



CAMIL ALIMENTOS S.A.
CNPJ/ME nº 64.904.295/0001-03
Company Registry (NIRE): 35.300.146.735
Publicly-held Company

MATERIAL FACT

ACQUISITION OF SANTA AMÁLIA AND ENTRY IN THE PASTA CATEGORY IN BRAZIL

São Paulo, August 16th, 2021 – Camil Alimentos S.A. (“Company” or “Camil”), in compliance with paragraph 4th of article 157 of Law No. 6.404/76, as amended, and CVM Instruction 358/02, hereby informs its shareholders and the market in general, that Camil has entered into a stock and asset purchase agreement of all shares of Pastificio Santa Amália S.A. (“Santa Amália”), a subsidiary of Alicorp Holdco España S.L. and Alicorp Inversiones S.A. (“Alicorp” and “Transaction”, respectively).

Santa Amália is one of the most traditional and renowned pasta brands in Brazil, including leadership in the state of Minas Gerais in Brazil, with prominent brands in the pasta category and a complete portfolio of premium and valued priced brands in the category. The geographic complementarity with leadership in regions with great growth potential for Camil's current categories, and its positioning with great national growth potential reinforces the Company's acquisition strategy. The transaction represents an important step towards the diversification and entry into new categories and geographic expansion of Camil in Brazil.

The acquisition price of Santa Amália's total corporate capital is R\$260 million and Camil will assume Santa Amália's net debt in the order of R\$150 million. The Company clarifies, for the purposes of art. 256 of the Brazilian Corporation Law, that Camil is evaluating whether the Transaction will need to be submitted to the General Shareholders' Meeting for ratification, pursuant to paragraph 1 of the same article. Camil shall timely inform its shareholders about such fact, as well as to inform the conditions of right of withdrawal, if any.

The completion of the Transaction is subject to the verification of precedent conditions customary to this type of transaction, including the approval of the Administrative Council for Economic Defense ("CADE"). Between the period of Transaction analysis by CADE, the companies will continue to be operated independently.



Camil reiterates its commitment to keep its shareholders and the market in general informed of the progress of this matter and invites everyone to a conference call to be held on August 17th, 2021, at 10:00 (BRT). The data for connection and webcast are available on Camil's Investor Relations website: <http://ri.camilalimentos.com.br/>.

São Paulo, August 16th, 2021

**Flavio Jardim Vargas
Chief Finance and IR Officer
Camil Alimentos S.A.**