 3, section 61, of CVM Resolution 160 ("**Bookbuilding Procedure**"), which will define: (i) the number of series of the CRA issuance and, consequently, the number of series of the Debenture issuance, except that any of the Debenture series may be canceled; (ii) the final quantity and volume of the CRA issuance and, consequently, the final quantity and volume of the Debenture issuance, considering the possible issuance of CRA due to the partial or total exercise of the Additional Lot Option; (iii) the amount of CRA to be allocated to each series of the CRA issuance and, consequently, the amount of Debentures to be allocated to each series of the Debenture issuance; and (iv) the rate for the remuneration of the CRA of each series and, consequently, the rate for the remuneration of the Debentures of each series.

The Debentures will be issued with a nominal unit value of R\$1,000.00 (one thousand Brazilian reais).

The nominal unit value of the 1st series Debentures to be paid in a single installment on December 1st, 2028, which will not be subject to monetary updating or correction by any economic index, will bear interest corresponding to 100% of the Interbank Deposit Rate (DI), exponentially increased by a spread of 0.65%, basis 252 business days, to be defined in accordance with the Bookbuilding Procedure.

The nominal unit value of the 2nd series Debentures and the 3rd series Debentures (or their respective outstanding balances) will be paid in 2 and 3 installments, respectively, according to the dates and percentages defined in the Debenture Issuance Deed, with the last payment of the 2nd series Debentures on December 1st, 2030, and the last payment of the 3rd series Debentures on December 1st, 2033.

The nominal unit value of the 2nd series Debentures will bear interest equivalent to a certain percentage, to be defined in accordance with the CRA Bookbuilding Procedure, corresponding to the highest value between (i) the percentage rate per year, base 252 Business Days, of the National Treasury Notes - Series B, maturing in 2030, using the indicative quotation published by ANBIMA, at the closing of the business day immediately preceding the date of the CRA Bookbuilding Procedure, exponentially increased by a spread of a maximum of 0.75% per year, based on 252 business days; or (ii) 5.70% per year, based on 252 business days.

The nominal unit value of the 3rd series Debentures will bear interest equivalent to a certain percentage, to be defined in accordance with the CRA Bookbuilding Procedure, corresponding to the highest value between (i) the percentage rate per year, base 252 business days, of the National Treasury Notes - Series B, maturing in 2033, using the indicative quotation published by ANBIMA, at the closing of the business day immediately preceding the date of the CRA Bookbuilding Procedure, exponentially increased by a spread of a maximum of 0.80% per year, based on 252 business days; or (ii) 5.95% per year, based on 252 business days.

Further general information on the Issue is available in the Minutes of the Company's Board of Directors Meeting of November 07, 2023, which is filed at the Company's headquarters, in the CVM website (www.cvm.gov.br) and the Investors Relations website of the Company (<https://ri.camil.com.br/>).

This notice to the market is purely informative in its nature, pursuant to the prevailing laws and regulations, and shall not be considered as publicity or marketing material to any extent.

São Paulo, November 07, 2023

**Flavio Jardim Vargas
CFO and IR Officer
Camil Alimentos S.A.**