



CAMIL ALIMENTOS S.A.
CNPJ n° 64.904.295/0001-03
Company Registry (NIRE): 35.300.146.735
Publicly-held Company

NOTICE TO THE MARKET

CONCLUSION OF 11TH DEBENTURES ISSUANCE AT TOTAL AMOUNT OF R\$650.0 MILLION

São Paulo, November 18, 2021 – Camil Alimentos S.A. (“Company” or “Camil”) in addition to the Notice to the Market disclosed on October 18, 2021, announces the conclusion of 11th issuance of unsecured debentures, not convertible to shares, in two series, with restricted placement efforts of the Company of R\$650.0 million (“Debentures” and “Issuance”), being **i)** R\$150.0 million corresponding to the first series Debentures of R\$150.0 million with a green stamp; and **ii)** R\$500.0 million corresponding to the second series Debentures.

The Debentures will be subject to public distribution with restricted placement efforts, pursuant to Instruction No. 476 of January 16, 2009, as amended, by the Brazilian Securities and Exchange Commission (“CVM”), with Banco BTG Pactual S.A. acting as placement agent.

The nominal unit value of R\$1,000.00 on the issue date is not subject to monetary correction or correction by any other economic index. The Debentures will be entitled to remuneration interest corresponding to the accumulated variation of Interbank Deposits of +1.55% per year (based on a year of 252 business days, calculated and published daily by B3 S.A. – Brasil, Bolsa, Balcão). The Debentures will be amortized in 2 installments and will mature on October 30, 2028, therefore with 7 year tenor from the issuance date.

The net resources raised by Camil in the first series will be used in the construction and installation of an electric energy cogeneration industrial plant of biomass, in order to make viable actions for the sustainable management of natural resources. The second series will be used exclusively to reinforce the Company's working capital.

Further information on the issuance can be found in the deed and in the first amendment to the Debentures available on the CVM website (www.cvm.gov.br) and on the Company's Investor Relations website (ri.camilalimentos.com.br).

São Paulo, November 18, 2021

Flavio Jardim Vargas
Chief Finance and IR Officer
Camil Alimentos S.A.